

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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**In re:** :  
: : **Chapter 11**  
**CWC LIQUIDATION INC.** :  
**(f/k/a Coldwater Creek Inc.), et al.,<sup>1</sup>** : **Case No. 14-10867 (BLS)**  
: :  
**Post-Confirmation Debtors.** : **Substantively Consolidated**  
: :  
-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JANUARY 13, 2015 AT 12:00 P.M.<sup>2</sup>  
**Location: Before the Honorable Brendan L. Shannon,  
6th Floor, Courtroom No. 1****

**ADJOURNED/RESOLVED MATTERS:**

1. Motion for Relief from Permanent Injunction filed by Sheryl Horn [Docket No. 1025, Filed October 8, 2014]

Response Deadline: October 29, 2014 at 4:00 p.m.  
Extended for the Liquidating Trustee.

Response(s) Received: None at this time.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for February 18, 2015 at 10:30 a.m.

2. Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503 Filed by Google Inc. [Docket No. 1057, Filed October 22, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

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<sup>1</sup> The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677. The Debtors' corporate headquarters is located at One Coldwater Creek Drive, Sandpoint, Idaho 83864.

<sup>2</sup> Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing written notice to Debtors' counsel.

Status: This matter is being adjourned to the hearing scheduled for February 18, 2015 at 10:30 a.m.

3. Motion to Allow Administrative-Expense Claim Filed by Gokaldas Images Pvt. Ltd. [Docket No. 1065, Filed October 24, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m. Extended for the Liquidating Trustee only to February 18, 2014

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for March 18, 2015 at 10:00 a.m.

4. Request for Allowance and Payment of Administrative Expense Claim Filed by Verizon Communications Inc. [Docket No. 1066, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: This motion has been resolved and the motion will be withdrawn.

5. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended for the Liquidating Trustee only to February 18, 2014

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for March 18, 2015 at 10:00 a.m.

6. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended for the Liquidating Trustee only to February 18, 2014

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for March 18, 2015 at 10:00 a.m.

7. Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1093, Filed November 3, 2014]

Response Deadline: November 26, 2014 at 4:00 p.m.

Response(s) Received:

- A. Response of Placer County Treasurer and Tax Collector to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [1139, November 25, 2014]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- B. Limited Response to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by Richa & Company Pvt. Ltd. [Docket No. 1145, Filed November 26, 2014]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- C. Informal Response (via telephone/email) of Delta Global Sourcing Ltd.

Status: Resolved. Order to be submitted.

- D. Informal Response (via telephone) of Chinamine Trading Company

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- E. Informal Response (via telephone) of Creative Retail Packaging

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- F. Informal Response (via telephone) of FTN Co., Ltd.

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- G. Informal Response (via telephone) of Lake County Press

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

Related Document(s):

- A. Reply to Responses to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1146, Filed November 28, 2014]
- B. Order Sustaining Liquidating Trustee's First Omnibus (Non-Substantive) Objection To Certain (A) Duplicative Claims; (B) Late Filed Claims; And (C) Amended And Superseded Claims [Docket No. 1158, Filed December 3, 2014]

Status: An order was entered on this matter on December 3, 2014. For the detailed status of each remaining response received, please see Schedule I, attached hereto. This matter is being adjourned with respect to those claims listed on Schedule 1.

**UNCONTESTED MATTER UNDER COC:**

- 8. Liquidating Trustee's Motion to Sell Rights to Payments to Which the Liquidating Trust May Be Entitled Pursuant to the Class Action Interchange Litigation Free and Clear of All Liens, Claims, and Encumbrances [Docket No. 1168, Filed December 15, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received: Informal Response of U.S. Trustee

Related Document(s):

- A. Certification of Counsel [Docket No. 1205, Filed January 8, 2015]

Status: A proposed form of order has been filed under certification and counsel respectfully requests entry of the order at the Court's convenience.

**CONTESTED MATTERS GOING FORWARD:**

- 9. Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1163, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response of Creditor Allen County Treasurer to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1177, Filed December 29, 2014]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- B. Benton County Treasurer's Opposition to the Liquidating Trustee's Second Omnibus Objection to Certain Claims [Docket No. 1185, Filed December 31, 2014]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- C. Response to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case Filed by Douglas County Treasurer's Office [Docket No. 1184, Filed January 5, 2015]

Status: Trustee's objection to claim is being withdrawn.

- D. Response of Collin County Tax Assessor Collector in Opposition to Trustee's Second Omnibus Objection to Claims [Docket No. 1186, Filed January 6, 2015]

Status: Withdrawn as to claim #356 and adjourned as to claim #354 to February 18, 2015 hearing at 10:30 a.m.

- E. Response of City of Garland and Garland Independent School District in Opposition to Trustee's Second Omnibus Objection to Claims [Docket No. 1187, Filed January 6, 2015]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- F. Response of Marilyn Ballard Inc. to Liquidating Trustee's (Substantive) Objections to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1195, Filed January 6, 2015]

Status: This matter will be going forward.

G. Response to Liquidating Trustees Second Omnibus (Substantive) Objection Filed by Texas Ad Valorem Taxing Jurisdictions [Docket No. 1197, Filed January 6, 2015]

Status: Resolved. Order will be submitted.

H. Response of the Alameda County Tax Collector to the Second Omnibus Objection of Trustee to Claim Number 2383 [Docket No. 1202, Filed January 7, 2015]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

I. Informal Response of Escambia County (via Letter)

Status: Trustee's objection to claim is being withdrawn.

J. Informal Response of Advanced Magazine Publishers, Inc. d/b/a Conde Nast (via Phone and Email)

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

K. Informal Response of Creative Retail Packaging (via Phone and Email)

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

L. Informal Response of Hearst Magazines (via Phone and Email)

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

M. Informal Response of County of Orange (via Email)

Status: Resolved. Order will be submitted.

Related Document(s):

A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1180, Filed December 30, 2014]

- B. Reply to Response to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1206, Filed January 8, 2015]

Status: A binder containing the claims that are the subject of this omnibus objection were submitted to the Court on December 30, 2014. For the detailed status of each response received, please see Schedule 2, attached hereto. This matter will be going forward with respect to the claim of Marilyn Ballard Inc. and unobjected to claims.

- 10. Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1164, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response to Liquidating Trustee's Third Omnibus Objection Filed by Kim Sorensen [Docket No. 1178, Filed December 29, 2014]

Status: Resolved. Order will be submitted.

- B. Yakima County Treasurer Response to Liquidating Trustee's Third Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1179, Filed December 29, 2014]

Status: Resolved. Order will be submitted.

- C. Response of Creditor Spokane County Treasurer to Liquidating Trustee's Third Omnibus (Substantive) Objection to Certain (A) Overstated Claims [Docket No. 1183, Filed January 5, 2015]

Status: Resolved. Order will be submitted.

- D. Response in Opposition to Liquidating Trustee's Third Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case Filed by Maricopa County Treasurer [Docket No. 1188, Filed January 6, 2015]

Status: Resolved. Order will be submitted.

- E. Response to Liquidating Trustees Third Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case Filed by Travis County [Docket No. 1190, Filed January 6, 2015]

Status: The parties are working towards a settlement. Adjourned to February 18, 2015 hearing at 10:30 a.m.

- F. Response to Objection to Claim dated 12/21/14. Filed by Pima County Treasurer, Arizona [Docket No. 1191, Filed January 6, 2015]

Status: Resolved. Order will be submitted.

- G. Objection and Response to the Liquidating Trustee's Third Omnibus Objection to Filed by Tax Collector of Madison County, Alabama [Docket No. 1194, Filed January 6, 2015]

Status: Trustee's objection to claim being withdrawn.

- H. Response to Liquidating Trust Third Omnibus Objection to Claims Filed by Tennessee Department of Revenue [Docket No. 1196, Filed January 6, 2015]

Status: Resolved. Order will be submitted.

- I. Response to the Liquidating Trustees Third Omnibus (Substantive) Objection Filed by Texas Ad Valorem Taxing Jurisdictions [Docket No. 1198, Filed January 6, 2015]

Status: Resolved. Order will be submitted.

- J. State of Ohio's Response and Memorandum in Opposition to Liquidating Trustee's Third Omnibus Objection to Claims (Substantive) Filed by Ohio Department of Taxation [Docket No. 1200, Filed January 6, 2015]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- K. Informal Response of Solano County Treasurer (via Letter)

Status: Resolved. Order will be submitted.

- L. Informal Response of Pierce County Budget & Finance (via Phone)

Status: Resolved. Order will be submitted.



M. Informal Response of Packaging Materials, Inc. (via Letter)

Status: This matter will be going forward.

N. Informal Response of Xerox Corp. (via Email)

Status: Claimants agrees to relief requested. Order to be submitted granting objection to claim.

O. Informal Response of Orange County Tax Collector (via Email)

Status: Resolved. Order will be submitted.

P. Informal Response of Riverside County (via Email)

Status: Resolved. Order will be submitted.

Q. Informal Response of Meredith Corp. (via Email)

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

R. Informal Response of Palm County (via Email)

Status: Resolved. Order will be submitted.

Related Document(s):

A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1181, Filed December 30, 2014]

Status: A binder containing the claims that are the subject of this omnibus objection were submitted to the Court on December 30, 2014. For the detailed status of each response received, please see *Schedule 3*, attached hereto. This matter will be going forward as to the claim of Packaging Materials, Inc. and unobjected to claims.

11. Liquidating Trustee's Fourth Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Equity Claims [Docket No. 1165, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response of the Los Angeles County Treasurer and Tax Collector to Liquidating Trustee's Fourth Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Equity Claims [Docket No. 1192, Filed January 6, 2015]

Status: Adjourned to February 18, 2015 hearing at 10:30 a.m.

- B. Response of Heather Siersma to Fourth Omnibus Objection Regarding Claim No. 2623 [Docket No. 1201, Filed January 6, 2015]

Status: Trustee's objection to claim being withdrawn.

Related Document(s): None.

Status: For the detailed status of each response received, please see Schedule 4, attached hereto. This matter will be going forward as to the unobjected to claims.

Dated: Wilmington, Delaware  
January 9, 2015

GREENBERG TRAURIG, LLP

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Counsel for the Liquidating Trustee

**SCHEDULE 1**In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: January 13, 2015 at 12:00 p.m.

Status of Remaining Claims Included on Responses to First Omnibus Objection [Docket No. 1093]

| <u>Creditor Name</u>       | <u>Claim No(s)</u>  | <u>Type of Response</u>       | <u>Status of Claim for Hearing</u>  |
|----------------------------|---|-------------------------------|---|
| Chinamine Trading Company  | 1240<br>1463<br>1475  | Informal (phone)              | The First Omnibus Objection as to these claims has been adjourned to 2/18/15.   |
| Creative Retail Packaging  | 1427<br>1710<br>1711<br>2390<br>2391<br>1708<br>1709<br>1713<br>1627                                  | Informal (phone)              | The First Omnibus Objection as to these claims has been adjourned to 2/18/15.   |
| Delta Global Sourcing Ltd. | 877<br>1073<br>1646   | Informal (phone)              | Claimant has agreed to the relief requested in the First Omnibus Objection. The Liquidating Trustee intends to submit a proposed form of order granting the objection as to these claims. |
| FTN Co., Ltd.              | 577<br>578<br>589<br>595<br>622<br>652<br>765<br>770<br>771<br>773<br>802<br>803<br>813<br>679<br>680 | Informal (phone)              | The First Omnibus Objection as to these claims has been adjourned to 2/18/15.   |
| Lake County Press          | 1657  | Informal (phone)              | The First Omnibus Objection as to this claim has been adjourned to 2/18/15.   |
| Placer County              | 2521  | Docketed response [D.I. 1139] | The First Omnibus Objection as to this claim has been adjourned to 2/18/15.   |
| Richa & Company            | 1442<br>1776<br>1777  | Docketed Response [D.I. 1145] | The First Omnibus Objection as to these claims has been adjourned to 2/18/15.   |

**SCHEDULE 2**In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: January 13, 2015 at 12:00 p.m.

Status of Claims Included on Responses to Second Omnibus Objection [Docket No. 1163]

| <u>Creditor Name</u>  | <u>Claim No(s)</u> | <u>Type of Response</u>            | <u>Status of Claim for Hearing</u>  |
|---|--------------------|------------------------------------|---|
| Advance Magazine Publishers, Inc. d/b/a Condé Nast  | 495                | Informal (via telephone and email) | The Second Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| Alameda County Tax Collector  | 2383               | Filed [Docket No. 1202]            | The Second Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| Allen County Treasurer  | 1732               | Filed [Docket No. 1177]            | The Second Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| Benton County Treasurer   | 926                | Filed [Docket No. 1185]            | The Second Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| City of Garland;<br>Garland Independent School District   | 291<br>292         | Filed [Docket No. 1187]            | The Second Omnibus Objection as to these claims has been adjourned to 2/18/15.                                      |
| City of Waco and/or Waco Independent School District;<br>Central Appraisal District of Taylor County<br>(Texas Ad Valorem Taxing Authorities) | 189<br>319         | Filed [Docket No. 1197]            | The parties have resolved the Second Omnibus Objection to this claim and a revised form of order will be submitted. |
| Collin County Tax Assessor<br>Collector   | 354<br>356         | Filed [Docket No. 1186]            | Withdrawn as to claim #356 and adjourned as to claim #354 to 2/18/15  |
| County of Orange  | 2203               | Informal (via email)               | The parties have resolved the Second Omnibus Objection to this claim and a revised form of order will be submitted. |
| Creative Retail Packaging   | 1714               | Informal (via telephone and email) | The Second Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| Douglas County Treasurer  | 1091<br>1692       | Filed [Docket No. 1184]            | The Second Omnibus Objection is withdrawn as to this claim.   |
| Escambia County   | 2369               | Informal (via letter)              | The Second Omnibus Objection is withdrawn as to this claim.   |
| Hearst Magazines, a Division of Hearst Communications Inc.  | 12                 | Informal (via telephone and email) | The Second Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| Marilyn Ballard Inc.  | 5                  | Filed [Docket No. 1195]            | The Second Omnibus Objection is proceeding forward as to this claim.  |

**SCHEDULE 3**

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,  
Case No. 14-10867 (BLS)

Hearing Date: January 13, 2015 at 12:00 p.m.

Status of Claims Included on Responses to Third Omnibus Objection [Docket No. 1164]

| <u>Creditor Name</u>   | <u>Claim No(s)</u> | <u>Type of Response</u>            | <u>Status of Claim for Hearing</u>   |
|--|--------------------|------------------------------------|--|
| County of Brazos, Texas<br>County of Denton, Texas<br>County of Hayes, Texas     | 195<br>320<br>321  | Filed [Docket No. 1198]            | The parties have resolved the Third Omnibus Objection to these claims and a revised form of order will be submitted. |
| Lynda Hall, in Her Official Capacity as Tax Collector of Madison County, Alabama | 287                | Filed [Docket No. 1194]            | The Third Omnibus Objection is withdrawn as to this claim.   |
| Maricopa County Treasurer  | 265                | Filed [Docket No. 1188]            | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.   |
| Meredith Corporation   | 1371               | Informal (via telephone and email) | The Third Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| Ohio Department of Taxation  | 2589               | Filed [Docket No. 1200]            | The Third Omnibus Objection as to this claim has been adjourned to 2/18/15.  |
| Orange County Tax Collector  | 1867<br>1892       | Informal (via telephone and email) | The parties have resolved the Third Omnibus Objection to these claims and a revised form of order will be submitted. |
| Packaging Materials, Inc.  | 40                 | Informal (via letter)              | The Third Omnibus Objection is proceeding forward as to this claim.  |
| Palm County  | 2416               | Informal (via telephone and email) | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.   |
| Pierce County Budget & Finance   | 83<br>84           | Informal (via telephone and email) | The parties have resolved the Third Omnibus Objection to these claims and a revised form of order will be submitted. |
| Pima County, Arizona   | 1784               | Filed [Docket No. 1191]            | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.   |
| Riverside County Tax Collector   | 2434               | Informal (via telephone and email) | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.   |
| Solano County  | 292                | Informal (via letter)              | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.   |
| Sorensen, Kim  | 785                | Filed [Docket No. 1178]            | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.   |
| Spokane County Treasurer   | 1993               | Filed [Docket No. 1183]            | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.   |

| <u>Creditor Name</u>            | <u>Claim No(s)</u> | <u>Type of Response</u> | <u>Status of Claim for Hearing</u>  |
|---------------------------------|--------------------|-------------------------|---|
| Tennessee Department of Revenue | 1574<br>2513       | Filed [Docket No. 1196] | The claimant has consented to the disallowance of both claims conditioned on the filing of tax returns and payment of resulting tax amount when due. A revised form of order will be submitted. |
| Travis County                   | 2618<br>2619       | Filed [Docket No. 1190] | The parties are working towards a settlement. The Third Omnibus Objection as to these claims has been adjourned to 2/18/15.   |
| Xerox Corp.                     | 1935               | Informal (via email)    | Claimant has agreed to the relief requested in the Third Omnibus Objection. The Liquidating Trustee intends to submit a proposed form of order granting the objection as to this claim.         |
| Yakima County Treasurer         | 58                 | Filed [Docket No. 1179] | The parties have resolved the Third Omnibus Objection to this claim and a revised form of order will be submitted.  |

**SCHEDULE 4**In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: January 13, 2015 at 12:00 p.m.

Status of Claims Included on Responses to Fourth Omnibus Objection [Docket No. 1165]

| <u>Creditor Name</u>                              | <u>Claim No(s)</u> | <u>Type of Response</u>    | <u>Status of Claim for Hearing</u>  |
|---|--------------------|----------------------------|---|
| Los Angeles County<br>Treasurer and Tax Collector | 2621               | Filed [Docket No.<br>1192] | The Fourth Omnibus Objection as to these claims has been adjourned to 2/18/15.                                  |
| Siersma, Heather                                  | 2623               | Filed [Docket No.<br>1201] | The Fourth Omnibus Objection is withdrawn as to this claim without prejudice to objection on any other grounds. |