

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: :
: : **Chapter 11**
CWC LIQUIDATION INC. :
(f/k/a Coldwater Creek Inc.), et al.,¹ : **Case No. 14-10867 (BLS)**
: :
Debtors. : **(Jointly Administered)**
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 3, 2014 AT 10:45 A.M.²
Location: Before the Honorable Brendan L. Shannon,
6th Floor, Courtroom No. 1**

ADJOURNED/RESOLVED MATTERS:

1. Motion for Relief from Permanent Injunction filed by Sheryl Horn [Docket No. 1025, Filed October 8, 2014]

Response Deadline: October 29, 2014 at 4:00 p.m.
Extended to January 6, 2015 for the Liquidating Trustee

Response(s) Received: None at this time.

Related Document(s): None.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for January 13, 2015.

2. Motion to Allow of Winter Park Town Center, Ltd. for an Order Allowing and Requiring Payment of an Administrative Expense Claim Pursuant to 11 U.S.C. § 365(D)(3) and 11 U.S.C. §503(B)(1) [Docket No. 1033, Filed October 10, 2014]

Response Deadline: October 29, 2014 at 4:00 p.m.

Response(s) Received: None.

¹ The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677. The Debtors' corporate headquarters is located at One Coldwater Creek Drive, Sandpoint, Idaho 83864.

² Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing written notice to Debtors' counsel.

Related Document(s):

- A. Certification of Counsel Regarding Agreed Order Granting Winter Park Town Center, Ltd. an Allowed and Requiring Payment of an Administrative Expense Claim Pursuant to 11 U.S.C. Section 365(d)(3) and 11 U.S.C. Section 503(b)(1) [Docket No. 1130, Filed November 21, 2014]
- B. Agreed Order Granting Winter Park Town Center, Ltd. An Allowed And Requiring Payment Of An Administrative Expense Claim [Docket No. 1131, Filed November 24, 2014]

Status: The order on this motion has been entered by the Court. No hearing necessary on this matter.

- 3. Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503 Filed by Google Inc. [Docket No. 1057, Filed October 22, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for January 13, 2015.

- 4. Motion for an Order Compelling Immediate Payment of Accrued Rent Pursuant to 11 U.S.C. Sec 365(d)(3) and/or Allowing Administrative Rent Claim Pursuant to 11 U.S.C. Section 503(b)(1) Filed by Westfield, LLC [Docket No. 1060, Filed October 22, 2014]

Response Deadline: November 19, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: This matter has been settled and an order will be submitted to the Court for approval.

- 5. Motion to Allow Administrative-Expense Claim Filed by Gokaldas Images Pvt. Ltd. [Docket No. 1065, Filed October 24, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for January 13, 2015.

6. Request for Allowance and Payment of Administrative Expense Claim Filed by Verizon Communications Inc. [Docket No. 1066, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for January 13, 2015.

7. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for January 13, 2015.

8. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: The parties have agreed to adjourn this matter to the hearing scheduled for January 13, 2015.

9. Motion by Ravid Lake St. Louis II LLC for an Order Compelling Payment of Post-Petition Rent Pursuant to 11 U.S.C. § 365(d)(3) and/or Allowing Administrative Rent Claim Pursuant to 11 U.S.C. § 503(b)(1) [Docket No. 1071, Filed October 27, 2014]

Response Deadline: November 25, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s):

- A. Notice of Withdrawal of Motion [Docket No. 1126, Filed November 21, 2014]

Status: This motion has been withdrawn. No hearing is necessary on this matter.

10. Second Motion to Extend the Period within which the Liquidating Trustee May Remove Actions [Docket No. 1085, Filed October 31, 2014]

Response Deadline: November 14, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s):

- A. Certificate of No Objection [Docket No. 1120, Filed November 18, 2014]
- B. Order Extending the Period Within Which the Liquidating Trustee May Remove Actions [Docket No. 1125, Filed November 20, 2014]

Status: The order on this motion has been entered by the Court. No hearing necessary on this matter.

11. Motion Of Liquidating Trustee Under 11 U.S.C. Sections 105(a) And 350(a), Fed.R.Bank.P. 3022, And Del.Bankr. LR 5009-1(a) For Order And Final Decree Closing Chapter 11 Cases Of Consolidated Non-Lead Debtors And Waiving Requirement Of Further Post-Confirmation Reports In Those Cases [Docket No. 1086, Filed October 31, 2014]

Response Deadline: November 14, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s):

- A. Certificate of No Objection [Docket No. 1121, Filed November 18, 2014]
- B. Order And Final Decree Closing Chapter 11 Cases of Non-Lead Debtors [Docket No. 1124, Filed November 20, 2014]

Status: The order on this motion has been entered by the Court. No hearing necessary on this matter.

CONTESTED MATTER:

12. Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1093, Filed November 3, 2014]

Response Deadline: November 26, 2014 at 4:00 p.m.

Response(s) Received:

- A. Claimant's Contest to Liquidating Trustee's First Omnibus Objection to Certain Claims Filed by Texas East First LLC [Docket No. 1115, Filed November 14, 2014]
- B. Response to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by Cecilia Staudt [Docket No. 1116, Filed November 17, 2014]
- C. Response to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by Deann Grogan [Docket No. 1127, Filed November 21, 2014]
- D. Response to Objection Filed by Agnes Lipetzky [Docket No. 1128, Filed November 21, 2014]
- E. Response of Holly Anne Leas to First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1138, Filed November 25, 2014]
- F. Response of Placer County Treasurer and Tax Collector to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [1139, November 25, 2014]
- G. Response of Carla Pope [Docket No. 1144, Filed November 26, 2014]
- H. Limited Response to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by Richa & Company Pvt. Ltd. [Docket No. 1145, Filed November 26, 2014]
- I. Letter Response to First Omnibus Objection Filed by Amy Roberts [Not docketed]

- J. Letter Response to First Omnibus Objection Filed by Nancy S. Royce [Not docketed]
- K. Letter Response to First Omnibus Objection Filed by Barb Raines [Not docketed]
- L. Letter Response to First Omnibus Objection Filed by Ronda Fleming [Not docketed]
- M. Letter Response to First Omnibus Objection Filed by Eula L. Klupal [Not docketed]
- N. Informal Response (via telephone/email) of Delta Global Sourcing Ltd.
- O. Informal Response (via telephone) of Collette Bonnet
- P. Informal Response (via telephone) of Melissa Canella
- Q. Informal Response (via telephone) of Chinamine Trading Company
- R. Informal Response (via email) of Claims Recovery Group, as assignee of Me! Bath Experience
- S. Informal Response (via telephone) of Creative Retail Packaging
- T. Informal Response (via telephone) of Anna Criscuolo
- U. Informal Letter Response of Kathleen Kolodzaik
- V. Informal Response (via telephone) of Loeb Electric Co.
- W. Informal Response (via telephone) of Loeb Lighting Supply
- X. Informal Response (via telephone) of Clara Milner
- Y. Informal Response (via telephone) of FTN Co., Ltd.
- Z. Informal Response (via telephone) of Lake County Press

Related Document(s):

- A. Reply to Responses to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1146, Filed November 28, 2014]

Status: For the status of each response received, please see Schedule 1, attached hereto. This matter will be going forward.

FINAL FEE APPLICATIONS:

9. Approval of Final Fee Applications of Estate Compensated Professionals

Response(s) Received: None.

Related Document(s): See Schedule 2, attached hereto.

Status: A binder containing the documents listed on Schedule 2 was submitted to the Court on November 25, 2014. The parties expect to submit an agreed order under Certification of Counsel prior to the hearing. This matter is going forward.

Dated: Wilmington, Delaware
December 1, 2014

GREENBERG TRAURIG, LLP

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Counsel for the Liquidating Trustee

SCHEDULE 1In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Status of Claims Included on Responses to First Omnibus Objection [Docket No. 1093]

| <u>Creditor Name</u> | <u>Claim No(s)</u> | <u>Type of Response</u> | <u>Status of Claim for Hearing</u> |
|---|--|--------------------------------|--|
| Bonnet, Collette | 1548 | Informal (phone) | Claimant was advised that the Trustee intends to proceed forward at the 12/3 hearing. No written response has been filed. Accordingly, the First Omnibus Objection is proceeding forward as to this claim. |
| Canella, Melissa | 2482 | Informal (phone) | Claimant was advised that the Trustee intends to proceed forward at the 12/3 hearing. No written response has been filed. Accordingly, the First Omnibus Objection is proceeding forward as to this claim. |
| Chinamine Trading Company | 1240 1463 1475 | Informal (phone) | The First Omnibus Objection as to these claims has been adjourned to 1/13/15. |
| Claims Recovery Group (assignee of Me! Bath Experience) | 1185 | Informal (email) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Creative Retail Packaging | 1427 1710 1711 2390 2391 1708 1709 1713 1627 | Informal (phone) | The First Omnibus Objection as to these claims has been adjourned to 1/13/15. |
| Criscuolo, Anna | 1671 | Informal (phone and letter) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Delta Global Sourcing Ltd. | 877 1073 1646 | Informal (phone) | The First Omnibus Objection as to these claims has been adjourned to 1/13/15. |
| Fleming, Ronda | 1748 | Informal (letter) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |

| <u>Creditor Name</u> | <u>Claim No(s)</u> | <u>Type of Response</u> | <u>Status of Claim for Hearing</u> |
|----------------------|---|----------------------------------|--|
| FTN Co., Ltd. | 577 578 589 595 622 652 765 770 771 773 802 803 813 679 680 | Informal (phone) | |
| Grogan, Deann | 1932 | Docketed response [D.I. 1127] | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Klapal, Eula | 1687 | Informal (letter) | Claimant was advised that the Trustee intends to proceed forward at the 12/3 hearing The First Omnibus Objection is proceeding forward as to this claim. |
| Kolodzaike, Kathleen | 1563 | Informal (letter) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Lake County Press | 1657 | Informal (phone) | The First Omnibus Objection as to this claim has been adjourned to 1/13/15. |
| Leas, Holly Anne | 1677 2358 | Docketed response [D.I. 1138] | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Lipetzky, Agnes | 1924 | Docketed response [D.I. 1128] | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Loeb Electric Co. | 1598 | Informal (phone) | The parties have resolved the First Omnibus Objection as to this claim subject to documentation. |
| Loeb Lighting Supply | 1589 | Informal (phone) | The parties have resolved the First Omnibus Objection as to this claim subject to documentation. |
| Milner, Clara | 1909 | Informal (phone) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Placer County | 2521 | Docketed response [D.I. 1139] | The First Omnibus Objection as to this claim has been adjourned to 1/13/15. |

| <u>Creditor Name</u> | <u>Claim No(s)</u> | <u>Type of Response</u> | <u>Status of Claim for Hearing</u> |
|-----------------------|----------------------|-------------------------------|--|
| Pope, Carla | 1840 | Docketed response [D.I. 1144] | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Raines, Barb | 2359 | Informal (letter) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Richa & Company | 1442 1776 1777 | Docketed Response [D.I. 1145] | The First Omnibus Objection as to these claims has been adjourned to 1/13/15. |
| Roberts, Amy | 2381 | Informal (letter) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Royce, Nancy | 2336 | Informal (letter) | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Staudt, Cecelia | 2506 | Docketed response [D.I. 1116] | The First Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |
| Texas East First, LLC | 2508 | Docketed response [D.I. 1115] | The First Omnibus Objection is proceeding forward as to this claim. |

SCHEDULE 2

- A. Sixth Monthly and Final Fee Application of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from September 1, 2014 Through September 26, 2014 and the Final Period April 11, 2014 Through September 26, 2014 [D.I. 1100, 11/5/14]
1. Fourth Monthly Fee Application for the Period July 1, 2014 Through July 31, 2014 [D.I. 899, 8/25/14]
 2. Certificate of No Objection [D.I. 964, 9/12/14]
 3. Fifth Monthly Fee Application for the Period August 1, 2014 Through August 31, 2014 [D.I. 975, 9/16/14]
 4. Certificate of No Objection [D.I. 1032, 10/10/14]
 5. Certificate of No Objection [D.I. 1134, 11/24/14]
- B. Sixth Monthly and Final Fee Application of Shearman & Sterling LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Monthly Period from September 1, 2014 Through September 26, 2014 and the Final Period from April 11, 2014 Through September 26, 2014 [D.I. 1099, 11/5/14]
1. Fourth Monthly Fee Application for the Period July 1, 2014 Through July 31, 2014 [D.I. 956, 9/11/14]
 2. Certificate of No Objection [D.I. 1008, 9/29/14]
 3. Fifth Monthly Fee Application for the Period August 1, 2014 Through August 31, 2014 [D.I. 998, 9/25/14]
 4. Certificate of No Objection [D.I. 1039, 10/14/14]
 5. Certificate of No Objection [D.I. 1132, 11/24/14]
- C. Fourth Monthly & Final Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Compensation Period from September 1, 2014 Through September 26, 2014 and the Final Compensation Period April 11, 2014 Through September 26, 2014 [D.I. 1103, 11/5/14]
1. Third Monthly Fee Application for the Period July 1, Through August 31, 2014 [D.I. 1002, 9/25/14]
 2. Certificate of No Objection [D.I. 1040, 10/14/14]
 3. Certificate of No Objection [D.I. 1136, 11/24/14]

- D. Combined Monthly and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation and Services and Reimbursement of Expenses for (I) the Monthly Period from September 1, 2014 Through September 26, 2014 and (II) the Final Period from April 11, 2014 Through September 26, 2014 [D.I. 1098, 11/5/14]
1. Second Application for the Period July 1, 2014 Through July 31, 2014 [D.I. 884, 8/20/14]
 2. Certificate of No Objection [D.I. 982, 9/17/14]
 3. Third Application for the Period August 1, 2014 Through August 31, 2014 [D.I. 992, 9/23/14]
 4. Certificate of No Objection [D.I. 1041, 10/14/14]
- E. Second Consolidated Monthly Fee Application and Final Fee Application of Perella Weinberg Partners LP for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors and Debtors in Possession for the Consolidated Monthly Period from July 1, 2014 Through September 17, 2014 and the Final Period from April 11, 2014 Through September 17, 2014 [D.I. 1102, 11/5/14]
1. Certificate of No Objection [D.I. 1135, 11/24/14]
- F. Final Application of Cozen O'Connor, as Delaware Counsel for the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of All Actual and Necessary Expenses Incurred for the Final Period of April 24, 2014 Through October 27, 2014 [D.I. 1091, 11/3/14]
1. Third Monthly Fee Application for the Period July 1, 2014 Through July 31, 2014 [D.I. 900, 8/25/14]
 2. Certificate of No Objection [D.I. 959, 9/12/14]
- G. Final Application of Lowenstein Sandler LLP, as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 23, 2014 Through September 30, 2014 [D.I. 1105, 11/5/14]
1. Fourth Monthly Application for the Period July 1, 2014 Through July 31, 2014 [D.I. 905, 8/27/14]
 2. Certificate of No Objection [D.I. 986, 9/19/14]
 3. Fifth Monthly Application for the Period August 1, 2014 Through August 31, 2014 [D.I. 996, 9/24/14]
 4. Certificate of No Objection [D.I. 1037, 10/14/14]
 5. Amended Sixth Monthly Fee Application for the Period September 1, 2014 Through September 30, 2014 [D.I. 1061, 10/23/14]

- H. Final Application of GlassRatner Advisory & Capital Group LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of April 24, 2014 Through September 30, 2014 [D.I. 1104, 11/5/14]
 - 1. Fourth Monthly Application for the Period July 1, 2014 Through July 31, 2014 [D.I. 933, 9/4/14]
 - 2. Certificate of No Objection [D.I. 994, 9/24/14]
 - 3. Fifth Monthly Application for the Period August 1, 2014 Through August 31, 2014 [D.I. 1035, 10/13/14]
 - 4. Certificate of No Objection [D.I. 1109, 11/7/14]
 - 5. Sixth Monthly Application for the Period September 1, 2014 Through September 30, 2014 [D.I. 1079, 10/29/14]
 - 6. Certificate of No Objection [D.I. 1119, 11/18/14]
- I. Final Fee Application of GA Keen Realty Advisors, LLC as Real Estate Advisor to the Debtors [D.I. 1075, 10/28/14]
- J. First and Final Fee Application of Hilco Real Estate, LLC for Allowance of Compensation for Services Rendered as Real Estate Advisor to the Debtors for the Period June 16, 2014 Through November 5, 2014 [D.I. 1101, 11/5/14]