

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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**In re:** :  
: **Chapter 11**  
**CWC LIQUIDATION INC.** :  
**(f/k/a Coldwater Creek Inc.), et al.,<sup>1</sup>** : **Case No. 14-10867 (BLS)**  
: **Substantively Consolidated**  
**Post-Confirmation Debtors.** :  
: **Substantively Consolidated**  
: **Substantively Consolidated**  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 15, 2015 AT 10:30 A.M.<sup>2</sup>  
**Location: Before the Honorable Brendan L. Shannon,  
6th Floor, Courtroom No. 1****

**ADJOURNED/RESOLVED MATTERS:**

1. Motion for Relief from Permanent Injunction filed by Sheryl Horn [Docket No. 1025, Filed October 8, 2014]

Response Deadline: October 29, 2014 at 4:00 p.m.  
Extended for the Liquidating Trustee.

Response(s) Received: None at this time.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for May 20, 2015.

2. Motion to Allow Administrative-Expense Claim Filed by Gokaldas Images Pvt. Ltd. [Docket No. 1065, Filed October 24, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to May 6, 2015.

Response(s) Received: None.

Related Document(s): None.

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<sup>1</sup> The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677. .

<sup>2</sup> Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see [www.deb.uscourts.gov](http://www.deb.uscourts.gov)) by contacting CourtCall at 1-866-582-6878 and providing written notice to Debtors' counsel.

Status: As noted in the agenda submitted for the March omnibus hearing, this matter was adjourned to the May omnibus date, which has since been established as May 20, 2015.

3. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to May 6, 2015.

Response(s) Received: None.

Related Document(s): None.

Status: As noted in the agenda submitted for the March omnibus hearing, this matter was adjourned to the May omnibus date, which has since been established as May 20, 2015.

4. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to May 6, 2015.

Response(s) Received: None.

Related Document(s): None.

Status: As noted in the agenda submitted for the March omnibus hearing, this matter was adjourned to the May omnibus date, which has since been established as May 20, 2015.

5. Request of Wood County Development Authority for Allowance and Payment of Administrative Expense Claim Against CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) [Docket No. 1069, Filed October 27, 2014]

Response Deadline: December 17, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to May 6, 2015.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the hearing scheduled for May 20, 2015.

6. Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1093, Filed November 3, 2014]

Response Deadline: November 26, 2014 at 4:00 p.m.

Response(s) Received:

- A. Limited Response to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by Richa & Company Pvt. Ltd. [Docket No. 1145, Filed November 26, 2014]

Status: Resolved (see chart)

- B. Informal Response (via telephone) of Creative Retail Packaging

Status: Resolved (see chart)

- C. Informal Response (via telephone) of Lake County Press

Status: Adjourned (see chart)

Related Document(s):

- A. Reply to Responses to Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1146, Filed November 28, 2014]

- B. Order Sustaining Liquidating Trustee's First Omnibus (Non-Substantive) Objection To Certain (A) Duplicative Claims; (B) Late Filed Claims; And (C) Amended And Superseded Claims [Docket No. 1158, Filed December 3, 2014]

- C. Second Order Sustaining Liquidating Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Docket No. 1216, Filed January 13, 2015]

Status: Orders have been entered on this matter on December 3, 2014 and January 13, 2015. For the detailed status of each outstanding response received, please see Schedule I, attached hereto.

- 7. Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1163, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response of City of Garland and Garland Independent School District in Opposition to Trustee's Second Omnibus Objection to Claims [Docket No. 1187, Filed January 6, 2015]

Status: Resolved (see chart)

- B. Informal Response of Creative Retail Packaging (via Phone and Email)

Status: Resolved (see chart)

Related Document(s):

- A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1180, Filed December 30, 2014]

- B. Reply to Response to Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1206, Filed January 8, 2015]

- C. Order Sustaining Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1217, Filed January 13, 2015]

- D. Order (Second) Sustaining Liquidating Trustee's Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1260, Filed February 26, 2015]

- E. Order (Third) Sustaining Liquidating Trustee's Second Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1293, Filed March 24, 2015]

Status: Orders have been entered in this matter on January 13, 2015, February 26, 2015 and March 24, 2015. For the detailed status of each remaining response received, please see Schedule 2, attached hereto.

8. Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1164, Filed December 12, 2014]

Response Deadline: January 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. State of Ohio's Response and Memorandum in Opposition to Liquidating Trustee's Third Omnibus Objection to Claims (Substantive) Filed by Ohio Department of Taxation [Docket No. 1200, Filed January 6, 2015]

Status: Resolved (see chart)

Related Document(s):

- A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1181, Filed December 30, 2014]
- B. Order Sustaining Liquidating Trustee's Third Omnibus Objection (Substantive) to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case [Docket No. 1219, Filed January 13, 2015]
- C. Order Sustaining Liquidating Trustee's Third Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; (D) No Liability Claims; and (E) Claims Filed in the Wrong Case with Respect to Claim No. 40 Filed by Packaging Materials, Inc. [Docket No. 1222, Filed January 15, 2015]
- D. Order (Third) Sustaining Liquidating Trustee's Third Omnibus (Substantive) Objection To Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated And Misclassified Claims; (D) No Liability Claims; And (E) Claims Filed In The Wrong Case [Docket No. 1303, Filed April 7, 2015]

Status: Orders were entered in this matter on January 13, 2015, January 15, 2015 and April 7, 2015. For the detailed status of each remaining response received, please see Schedule 3, attached hereto.

9. Liquidating Trustee's Fifth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1224, Filed January 16, 2015]

Response Deadline: February 11, 2015 at 4:00 p.m.

Response(s) Received:

- A. Informal response of Kathleen Maurer

Status: Adjourned (see chart)

Related Document(s):

- A. Notice of Submission of Proof of Claim with respect to Liquidating Trustee's Fifth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1233, Filed February 4, 2015]

- B. Order Sustaining Liquidating Trustee's Fifth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1252, Filed February 18, 2015]

Status: An order has been entered in this matter on February 18, 2015. For the detailed status of each remaining response received, please see Schedule 4, attached hereto.

**UNCONTESTED MATTER GOING FORWARD:**

10. Liquidating Trustee's Tenth Omnibus (Substantive) Objection to Certain Claims of Former Directors, Officers and Other Executives [Docket No. 1269, Filed March 16, 2015]

Response Deadline: April 8, 2015 at 4:00 p.m.

Response(s) Received:

- A. Informal response of Brad Berfield

Status: Resolved (see chart)

- B. Informal response of John Hayes III

Status: Adjourned (see chart)

- C. Informal response of Mark Haley  
Status: Adjourned (see chart)
- D. Informal response of James Bell, Deborah Cavanagh, and Claudia Runkel  
Status: Adjourned (see chart)
- E. Informal response of Jill Brown Dean  
Status: Adjourned (see chart)

Related Document(s):

- A. Notice of Submission of Proof of Claim [Docket No. 1296, Filed April 1, 2015]

Status: A binder containing the proofs of claim that are the subject of this objection was submitted to the Court on April 1, 2015. For the detailed status of each response received, please see Schedule 5, attached hereto. A revised form of order will be submitted with respect to all claims as to which the objection has not been adjourned.

**CONTESTED MATTERS GOING FORWARD:**

- 11. Liquidating Trustee's Eleventh Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Amended and Superseded Claims; and (C) Late Filed Claims [Docket No. 1271, Filed March 16, 2015]

Response Deadline: April 8, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response to Eleventh Omnibus Objection Filed by Baldwin County Revenue Commissioner [Docket No. 1295, Filed March 31, 2015]  
Status: Going forward (see chart)
- B. Informal response of Nayna Berajawala  
Status: Going forward (see chart)
- C. Informal response of Emily Marchese  
Status: Objection to claim being withdrawn by Liquidating Trustee (see chart)

Related Documents: None.

Status: For the detailed status of each response received, please see Schedule 6, attached hereto. A revised form of order will be submitted with respect to all claims as to which the objection has not been adjourned or withdrawn.

12. Liquidating Trustee's Twelfth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1273, Filed March 17, 2015]

Response Deadline: April 6, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response to Liquidating Trustee's Twelfth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Filed by IA Management, L.L.C., Inland American Retail Management LLC [Docket No. 1299, Filed April 6, 2015]

Status: This matter is going forward on a contested basis solely with respect to the Liquidating Trustee's objection to claim no. 2051 filed by Inland American Retail Management LLC, as Managing Agent for MB Sioux City Lakeport, L.L.C.

The Liquidating Trustee's objection to claim no. 2068 filed by Inland American Retail Management LLC, as Managing Agent for Inland American Hendersonville Indian Lake, L.L.C. has been resolved. A revised proposed form of order will be submitted with agreed changes to the exhibits with respect to claim no. 2068.

- B. Objection of Unsecured Creditor, White Flint Mall, LLLP, to Liquidating Trustee's Twelfth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1301, Filed April 6, 2015]

Status: Resolved. A revised proposed form of order will be submitted with agreed changes to the exhibits with respect to claim no. 39.

- C. Informal response of Countryside Mall LLC.

Status: This matter is being adjourned to the hearing scheduled for May 20, 2015.

- D. Informal response of Lane Avenue 450, LLC.



Status: Resolved. A revised proposed form of order will be submitted with agreed changes to the exhibits with respect to claim no. 2341.

- E. Informal response of Zona Rosa Development, LLC.

Status: Resolved. A revised proposed form of order will be submitted with agreed changes to the exhibits with respect to claim no. 2273.

- F. Informal response of Judd Development Group, LLC.

Status: Resolved. A revised proposed form of order will be submitted with agreed changes to the exhibits with respect to claim no. 234.

Related Documents:

- A. Notice of Submission of Proof of Claim [Docket No. 1297, Filed April 1, 2015]
- B. Liquidating Trustee's Reply to Response of IA Management, LLC to Liquidating Trustees Twelfth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1310, Filed April 10, 2015]

Status: A binder containing the proofs of claim that are the subject of this objection was submitted to the Court on April 1, 2015. This matter is going forward on a contested basis solely with respect to the Liquidating Trustee's objection to claim no. 2051 filed by Inland American Retail Management LLC, as Managing Agent for MB Sioux City Lakeport, L.L.C., and on an uncontested basis with respect to all other claims as to which the objection has not been adjourned.

Dated: Wilmington, Delaware  
April 13, 2015

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Counsel for the Liquidating Trustee

**SCHEDULE 1**In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: April 15, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to First Omnibus Objection [Docket No. 1093]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Creative Retail Packaging	1427 1710 1711 2390 2391 1708 1709 1713 1627	Informal (phone)	The First Omnibus Objection as to these claims has been resolved in principle, subject to documentation.
Lake County Press	1657	Informal (phone)	The First Omnibus Objection as to this claim has been adjourned to May 20, 2015.
Richa & Company	1442 1776 1777	Docketed Response [D.I. 1145]	The First Omnibus Objection as to these claims has been resolved in principle, subject to documentation.

**SCHEDULE 2**

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: April 15, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to Second Omnibus Objection [Docket No. 1163]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
City of Garland; Garland Independent School District	291 292	Filed [Docket No. 1187]	The Second Omnibus Objection as to these claims has been resolved.
Creative Retail Packaging	1714	Informal (via telephone and email)	The Second Omnibus Objection as to this claim has been resolved in principle, subject to documentation.

**SCHEDULE 3**

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: April 15, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to Third Omnibus Objection [Docket No. 1164]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Ohio Department of Taxation	2589	Filed [Docket No. 1200]	The Third Omnibus Objection as to this claim as to this claim has been resolved. The Liquidating Trustee will submit a form of order to the Court.

**SCHEDULE 4**

In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: April 15, 2015 at 10:30 a.m.

Status of Remaining Claims Included on Responses to Fifth Omnibus Objection [Docket No. 1224]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Maurer, Kathleen Carey	871	Informal (email)	The Fifth Omnibus Objection as to this claim has been adjourned to May 20, 2015.

**SCHEDULE 5**In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: April 15, 2015 at 10:30 a.m.

Status of Claims Included on Responses to Tenth Omnibus Objection [Docket No. 1269]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Bell, James	1693	Informal (phone and email)	The Tenth Omnibus Objection as to this claim has been adjourned to May 20, 2015.
Berfield, Brad	1659 1661	Informal (phone)	The Tenth Omnibus Objection as to these claims has been resolved. Claimant consents to the relief requested in the objection.
Cavanagh, Deborah	1121	Informal (phone and email)	The Tenth Omnibus Objection as to this claim has been adjourned to May 20, 2015.
Dean, Jill Brown	833	Informal (phone and email)	The Tenth Omnibus Objection as to this claim has been adjourned to May 20, 2015.
Haley, Mark	1167 1183 1452	Informal (phone and email)	The Tenth Omnibus Objection as to these claims has been adjourned to May 20, 2015.
Hayes III, John	909 1085	Informal (phone and email)	The Tenth Omnibus Objection as to these claims has been adjourned to May 20, 2015.
Runkel, Claudia	878	Informal (phone and email)	The Tenth Omnibus Objection as to this claim has been adjourned to May 20, 2015.

**SCHEDULE 6**In re CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.), *et al.*,

Case No. 14-10867 (BLS)

Hearing Date: April 15, 2015 at 10:30 a.m.

Status of Claims Included on Responses to Eleventh Omnibus Objection [Docket No. 1271]

<u>Creditor Name</u>	<u>Claim No(s)</u>	<u>Type of Response</u>	<u>Status of Claim for Hearing</u>
Baldwin County Revenue Commissioner (Teddy J. Faust, Jr.)	2715	Filed [D.I. 1295]	The Eleventh Omnibus Objection as to this claim will be going forward.
Berajawala, Nayna	598	Informal (phone)	The Eleventh Omnibus Objection as to this claim will be going forward.
Marchese, Emily	2723	Informal (letter)	The Liquidating Trustee has agreed to withdraw the Eleventh Omnibus Objection as to this claim.