

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : **Chapter 11**
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COLDWATER CREEK INC., et al.,¹ : **Case No. 14-10867 (BLS)**
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Debtors. : **(Jointly Administered)**
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 21, 2014 AT 9:00 A.M (ET)**

ADJOURNED/RESOLVED MATTERS

1. Debtors’ Motion for Interim and Final Orders (I) Authorizing Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay and (VI) Scheduling a Final Hearing [D.I. 12, 4/11/14]

Objection Deadline: April 29, 2014 at 4:00 p.m. (ET), extended for the Official Committee of Unsecured Creditors to June 5, 2014 at 4:00 p.m. (ET)

Related Documents:

- a) Interim Order (I) Authorizing Postpetition Financing, (II) Granting Liens and Providing Super Priority Administrative Expense Priority, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay and (VI) Scheduling a Final Hearing [D.I. 74, 4/14/14]

Objections Filed: None to date

Status: This matter will be adjourned to June 12, 2014 at 11:30 a.m. (ET).

¹ The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: Coldwater Creek Inc. (9266), Coldwater Creek U.S. Inc. (8831), Aspenwood Advertising, Inc. (7427), Coldwater Creek The Spa Inc. (7592), CWC Rewards Inc. (5382), Coldwater Creek Merchandising & Logistics Inc. (3904) and Coldwater Creek Sourcing Inc. (8530). Debtor CWC Sourcing LLC has the following Idaho organizational identification number: W38677. The Debtors’ corporate headquarters is located at One Coldwater Creek Drive, Sandpoint, Idaho 83864.

2. Debtors' Motion for Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Solicitation Materials and Procedures for Distribution Thereof, (IV) Approving Forms for Ballots and Establishing Procedures for Voting on Plan, (V) Scheduling Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of the Plan and (VI) Granting Related Relief [D.I. 17, 4/11/14]

Objection Deadline: May 14, 2014 at 4:00 p.m. (ET), extended for San Bernadino to May 16, 2014 at 4:00 p.m. (ET).

Related Documents:

- a) Joint Plan of Liquidation of Coldwater Creek Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 15, 4/11/14]
- b) Disclosure Statement for the Joint Plan of Liquidation of Coldwater Creek Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 16, 4/11/14]
- c) Notice of Debtors' Motion for Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Solicitation Materials and Procedures for Distribution Thereof, (IV) Approving Forms for Ballots and Establishing Procedures for Voting on Plan, (V) Scheduling Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of the Plan and (VI) Granting Related Relief [D.I. 95, 4/14/14]
- d) Notice of Hearing to Consider Approval of, and Deadline for Objecting to, Debtors' Proposed Disclosure Statement [D.I. 96, 4/14/14]

Objections Filed:

- a) Preliminary Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for an Order Approving the Disclosure Statement and Granting Related Relief [D.I. 385, 5/14/14]
- b) Objection of the Stoltz Management Landlords to Disclosure Statement for the Joint Plan of Liquidation of Coldwater Creek Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 389, 5/14/14]
- c) Joinder of GGP Limited Partnership, DDR Corp., Rouse Properties, Inc., and Levin Management Corporation in the Preliminary Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for an Order Approving the Disclosure Statement and Granting Related Relief [D.I. 401, 5/15/14]

Status: This matter will be adjourned to June 12, 2014 at 11:30 a.m. (ET).

3. Verified Application in Support of Motion by Tharanco Dress Group LLC for Entry of an Order, Pursuant to 11 U.S.C. §§ 105(a), 362(d) and 553(a), Granting Relief from the Automatic Stay to Permit Tharanco Dress Group LLC to Resell Certain Goods and Set Off and/or Recoup Amounts Owed by the Debtor Against Debtors' Deposit [D.I. 284, 4/29/14]

Objection Deadline: May 14, 2014 at 4:00 p.m. (ET)

Related Document:

- a) Order Granting Motion by Tharanco Dress Group, LLC Pursuant to 11 U.S.C. §§ 105(a), 362(d) and 553(a), for Relief from the Automatic Stay to Permit Tharanco Dress Group, LLC to Resell Certain Goods and Set Off and/or Recoup Amounts Owed by the Debtor Against Debtors' Deposit [D.I. 407, 5/16/14]

Objections Filed: None

Status: An order has been entered resolving this matter. No hearing is required.

UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL

4. Debtors' Motion for an Order Authorizing the Debtors to (I) Assume the Purchase and Sale Agreement with Respect to Real Property Located in Kootenai, Idaho, (II) Perform Settlement Conditions Pursuant to the Purchase and Sale Agreement and (III) Sell Real Property Free and Clear of Liens, Claims and Encumbrances [D.I. 166, 4/23/14]

Objection Deadline: May 7, 2014 at 4:00 p.m. (ET), extended for the Official Committee of Unsecured Creditors to May 9, 2014.

Related Documents:

- a) Order Authorizing the Debtors to (I) Assume the Purchase and Sale Agreement with Respect to Real Property Located in Kootenai, Idaho, (II) Perform Settlement Conditions Pursuant to the Purchase and Sale Agreement and (III) Sell Real Property Free and Clear of Liens, Claims and Encumbrances [D.I. 381, 5/13/14]
- b) Certification of Counsel Submitting a Corrected Order Authorizing the Debtors to (I) Assume the Purchase and Sale Agreement with Respect to Real Property Located in Kootenai, Idaho, (II) Perform Settlement Conditions Pursuant to the Purchase and Sale Agreement and (III) Sell Real Property Free and Clear of Liens, Claims and Encumbrances [D.I. 410, 5/16/14]

Objections Filed: None

Status: A certification of counsel has been filed. No hearing is required.

UNCONTESTED MATTERS GOING FORWARD

5. Debtors' Motion for Orders (I)(A) Authorizing Entry into Agency Agreement, (B) Authorizing Bidding Protections, (C) Authorizing Bidding Procedures and Auction, and (D) Scheduling Sale Hearing and Approving Notice Thereof, (II) Authorizing (A) Sale of Assets and (B) Store Closing Sales and (III) Granting Related Relief [D.I. 13, 4/11/14]

Objection Deadline: April 29, 2014 at 4:00 p.m. (ET), extended for the Official Committee of Unsecured Creditors to May 2, 2014 at 5:00 p.m. (ET) and certain parties-in-interest

Related Documents:

- a) Order (I)(A) Authorizing Entry into Agency Agreement, (B) Authorizing Bidding Protections, (C) Authorizing Bidding Procedures and Auction and (D) Scheduling Sale Hearing and Approving Notice Thereof and (II) Granting Related Relief [D.I. 266, 4/29/14]

Objections filed: None

Status: An auction for the spa assets is scheduled to be held on May 20, 2014. A proposed order for the sale of the spa assets will be submitted at or prior to the hearing. This matter will be going forward with respect to the sale of the spa assets.

6. Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [D.I. 94, 4/14/14]

Objection Deadline: April 29, 2014 at 4:00 p.m. (ET), extended for the Official Committee of Unsecured Creditors, extended for the U.S. Trustee to May 19, 2014 at 11:00 a.m. (ET)

Objections Filed:

- a) Informal Comments from the U.S. Trustee

Status: The U.S. Trustee's concerns have been resolved through language in a revised form of order that the Debtors intend to submit at or prior to the hearing. This matter will be going forward.

CONTESTED MATTER GOING FORWARD

7. Debtors' Application for an Order Authorizing the Retention and Employment of Perella Weinberg Partners LP as Investment Banker to the Debtors, *Nunc Pro Tunc* to the Petition Date [D.I. 107, 4/15/14]

Objection Deadline: April 29, 2014 at 4:00 p.m. (ET), extended for the Official Committee of Unsecured Creditors

Objections Filed:

- a) Objection of the Official Committee of Unsecured Creditors [D.I. 386, 5/14/14]
- b) Informal Comments from the U.S. Trustee

Status: The U.S. Trustee's concerns have been resolved through language in a revised form of order that the Debtors intend to submit at or prior to the hearing. This matter will be going forward.

Dated: Wilmington, Delaware
May 19, 2014

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