



Order Filed on June 22, 2015  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-2(c) COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. A Professional Corporation Court Plaza North 25 Main Street P.O. Box 800 Michael D. Sirota, Esq. David M. Bass, Esq. Felice R. Yudkin, Esq. (201) 489-3000 (201) 489-1536 Facsimile Attorneys for Crumbs Bake Shop, Inc., <i>et al.</i> , Debtors-in-Possession	
In re:	
CRUMBS BAKE SHOP INC., <i>et al.</i> , <sup>1</sup>	
	Debtors-in-Possession.

Case No. 14-24287 (MBK)  
Judge: Michael B. Kaplan  
Chapter 11  
(Jointly Administered)  
**Hearing Date and Time:**  
June 15, 2015, at 10:00 a.m.

AMENDED

**ORDER CONVERTING THE DEBTORS' CHAPTER 11 BANKRUPTCY CASES TO  
CASES UNDER CHAPTER 7 OF THE BANKRUPTCY CODE**

The relief set forth on the following pages, numbered two (2) and three (3), is hereby  
**ORDERED.**

DATED: June 22, 2015

Honorable Michael B. Kaplan  
United States Bankruptcy Judge

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Debtor: CRUMBS BAKE SHOP, INC., *et al.*  
Case No: 14-24287 (MBK)  
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THIS MATTER having been opened to the Court by Crumbs Bake Shop, Inc., *et al.*, the within debtors and debtors-in-possession (the “**Debtors**”), by and through their counsel, Cole, Schotz, Meisel, Forman & Leonard, P.A., upon a motion (the “**Motion**”),<sup>2</sup> pursuant to Section 1112 of title 11 of the United States Code (the “**Bankruptcy Code**”), for entry of an order: (a) converting the above-captioned Chapter 11 cases to cases under Chapter 7 of the Bankruptcy Code; and (b) directing the Office of the United States Trustee for the District of New Jersey (the “**U.S. Trustee**”) to appoint a Chapter 7 trustee; and it appearing that good and sufficient notice of the Motion having been provided as evidenced by the Affidavit of Service filed with the Court; and the Court having considered all the motion papers, the opposition thereto, if any, and the arguments of counsel, if any; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and other good cause having been shown,

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<sup>2</sup> All capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Motion.

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IT IS ORDERED as follows:

1. Pursuant to Section 1112(a) of the Bankruptcy Code, the Debtors' Chapter 11 cases are converted to cases under Chapter 7 of the Bankruptcy Code, effective as of the date of the entry of this Order (the "**Conversion Date**").
2. The U.S. Trustee is directed to appoint a Chapter 7 trustee following the Conversion Date.
3. Upon the appointment of a Chapter 7 trustee, the Debtors' counsel, Cole Schotz P.C., shall remit to the Chapter 7 trustee the \$25,000 held in Cole Schotz P.C.'s attorney trust account pursuant to this Court's *Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019, Approving Settlement Between the Debtors and Lemonis Fischer Acquisition Corp. as to Royalty Payments and Granting Other Related Relief* [Docket No. 393].
4. A true copy of this Order shall be served on all parties-in-interest within seven (7) days hereof.