

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

CUBIC ENERGY, INC. *et al.*¹

Reorganized Debtors.

Chapter 11

Case No. 15-12500 (CSS)

(Substantively Consolidated)

Re: D.I. 422

**ORDER ISSUING A FINAL DECREE CLOSING THE CHAPTER 11 CASES
AND TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

This matter coming before the Court on the *Motion of the Debtors for Entry of a Final Decree and Order Closing the Debtors' Chapter 11 Cases and Terminating the Services of Prime Clerk LLC as Claims and Noticing Agent in the Debtors' Chapter 11 Cases* (the "Motion"),² filed by the debtors in the above-captioned cases (collectively, the "Debtors"); the Court having reviewed the Motion; and the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order, (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iv) it has authority to enter a final order on the Motion consistent with Article III of the United States Constitution, and (v) notice of the Motion was sufficient under the circumstances; after due deliberation the Court having determined that the relief requested in the Motion and provided for herein is in the best interest of the Debtors, their estates and their creditors and is an appropriate exercise of the Debtors' business judgment; and good and sufficient cause having been shown;

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Cubic Energy, Inc. (2095), Cubic Asset Holding, LLC (3106), Cubic Asset, LLC (7565), Cubic Louisiana Holding, LLC (0729), and Cubic Louisiana, LLC (1412).

² Undefined capitalized terms used herein shall have the meanings set forth in the Motion.

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The above-captioned Chapter 11 Cases are hereby closed and a final decree is granted effective as of the date hereof; provided, however, that this Court shall retain jurisdiction as provided for in the Plan.
3. The Debtors shall pay court fees and all fees required under 28 U.S.C. § 1930(a)(6) owing in the above-captioned Chapter 11 Cases within 30 days of the date hereof.
4. Prime Clerk is hereby terminated and released as claims and noticing agent in accordance with the Motion upon the completion of the services listed in paragraph 5 below. Thereafter, Prime Clerk shall have no further obligations to this Court, the Debtors, or any party in interest with respect to Prime Clerk's engagement as the claims and noticing agent in these chapter 11 cases.
5. Pursuant to Local Rule 2002-1(f)(ix), within twenty-eight (28) days of the date hereof, Prime Clerk shall (a) forward to the Clerk an electronic version of all imaged Claims, (b) upload the creditor mailing list into CM/ECF, and (c) docket a final claims register. Prime Clerk shall further box and transport all original Claims to the Philadelphia Federal Records Center, 14700 Townsend Road, Philadelphia, Pennsylvania 19154 and docket a completed SF-135 Form indicating the accession and location numbers of the archived Claims.
6. Entry of this Order is without prejudice to (a) the rights of the Debtors or any party in interest (including, without limitation, the U.S. Trustee, in the event of an unresolved dispute related to fees under 28 U.S.C. § 1930) to seek to reopen these chapter 11 cases for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Debtors to dispute, in

an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in these chapter 11 cases as contemplated by the Plan and the Confirmation Order.

7. Entry of this Order and the final decree shall not affect this Court's jurisdiction over the Adversary Proceeding (Adv. Pro. No. 18-50698-CSS); provided, however, that nothing herein shall modify, restrict or otherwise affect, or in any way prejudice, Tauren Exploration, Inc.'s and the Tauren Exploration, Inc. Liquidating Trust's claims, defenses and/or arguments in the Adversary Proceeding that this Court lacks jurisdiction over the Adversary Proceeding or any of the claims asserted therein on any grounds or bases other than the mere closing of the bankruptcy case as provided hereunder.

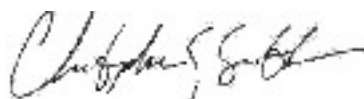
8. The Debtors, Prime Clerk and the Clerk of Court are authorized and empowered, and may in their discretion and without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Order.

9. Upon completion of the items referred to in paragraph 3 above, the Debtors, their predecessors, successors, affiliates, officers, directors, agents, attorneys, advisors and other representatives shall (a) have complied with all of their obligations regarding the Plan, (b) be fully and finally released and discharged of and from any duties, obligations, accountings or other matters of any nature with respect to the Plan, and (c) have no further responsibilities or obligations in connection with the Plan.

10. This Order shall be effective immediately upon its entry.

11. The Court shall retain jurisdiction over any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: May 4th, 2020
Wilmington, Delaware



CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE