

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CWC LIQUIDATION INC.)	
(f/k/a Coldwater Creek Inc.), <i>et al.</i> , ¹)	Case No. 14-10867 (BLS)
)	
Post-Confirmation Debtors.)	(Substantively Consolidated)
)	
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 25, 2017 AT 9:45 A.M.**

Location: Before the Honorable Brendan L. Shannon, 6th Floor, Courtroom No. 1

UNCONTESTED MATTERS UNDER CERTIFICATION OF COUNSEL:

1. Liquidating Trustee's Twenty-Ninth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1760, Filed December 23, 2016]

Response Deadline: January 6, 2017 at 4:00 p.m.

Response(s) Received: Informal responses of Golden Will Fashions Limited and Myra Evans.

Related Documents:

- A. Certification of Counsel [Docket No. 1787, Filed January 23, 2017]

Status: A certification of counsel has been filed with the Court. This matter is being adjourned with respect to the claim of Rezkeshn LLC. Counsel to the Trustee intends to submit a revised form of order at the January 25th hearing granting the objection to all claims as to which a response was not received, and to the Myra Evans claim (No. 912).

UNCONTESTED MATTERS UNDER CERTIFICATE OF NO OBJECTION:

2. Liquidating Trustee's Thirtieth Omnibus (Non-Substantive) Objection to Certain Late Filed Claims [Docket No. 1762, Filed December 23, 2016]

Response Deadline: January 6, 2017 at 4:00 p.m.

¹ The Debtors in these proceedings are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.); CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.); CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.); CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.); CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.); CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.); CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.); and CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC).

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No.:1784, Filed January 23, 2017]

Status: A certificate of no objection has been filed with the Court. Counsel respectfully requests entry of the order at the Court's convenience.

- 3. Liquidating Trustee's Thirty-First Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Overstated And Misclassified Claims; And (C) No Liability Claims. [Docket No. 1763, Filed December 23, 2016]

Response Deadline: January 6, 2017 at 4:00 p.m.
Extended: January 11, 2017 for the Taubman landlords.

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 1785, Filed January 23, 2017]

Status: A certificate of no objection has been filed with the Court. Counsel respectfully requests entry of the order at the Court's convenience.

- 4. Liquidating Trustee's Thirty-Second Omnibus (Non-Substantive) Objection To Certain Amended And Superseded Claims [Docket No. 1764, Filed December 23, 2016]

Response Deadline: January 6, 2017 at 4:00 p.m.
Extended: January 20, 2017 for FC Wiregrass SPE, LLC (f/k/a Goodforest, LLC) and Temecula Towne Center Associates, LLC (f/k/a Temecula Towne Center Associates, L.P.)

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No.1786, Filed January 23, 2017]

Status: A certificate of no objection has been filed with the Court. Counsel respectfully requests entry of the order at the Court's convenience

CONTESTED MATTER GOING FORWARD:

5. Liquidating Trustee's Twenty-Eighth Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1704, Filed August 29, 2016]

Response Deadline: September 12, 2016 at 4:00 p.m. (extended to October 10, 2016 for Gaschain International, S.A. and Gaschain USA, LLC).

Response(s) Received:

- A. Gaschain International, S.A. and Gaschain USA, LLC's Response to Debtors' Objection to Claims [Docket No. 1730, Filed October 10, 2016]
- B. Reply to Gaschain International, S.A. and Gaschain USA, LLC's Response to Debtors' Objection to Claims [Docket No. 1739, Filed October 25, 2016]

Status: This matter is going forward.

- C. Letter Response of Shingora Textiles Limited to Twenty Eighth Omnibus Objection dated September 14, 2016]
- D. Letter from Dennis A. Meloro, Esq. to The Honorable Brendan L. Shannon Regarding Claim of Shingora Textiles Limited dated September 30, 2016

Status: This matter was decided by the Court on December 14, 2016 and the Liquidating Trustee will submit a proposed form of order under certification of counsel.

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim [Docket No. 1714, Filed September 14, 2016]
- B. Certification of Counsel Regarding Liquidating Trustee's Twenty- Eighth Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1718, Filed on September 25, 2016]
- C. Order Granting Liquidating Trustee's Twenty- Eighth Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C)

Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1720, Filed on September 26, 2016]

Status: This matter is going forward as set forth above.

Dated: Wilmington, Delaware
January 23, 2017

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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Counsel for the Liquidating Trustee

cc:

U.S. Trustee
Counsel to Gaschain International, S.A. and Gaschain USA, LLC
2002 Parties
Dawn T. Mistretta, Esq.
Daniel R. Schimizzi, Esq.
Rezrekshn, LLC (via electronic mail)