

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
CWC LIQUIDATION INC.	)	
(f/k/a Coldwater Creek Inc.), <i>et al.</i> , <sup>1</sup>	)	Case No. 14–10867 (BLS)
	)	
Debtors.	)	(Substantively Consolidated)
	)	

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NOTICE OF **AMENDED**<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 14, 2016 AT 10:00 A.M.  
 Location: Before the Honorable Brendan L. Shannon,  
 6th Floor, Courtroom No. 1

**\*\*PLEASE TAKE NOTICE THE COURT HAS MOVED THE TIME TO  
10:00 A.M. \*\***

**ADJOURNED/RESOLVED MATTER:**

1. Liquidating Trustee’s Twenty-Sixth Omnibus (Substantive) Objection to Certain (A) Overstated Claims, and (B) No Liability Claims [Docket No. 1647, Filed March 28, 2016]

Response Deadline: April 18, 2016 at 4:00 p.m.

Response(s) Received:

- A. CBL & Associates Management Inc.'s Response and Objection to Liquidating Trustees Twenty-Sixth Omnibus (Substantive) Objection to Certain (A) Overstated Claims, and (B) No Liability Claims [Docket No. 1654, Filed April 15, 2016]

Status: Adjourned

Related Documents:

- A. Notice of Submission of Proofs of Claim [Docket No. 1653, Filed April 12, 2016]

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<sup>1</sup> The Debtors in these proceedings are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.); CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.); CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.); CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.); CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.); CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.); CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.); and CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC).

<sup>2</sup> Amended items are in bold.  
 DEL 408286824v1

- B. Agreed Order Sustaining Liquidation Trustee's Twenty Sixth Omnibus (Substantive) Objection to Certain (A) Overstated Claims, And (B) No Liability Claims With Respect To The Claim Of 69th Leasing LLC [Docket No. 1681, Filed June 29, 2016]

Status: This matter is adjourned with respect to the response of CBL & Associates Management, Inc. to the omnibus hearing scheduled for January 25, 2017.

**CONTESTED MATTERS GOING FORWARD:**

- 2. Liquidating Trustee's Twenty-Eighth Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1704, Filed August 29, 2016]

Response Deadline: September 12, 2016 at 4:00 p.m. (extended to October 10, 2016 for Gaschain International, S.A. and Gaschain USA, LLC).

Response(s) Received:

- A. Jennifer Kittleson a/k/a J.E.N.I. c/o Sam Kwang Arts & Crafts Co. Ltd.'s Response to Liquidating Trustee's Twenty-Eighth Omnibus Objection [Docket No. 1710, Filed September 12, 2016]

Status: This matter has been resolved.

- B. Gaschain International, S.A. and Gaschain USA, LLC's Response to Debtors' Objection to Claims [Docket No. 1730, Filed October 10, 2016]
- C. Reply to Gaschain International, S.A. and Gaschain USA, LLC's Response to Debtors' Objection to Claims [Docket No. 1739, Filed October 25, 2016]

Status: This matter is going forward.

- D. Letter Response of Shingora Textiles Limited to Twenty Eighth Omnibus Objection dated September 14, 2016]
- E. Letter from Dennis A. Meloro, Esq. to The Honorable Brendan L. Shannon Regarding Claim of Shingora Textiles Limited dated September 30, 2016

Status: This matter is going forward.

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim [Docket No. 1714, Filed September 14, 2016]
- B. Certification of Counsel Regarding Liquidating Trustee's Twenty- Eighth Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1718, Filed on September 25, 2016]
- C. Order Granting Liquidating Trustee's Twenty- Eighth Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1720, Filed on September 26, 2016]

Status: This matter is going forward as set forth above.

Dated: Wilmington, Delaware  
December 14, 2016

GREENBERG TRAURIG, LLP

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Counsel for the Liquidating Trustee

cc:

U.S. Trustee

Counsel to Gaschain International, S.A.

Counsel to Jennifer Kittleson a/k/a J.E.N.I.

Shingora Textiles Limited (via email)

2002 Parties