

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: :
: : **Chapter 11**
CWC LIQUIDATION INC. :
(f/k/a Coldwater Creek Inc.), et al.,¹ : **Case No. 14-10867 (BLS)**
: :
Post-Confirmation Debtors. : **Substantively Consolidated**
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 18, 2015 AT 10:30 A.M.²**
**Location: Before the Honorable Brendan L. Shannon,
6th Floor, Courtroom No. 1**

ADJOURNED/RESOLVED MATTERS:

1. Motion for Relief from Permanent Injunction filed by Sheryl Horn [Docket No. 1025, Filed October 8, 2014]

Response Deadline: October 29, 2014 at 4:00 p.m.
Extended for the Liquidating Trustee.

Response(s) Received: None at this time.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for March 18, 2015.

2. Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503 Filed by Google Inc. [Docket No. 1057, Filed October 22, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is resolved in principle, subject to documentation.

¹ The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677. The Debtors' corporate headquarters is located at One Coldwater Creek Drive, Sandpoint, Idaho 83864.

² Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing written notice to Debtors' counsel.

3. Motion to Allow Administrative-Expense Claim Filed by Gokaldas Images Pvt. Ltd. [Docket No. 1065, Filed October 24, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m. Extended for the Liquidating Trustee only to February 25, 2014

Response(s) Received: None.

Related Document(s): None.

Status: As noted in the agenda for the January 13 omnibus hearing, this matter is currently scheduled to be heard on March 18, 2015.

4. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended for the Liquidating Trustee only to February 25, 2014

Response(s) Received: None.

Related Document(s): None.

Status: As noted in the agenda for the January 13 omnibus hearing, this matter is currently scheduled to be heard on March 18, 2015.

5. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended for the Liquidating Trustee only to February 25, 2014

Response(s) Received: None.

Related Document(s): None.

Status: As noted in the agenda for the January 13 omnibus hearing, this matter is currently scheduled to be heard on March 18, 2015.

6. Request of Wood County Development Authority for Allowance and Payment of Administrative Expense Claim Against CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) [Docket No. 1069, Filed October 27, 2014]

Response Deadline: December 17, 2014 at 4:00 p.m.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for March 18, 2015.

7. Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1093, Filed November 3, 2014]

Response Deadline: November 26, 2014 at 4:00 p.m.

Response(s) Received:

- A. Response of Placer County Treasurer and Tax Collector to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [1139, November 25, 2014]

Status: Resolved (see chart)

- B. Limited Response to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by Richa & Company Pvt. Ltd. [Docket No. 1145, Filed November 26, 2014]

Status: Adjourned (see chart)

- C. Informal Response (via telephone) of Chinamine Trading Company

Status: Resolved (see chart)

- D. Informal Response (via telephone) of Creative Retail Packaging

Status: Adjourned (see chart)

- E. Informal Response (via telephone) of FTN Co., Ltd.

Status: Resolved in principle (see chart)

- F. Informal Response (via telephone) of Lake County Press

Status: Adjourned (see chart)

Related Document(s):

- A. Reply to Responses to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1146, Filed November 28, 2014]

- B. Order Sustaining Liquidating Trustee's First Omnibus (Non-Substantive) Objection To Certain (A) Duplicative Claims; (B) Late Filed Claims; And (C) Amended And Superseded Claims [Docket No. 1158, Filed December 3, 2014]
- C. Second Order Sustaining Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1216, Filed January 13, 2015]

Status: Orders have been entered on this matter on December 3, 2014 and January 13, 2015. For the detailed status of each remaining responses received, please see Schedule I, attached hereto. Due to the adjournment and resolution of the remaining responses, this matter will not be going forward.

- 8. Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1163, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response of Creditor Allen County Treasurer to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1177, Filed December 29, 2014]

Status: Adjourned (see chart)

- B. Benton County Treasurer's Opposition to the Liquidating Trustee's Second Omnibus Objection to Certain Claims [Docket No. 1185, Filed December 31, 2014]

Status: Resolved (see chart)

- C. Response of Collin County Tax Assessor Collector in Opposition to Trustee's Second Omnibus Objection to Claims [Docket No. 1186, Filed January 6, 2015]

Status: As to claim #354 – Withdrawn (see chart)

- D. Response of City of Garland and Garland Independent School District in Opposition to Trustee's Second Omnibus

Objection to Claims [Docket No. 1187, Filed January 6, 2015]

Status: Adjourned (see chart)

- E. Response of the Alameda County Tax Collector to the Second Omnibus Objection of Trustee to Claim Number 2383 [Docket No. 1202, Filed January 7, 2015]

Status: Withdrawn (see chart)

- F. Informal Response of Advanced Magazine Publishers, Inc. d/b/a Conde Nast (via Phone and Email)

Status: Resolved (see chart)

- G. Informal Response of Creative Retail Packaging (via Phone and Email)

Status: Adjourned (see chart)

- H. Informal Response of Hearst Magazines (via Phone and Email)

Status: Resolved (see chart)

Related Document(s):

- A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1180, Filed December 30, 2014]

- B. Reply to Response to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1206, Filed January 8, 2015]

- C. Order Sustaining Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1217, Filed January 13, 2015]

Status: An order has been entered in this matter on January 13, 2015. For the detailed status of each remaining response received, please see Schedule 2, attached hereto. Due

to the adjournment and resolution of the remaining responses, this matter will not be going forward.

9. Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1164, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response to Liquidating Trustees Third Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case Filed by Travis County [Docket No. 1190, Filed January 6, 2015]

Status: Resolved (see chart)

- B. State of Ohio's Response and Memorandum in Opposition to Liquidating Trustee's Third Omnibus Objection to Claims (Substantive) Filed by Ohio Department of Taxation [Docket No. 1200, Filed January 6, 2015]

Status: Adjourned (see chart)

- C. Informal Response of Meredith Corp. (via Email)

Status: Resolved (see chart)

Related Document(s):

- A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1181, Filed December 30, 2014]

- B. Order Sustaining Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1219, Filed January 13, 2015]

Status: An order has been entered in this matter on January 13, 2015. For the detailed status of each remaining response received, please see Schedule 3, attached hereto. Due

to the adjournment and resolution of the remaining responses, this matter will not be going forward.

10. Liquidating Trustee's Fourth Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Equity Claims [Docket No. 1165, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response of the Los Angeles County Treasurer and Tax Collector to Liquidating Trustee's Fourth Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Equity Claims [Docket No. 1192, Filed January 6, 2015]

Status: Adjourned

Related Document(s):

- A. Order Sustaining Liquidating Trustee's Fourth Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Equity Claims [Docket No. 1218, Filed January 13, 2015]

Status: An order has been entered in this matter on January 13, 2015. For the detailed status of each remaining response received, please see Schedule 4, attached hereto. Due to the adjournment of the remaining response, this matter will not be going forward.

UNCONTESTED MATTERS GOING FORWARD:

11. Liquidating Trustee's Fifth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1224, Filed January 16, 2015]

Response Deadline: February 11, 2015 at 4:00 p.m.

Response(s) Received:

- A. Informal response of Kathleen Maurer

Status: Adjourned to 3/18/15

- B. Informal response of Orrick Herrington & Sutcliffe

Status: Withdrawn

- C. Informal response of Shop-at-Home.com

Status: Withdrawn as to “overstated” objection and resolved as to “wrong debtor” objection

Related Document(s):

- A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Fifth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1233, Filed February 4, 2015]

Status: A binder containing the proofs of claim that are the subject of this omnibus objection was submitted to the Court on February 4, 2015. For the convenience of the Court, a detailed status of each response received is attached hereto as Schedule 5. This matter will be going forward with respect to the uncontested claims.

- 12. Liquidating Trustee's Sixth Omnibus (Non-Substantive) Objection to Certain (A) Late Filed Claims; (B) Amended and Superseded Claims; and (C) Insufficient Documentation Claims [Docket No. 1225, Filed January 16, 2015]

Response Deadline: February 11, 2015 at 4:00 p.m.

Response(s) Received:

- A. Omnibus Objection to Claims No. 400 Filed by Carol A. Torroni-Verdon [Docket No. 1231, Filed January 27, 2015]

Status: Resolved, subject to documentation.

- B. Response of the County of San Bernardino Treasurer and Tax Collector to Trustee's Sixth Omnibus (Non-Substantive) Objection to Certain (A) Late Filed Claims; (B) Amended and Superseded Claims; and (C) Insufficient Documentation Claims [Docket No. 1243, Filed February 11, 2015]

Status: Adjourned to 3/18/15.

- C. Informal response of Mary Hardiman

Status: Withdrawn

- D. Informal response of Ying Yu

Status: Withdrawn, subject to objection on other grounds

Related Document(s):

- A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Sixth Omnibus (Non-Substantive)

Objection to Certain (A) Late Filed Claims; (B) Amended and Superseded Claims; and (C) Insufficient Documentation Claims [Docket No. 1234, Filed February 4, 2015]

Status: A binder containing the proofs of claim solely with respect to Insufficient Documentation Claims was submitted to the Court on February 4, 2015. For the convenience of the Court, a detailed status of each response received is attached hereto as Schedule 6. This matter will be going forward with respect to the uncontested claims.

13. Liquidating Trustee's Seventh Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims and (B) Amended and Superseded Claims [Docket No. 1226, Filed January 16, 2015]

Response Deadline: February 11, 2015 at 4:00 p.m.

Response(s) Received:

- A. Informal Response of Greene Town Center, LLC
Status: This matter is being adjourned to the hearing set for March 18, 2015.
- B. Informal Response of Webb Gin Property (Sub) LLC
Status: This matter is being adjourned to the hearing set for March 18, 2015.
- C. Informal Response of CLP-SPF Rookwood Commons, LLC
Status: Resolved.
- D. Informal Response of G&I VII Reno Operating, LLC
Status: Resolved.
- E. Informal Response of Holyoke Mall Company, L.P.
Status: Resolved.
- F. Informal Response of Judd Development Group, LLC
Status: Resolved.

Related Document(s): None.

Status: This matter will be going forward with respect to the uncontested claims.

Dated: Wilmington, Delaware
February 13, 2015

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro
Dennis A. Meloro (DE No. 4435)
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Tel: (302) 661-7395
Fax: (302) 661-7165
melorod@gtlaw.com

and

KELLEY DRYE & WARREN LLP
James S. Carr
Dana P. Kane
101 Park Avenue
New York, New York 10178
Tel: (212) 808-7800
Fax: (212) 808-7897

and

LOWENSTEIN SANDLER LLP
Norman N. Kinel
Michael Savetsky
1251 Avenue of the Americas
New York, NY 10020
Tel: (212) 262-6700
Fax: (212) 262-7402

Counsel for the Liquidating Trustee

SCHEDULE 1In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: February 18, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to First Omnibus Objection [Docket No. 1093]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Chinamine Trading Company	1240 1463 1475	Informal (phone)	The First Omnibus Objection as to these claims has been resolved consensually.
Creative Retail Packaging	1427 1710 1711 2390 2391 1708 1709 1713 1627	Informal (phone)	The First Omnibus Objection as to these claims has been adjourned to 3/18/15.
FTN Co., Ltd.	577 578 589 595 622 652 765 770 771 773 802 803 813 679 680	Informal (phone)	The First Omnibus Objection has been resolved as to these claims, subject to internal approvals and documentation.
Lake County Press	1657	Informal (phone)	The First Omnibus Objection as to this claim has been adjourned to 3/18/15.
Placer County	2521	Docketed response [D.I. 1139]	The First Omnibus Objection as to these claims has been adjourned to 3/18/15.
Richa & Company	1442 1776 1777	Docketed Response [D.I. 1145]	The First Omnibus Objection as to these claims has been adjourned to 3/18/15.

SCHEDULE 2

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,
Case No. 14-10867 (BLS)

Hearing Date: February 18, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to Second Omnibus Objection [Docket No. 1163]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Advance Magazine Publishers, Inc. d/b/a Condé Nast	495	Informal (via telephone and email)	The Second Omnibus Objection is resolved as to this claim, subject to documentation.
Alameda County Tax Collector	2383	Filed [Docket No. 1202]	The Second Omnibus Objection is withdrawn as to this Claim.
Allen County Treasurer	1732	Filed [Docket No. 1177]	The Second Omnibus Objection as to this claim has been adjourned to 3/18/15.
Benton County Treasurer	926	Filed [Docket No. 1185]	The Second Omnibus Objection is resolved as to this claim, subject to documentation.
City of Garland; Garland Independent School District	291 292	Filed [Docket No. 1187]	The Second Omnibus Objection as to this claim has been adjourned to 3/18/15.
Collin County Tax Assessor Collector	354	Filed [Docket No. 1186]	The Second Omnibus Objection is withdrawn as to this Claim.
Creative Retail Packaging	1714	Informal (via telephone and email)	The Second Omnibus Objection as to this claim has been adjourned to 3/18/15.
Hearst Magazines, a Division of Hearst Communications Inc.	12	Informal (via telephone and email)	The Second Omnibus Objection as to this claim has been adjourned to 3/18/15.

SCHEDULE 3

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,
Case No. 14-10867 (BLS)

Hearing Date: February 18, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to Third Omnibus Objection [Docket No. 1164]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Meredith Corporation	1371	Informal (via telephone and email)	The Third Omnibus Objection has been resolved as to this claim subject to documentation.
Ohio Department of Taxation	2589	Filed [Docket No. 1200]	The Third Omnibus Objection as to this claim has been adjourned to 3/18/15.
Travis County	2618 2619	Filed [Docket No. 1190]	The Third Omnibus Objection as to these claims has been adjourned to 3/18/15.

SCHEDULE 4

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: February 18, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to Fourth Omnibus Objection [Docket No. 1165]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Los Angeles County Treasurer and Tax Collector	2621	Filed [Docket No. 1192]	The Fourth Omnibus Objection as to this claim has been adjourned to 3/18/15.

SCHEDULE 5

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,
Case No. 14-10867 (BLS)

Hearing Date: February 18, 2015 at 10:30 a.m.

Status of Claims Included on Responses to Fifth Omnibus Objection [Docket No. 1224]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Maurer, Kathleen	871	Informal (phone)	The Fifth Omnibus Objection is adjourned as to this claim to 3/18/15.
Orrick Herrington & Sutcliffe LLP	1230	Informal (phone)	The Fifth Omnibus Objection is withdrawn as to this claim.
Shop-At-Home.com	632	Informal (letter)	<p>The Fifth Omnibus Objection is withdrawn as to this claim to the extent the Trust sought a reduction of the claim.</p> <p>The claimant has consented to the relief requested in the Fifth Omnibus Objection to the extent that it modifies the Debtor against which the claim is asserted.</p>

SCHEDULE 6In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: February 18, 2015 at 10:30 a.m.

Status of Claims Included on Responses to Sixth Omnibus Objection [Docket No. 1225]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Hardiman, Mary	2642	Informal (email)	The Sixth Omnibus Objection is withdrawn as to this claim.
San Bernardino County Treasurer and Tax Collector	2646	Filed (Docket No. 1243)	The Sixth Omnibus Objection is adjourned as to this claim to 3/18/15.
Torrioni-Verdon, Carol	400	Filed (Docket No. 1231)	The Sixth Omnibus Objection is resolved in principle as to this claim, subject to documentation.
Ying, Yu	620	Informal (letter)	The Sixth Omnibus Objection is withdrawn as to this claim, without prejudice to the Trust's objection on any other ground.