

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Notice of Chapter 11 Bankruptcy Cases, Meeting of Creditors & Deadlines

Chapter 11 bankruptcy cases concerning the debtors listed below were filed on July 11, 2014. By Order of the Court, the cases are being jointly administered for procedural purposes under Case No. 14-24287. You may be a creditor of the debtors. **The filing of the bankruptcy cases automatically stays certain collection and other actions against the debtors and the debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.** This notice provides important information concerning the cases. You may want to consult an attorney to protect your rights. All documents filed in the cases may be inspected at the bankruptcy clerk's office at the address listed below. You may also access all court filed documents free of charge at <http://cases.primeclerk.com/crumbs>. NOTE: The staff of the bankruptcy clerk's office, the office of the United States Trustee and Prime Clerk cannot give legal advice.

-- See Reverse Side for Important Explanations --

DEBTORS (Other names, if any, used by the Debtors in the last 8 years)	ADDRESS	CASE NO.	EIN
Crumbs Bake Shop, Inc.	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24287	27-1215274
Crumbs Holdings LLC d/b/a CRBS Holdings and d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24288	26-2098045
Crumbs 42 nd Street II, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24289	26-2205913
Crumbs Broad Street, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24290	45-2525319
Crumbs Broadway LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24291	26-3222653
Crumbs Federal Street, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24292	45-3229870
Crumbs Garment Center LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24293	27-0205142
Crumbs Grand Central LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24294	27-0205030
Crumbs Greenvale LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24295	27-3506562
Crumbs Greenwich, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24296	27-0713097
Crumbs Hoboken, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24285	26-3245808
Crumbs II, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24297	26-2205633
Crumbs Larchmont, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24298	26-2758460
Crumbs Lexington LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24299	26-2810286
Crumbs Park Avenue LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24300	27-0205273
Crumbs Retail Bake Shops, LLC (f/k/a Crumbs Fulton Street, LLC) d/b/a CRBS and d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24301	35-2450930
Crumbs Stamford, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24303	26-3018692
Crumbs Third Avenue LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24305	26-3136756
Crumbs Times Square LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24306	27-3961449
Crumbs Union Square LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24307	26-3018629
Crumbs Union Station LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24309	27-2666968
Crumbs West Madison, LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24310	27-3445017
Crumbs Woodbury LLC d/b/a Crumbs Bake Shop	110 West 40 th Street, Suite 2100 New York, NY 10118	14-24311	26-3022588

United States Bankruptcy Judge: Honorable Michael B. Kaplan	
<u>Attorneys for Debtors (name and address):</u> Michael D. Sirota, Esq. David M. Bass, Esq. Felice R. Yudkin, Esq. Cole, Schotz, Meisel, Forman & Leonard, P.A. 25 Main Street Hackensack, NJ 07601	<u>Attorney for Debtors (telephone number)</u> Telephone (201) 489-3000 Facsimile (201) 489-1536
MEETING OF CREDITORS:	
Date: August 13, 2014 at 9:00 a.m. Location: Office of the US Trustee, 1085 Raymond Blvd., One Newark Center, Suite 1401, 14 th Fl., Newark, NJ 07102-5504	
Deadlines to File a Proof of Claim:	
Proof of Claim must be <i>received</i> by the debtors' claims agent by the following deadlines: For all creditors (except a governmental unit): November 12, 2014 For a government unit: 180 days from date of order for relief. 11 U.S.C. § 502(b)(9)	
Address for Filing Proofs of Claim: Crumbs Bake Shop Claims Processing Center c/o Prime Clerk, LLC 830 3rd Avenue, 9th Floor New York, New York 10022 (844) 205-4338	
Foreign Creditors A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.	
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: Not Applicable	
Creditors May Not Take Certain Actions:	
In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtors and the debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.	
Address of the Bankruptcy Clerk's Office: Martin Luther King Jr. Federal Building 50 Walnut Street Newark, New Jersey 07102 Telephone Number: 973-645-4764 Business Hours: 8:30 AM – 4:00 PM, Monday – Friday (except holidays)	For the Court: Clerk of the Bankruptcy Court: James J. Waldron Date: July 18, 2014

EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case	Bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this court by or against the debtors listed on the front side, and orders for relief have been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have an opportunity to vote on the plan. You will be sent a notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of the their property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed above. <i>The debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtors have filed a plan for which the debtors solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditors' claim. A Proof of Claim form ("Official Form B10") can be obtained at the United States Courts Web Site (http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx) or at any bankruptcy clerk's office. You may also contact the Clerk's Office where this case is pending to request that a Proof of Claim form be mailed to you. The Clerk's Office telephone number is included on the front of this Notice. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all, <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File Proof of Claim" listed on the front side, or you might not be paid any money on your claim and may be unable to vote on the plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address. The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline. Writing a letter to the court or the judge is not a substitute for the filing of an adversary complaint.
Bankruptcy Clerk's Office	Any paper other than a Proof of Claim that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtors' property and debts and the list of property claimed as exempt, at the bankruptcy clerk's office.
Foreign Creditors	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer to the Other Side for Important Deadlines and Notices	
<p>Undeliverable Notices. Undeliverable notices will be sent by return mail to the debtor. It is the debtors' responsibility to obtain the party's correct address, resend the returned notice, and notify this office of the party's change of address. Failure to provide all parties a copy of this notice may adversely affect the debtor as provided by the Bankruptcy Code.</p> <p>Case Information – telephone access. Case summary information can be obtained from any touch tone telephone by calling the automated Voice Case Information System (VCIS) at the toll free number 1-877-239-2547. This service is free of charge and is available 24 hours a day.</p> <p>Case information – electronic access. Case summary and docket information can be obtained from the Public Access to Court Electronic Records (Pacer) System. To register or for more information, please call the Pacer Billing Center at 1-800-676-6856 or visit the Pacer Web Site: http://pacer.psc.uscourts.gov.</p> <p>Internet access. Additional information may be available at the Court's Web Site: http://www.njb.uscourts.gov and the debtors' claim agent Web Site: http://cases.primeclerk.com/crumbs</p>	

UNITED STATES BANKRUPTCY COURT - DISTRICT OF NEW JERSEY		PROOF OF CLAIM
Indicate Debtor against which you assert a claim checking the appropriate box below. (Check only one Debtor per claim form.)		
<input type="checkbox"/> Crumbs Bake Shop, Inc. 14-24287 <input type="checkbox"/> Crumbs 42 nd Street II, LLC d/b/a Crumbs Bake Shop 14-24289 <input type="checkbox"/> Crumbs Broadway LLC d/b/a Crumbs Bake Shop 14-24291 <input type="checkbox"/> Crumbs Garment Center LLC d/b/a Crumbs Bake Shop 14-24293 <input type="checkbox"/> Crumbs Greenvale LLC d/b/a Crumbs Bake Shop 14-24295 <input type="checkbox"/> Crumbs Hoboken, LLC d/b/a Crumbs Bake Shop 14-24285 <input type="checkbox"/> Crumbs Larchmont, LLC d/b/a Crumbs Bake Shop 14-24298 <input type="checkbox"/> Crumbs Park Avenue LLC d/b/a Crumbs Bake Shop 14-24300 <input type="checkbox"/> Crumbs Stamford, LLC d/b/a Crumbs Bake Shop 14-24303 <input type="checkbox"/> Crumbs Times Square LLC d/b/a Crumbs Bake Shop 14-24306 <input type="checkbox"/> Crumbs Union Station LLC d/b/a Crumbs Bake Shop 14-24309 <input type="checkbox"/> Crumbs Woodbury LLC d/b/a Crumbs Bake Shop 14-24311	<input type="checkbox"/> Crumbs Holdings LLC d/b/a CRBS Holdings and d/b/a Crumbs Bake Shop 14-24288 <input type="checkbox"/> Crumbs Broad Street, LLC d/b/a Crumbs Bake Shop 14-24290 <input type="checkbox"/> Crumbs Federal Street, LLC d/b/a Crumbs Bake Shop 14-24292 <input type="checkbox"/> Crumbs Grand Central LLC d/b/a Crumbs Bake Shop 14-24294 <input type="checkbox"/> Crumbs Greenwich, LLC d/b/a Crumbs Bake Shop 14-24296 <input type="checkbox"/> Crumbs II, LLC d/b/a Crumbs Bake Shop 14-24297 <input type="checkbox"/> Crumbs Lexington LLC d/b/a Crumbs Bake Shop 14-24299 <input type="checkbox"/> Crumbs Retail Bake Shops, LLC (f/k/a Crumbs Fulton Street, LLC) d/b/a CRBS and d/b/a Crumbs Bake Shop 14-24301 <input type="checkbox"/> Crumbs Third Avenue LLC d/b/a Crumbs Bake Shop 14-24305 <input type="checkbox"/> Crumbs Union Square LLC d/b/a Crumbs Bake Shop 14-24307 <input type="checkbox"/> Crumbs West Madison, LLC d/b/a Crumbs Bake Shop 14-24310	
NOTE: Do not use this form to make a claim for an administrative expense. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ <i>(If known)</i> Filed on: _____
Name and address where notices should be sent: Telephone number: _____ email: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
Name and address where payment should be sent (if different from above): Telephone number: _____ email: _____		
1. Amount of Claim as of Date Case Filed: \$ _____ If all or part of the claim is secured, complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
2. Basis for Claim: _____ (See instruction #2)		5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other – specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to Priority \$ _____ <i>* Amounts are subject to adjustment on 4/10/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustments</i>
3. Last four digits of any number by which creditor identifies debtor: _____	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instructions #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if your claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable (when case was filed) Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount of Unsecured Claim: \$ _____		6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)
7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements, or in the case of a claim based on an open-end or revolving consumer credit agreement, a statement provided the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7 and definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		FOR COURT USE ONLY
8. Signature: (See instruction #8) Check the appropriate box. <input type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: _____ Title: _____ Company: _____ (signature) _____ (Date) Address and telephone number (if different from notice address above): _____ Telephone number: _____ Email: _____		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtors and Case Numbers:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor’s full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor’s Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor’s account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor’s name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-ended or revolving consumer agreement or secured by a security interest in the debtor’s principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer’s address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

INFORMATION

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

Claim

A claim is the creditor’s right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual’s tax-identification, or financial-account number, only the initials of a minor’s name, and only the year of any person’s date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may enclose a stamped self-addressed envelope and a copy of this proof of claim to or you may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <http://cases.primeclerk.com/crumbs>

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Crumbs Bake Shop Claims Processing Center
c/o Prime Clerk, LLC
830 3rd Avenue, 9th Floor
New York, New York 10022