

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Cubic Energy, Inc. *et al.*¹

Debtors.

Chapter 11

Case No.: 15-12500 (CSS)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 26, 2016 AT 3:00 P.M. (EASTERN TIME)³**

**THE HEARING IS CANCELLED AT THE DIRECTION OF THE COURT, AS
THERE ARE NO MATTERS GOING FORWARD**

I. UNCONTESTED MATTER GOING FORWARD

1. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Executory Agreements Pursuant to Section 365 of the Bankruptcy Code and (II) Fixing Cure Amounts With Respect Thereto [Filing Date: 2/29/016; D.I. 190]

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume Certain Executory Agreements Pursuant to Section 365 of the Bankruptcy Code and (II) Fixing Cure Amounts With Respect Thereto [Filing Date: 3/24/16; D.I. 208]
- b. Proposed form of Order

Response Deadline: March 21, 2016 at 4:00 p.m.

Responses Received: None.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Cubic Energy, Inc. (2095), Cubic Asset Holding, LLC (3106), Cubic Asset, LLC (7565), Cubic Louisiana Holding, LLC (0729), and Cubic Louisiana, LLC (1412).

² **Amended items appear in bold.**

³ Please note that the hearing is before the Honorable Christopher S. Sontchi in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 one (1) hour prior to the hearing.

Status: The Court has advised Debtors' counsel that the order will be signed with regards to this matter.

II. FEE APPLICATION MATTERS GOING FORWARD⁴

2. First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Period of December 11, 2015 through March 1, 2016 [Filing Date: 3/7/16; D.I. 204]

Related Documents:

- a. Certificate of No Objection Regarding First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Period of December 11, 2015 through March 1, 2016 [Filing Date: 3/29/16; D.I. 211]
- b. Certification of Counsel Regarding Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Filing Date: 4/20/16; D.I. 222]

Response Deadline: March 28, 2016

Responses Received: None.

Status: The Court has advised Debtors' counsel that the order will be signed with regards to this matter.

Dated: April 25, 2016
Wilmington, Delaware

BAYARD, P.A.

/s/ Justin R. Alberto

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-and-

⁴ Please be advised that the Fee Application binder was submitted to Bankruptcy Court Chambers on April 19, 2016.

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