

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Cubic Energy, Inc. *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No.: 15-12500 (CSS)

(Jointly Administered)

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JANUARY 5, 2016 AT 2:00 P.M. (EASTERN TIME)<sup>3</sup>**

**I. MATTER GOING FORWARD**

1. Motion of Debtors for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, (D) Approving the Confirmation Hearing Notice, (E) Directing that a Meeting of Creditors Not be Convened, and (F) Establishing Procedures for the Assumption of Executory Contracts and Unexpired Leases Under the Plan [Filing Date: 12/11/15; D.I. 11]

Related Document:

- a. Disclosure Statement with Respect to Prepackaged Plan of Reorganization of Cubic Energy, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code [Filing Date: 12/11/15; D.I. 15]
- b. Prepackaged Plan of Reorganization of Cubic Energy, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code [Filing Date: 12/11/15; D.I. 16]
- c. Notice of Hearing [Filing Date: 12/15/15; D.I. 58]
- d. Notice of Filing of First Amended Prepackaged Plan of Reorganization of Cubic Energy, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code [Filing Date: 1/5/16; D.I. 85]**

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Cubic Energy, Inc. (2095), Cubic Asset Holding, LLC (3106), Cubic Asset, LLC (7565), Cubic Louisiana Holding, LLC (0729), and Cubic Louisiana, LLC (1412).

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> Please note that the hearing is before the Honorable Christopher S. Sontchi in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 one (1) hour prior to the hearing.

- e. **Certification of Counsel Regarding Motion of the Debtors for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, (D) Approving the Confirmation Hearing Notice, (E) Directing that a Meeting of Creditors Not Be Convened, and (F) Establishing Procedures for the Assumption of Executory Contracts and Unexpired Leases Under the Plan [Filing Date: 1/5/16; D.I. 86]**

Response Deadline: January 4, 2016 at 12:00 p.m.

Responses Received:

- a. Informal comments from the Office of the United States Trustee
- b. Objection to Motion of Debtors for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, (D) Approving the Confirmation Hearing Notice, (E) Directing that a Meeting of Creditors Not be Convened, and (F) Establishing Procedures for the Assumption of Executory Contracts and Unexpired Leases Under the Plan filed by John and Patricia Sharp [Filing Date: 12/29/15; D.I. 77]
- c. **Gloria's Ranch, L.L.C.'s Limited Objection to Motion of Debtors for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, (D) Approving the Confirmation Hearing Notice, (E) Directing that a Meeting of Creditors Not Be Convened, and (F) Establishing Procedures for the Assumption of Executory Contracts and Unexpired Leases Under the Plan [Filing Date: 1/4/16; D.I. 81]**
- d. **Objection Acting United States Trustee's Objection to Motion of the Debtors for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, (D) Approving the Confirmation Hearing Notice, (E) Directing That a Meeting of Creditors not be Convened, and (F) Establishing Procedures for the Assumption of Executory Contracts and Unexpired Leases Under the Plan (D.E. 11) [Filing Date: 1/4/16; D.I. 82]**

- e. **Supporting Noteholder Group's Omnibus Reply and Statement in Support of the Debtors' Solicitation Motion and Cash Collateral Motion [Filing Date: 1/4/16; D.I. 84]**
  
- f. **Debtors' Omnibus Response in Support of the Motion of the Debtors for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, (D) Approving the Confirmation Hearing Notice, (E) Directing that a Meeting of Creditors Not Be Convened, and (F) Establishing Procedures for the Assumption of Executory Contracts and Unexpired Leases Under the Plan [Filing Date: 1/5/16; D.I. 87]**

**Status: This matter is going forward. The Debtors have submitted a revised proposed form of order granting the motion that addresses certain of the informal comments and objections of the U.S. Trustee and Gloria's Ranch.**

Dated: January 4, 2016  
Wilmington, Delaware

BAYARD, P.A.

/s/ Justin R. Alberto

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*Proposed Attorneys for Debtors  
and Debtors-in-Possession*