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Debtors-in-Possession

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In re: : UNITED STATES BANKRUPTCY COURT  
: FOR THE DISTRICT OF NEW JERSEY  
: HONORABLE MICHAEL B. KAPLAN  
C. WONDER LLC, *et al.*<sup>1</sup> : CASE NO. 15-11127(MBK)  
: :  
Debtors-in-Possession. : Chapter 11  
: (Jointly Administered)

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**NOTICE OF: (A) ENTRY OF ORDER CONFIRMING DEBTORS’  
PLAN OF ORDERLY LIQUIDATION; (B) EFFECTIVE DATE OF PLAN;  
AND (C) DEADLINE FOR FILING CERTAIN CLAIMS**

**ENTRY OF CONFIRMATION ORDER**

PLEASE TAKE NOTICE THAT, on September 2, 2015, the Bankruptcy Court entered that certain Order (the “Confirmation Order”) Confirming the First Amended Chapter 11 Joint Plan of Liquidation for C. Wonder LLC, *et al.*, (as amended by the Confirmation Order, the “Plan”).<sup>2</sup> The Confirmation Order can be reviewed at the Office of the Clerk of the Bankruptcy Court or at <http://cases.primeclerk.com/cwonder/>.

**EFFECTIVE DATE OF PLAN**

PLEASE TAKE FURTHER NOTICE THAT in accordance with the Plan, the Debtors have declared September 11, 2015, as the Effective Date of the Plan.

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<sup>1</sup> The Debtors in these Chapter 11 cases are C. Wonder LLC; C. Wonder Gift Cards Inc.; C. Wonder Transport LLC; CW Holland LLC and CW International Holdings LLC.

<sup>2</sup> Unless otherwise specified, capitalized terms and phrases used herein have the meanings ascribed to them in the Plan.

### **APPOINTMENT OF PLAN ADMINISTRATOR**

PLEASE TAKE FURTHER NOTICE THAT Brian Ryniker has been selected, and shall serve, as Plan Administrator in accordance with the Plan.

### **BINDING EFFECT OF PLAN**

PLEASE TAKE FURTHER NOTICE THAT the Plan and its provisions are binding on the Debtors, any Holder of a Claim against, or Equity Interest in, the Debtors and such Holder's respective successors and assigns, whether or not the Claim or Equity Interest of such Holder is Impaired under the Plan and whether or not such holder or entity voted to accept the Plan.

### **DEADLINE FOR FILING CERTAIN CLAIMS**

- **Administrative Expense Claims.**

Requests for payment of Administrative Claims arising on or after January 22, 2015 through and including the Effective Date must be filed no later than **forty-five (45) days after the Effective Date** (the "Administrative Expense Claim Bar Date") with the Clerk of the Bankruptcy Court. Holders of Administrative Claims that are required to file and serve a request for payment of such Administrative Claims and that do not file and serve such request by the Administrative Expense Claim Bar Date forever shall be barred from asserting such Administrative Claims against the Debtors, the Plan Administrator, their respective property, and such Administrative Claims shall be deemed discharged as of the Effective Date. Any Person that is required to file and serve a request for payment of an Administrative Claim and fails to timely file and serve such request, shall be forever barred, estopped and enjoined from asserting such Administrative Claim or participating in distributions under the Plan on account thereof.

- **Claims of Professionals.**

Any Professional requesting allowance and/or payment of a Claim for compensation or reimbursement of costs and expenses relating to services for any period ending on or before the Effective Date from the Debtors (a "Professional Compensation and Reimbursement Claim"), shall file and serve a final fee application therefor not later than the date that is **forty-five (45) days** after the Effective Date (the "Professional Compensation and Reimbursement Claim Bar Date") with the Clerk of the Bankruptcy Court. Any Person that is required to file and serve a request for payment of a Professional Compensation and Reimbursement Claim and fails to timely file and serve such request, shall be forever barred, estopped and enjoined from asserting such Professional Compensation and Reimbursement Claim or participating in distributions under the Plan on account thereof.

- **Rejection Damage Claims.**

As set forth in Article XI of the Plan, if the rejection by a Debtor, pursuant to the Plan, of an Executory Contract or unexpired leases gives rise to a Claim, a Proof of Claim must be filed with the Claims Agent at C. Wonder LLC Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 9<sup>th</sup> Floor, New York, New York 10022 and served upon the Claims Agent and the Debtors' counsel or as otherwise may be provided in the Confirmation Order, by no later

than **thirty (30) days after the Effective Date**. Any Proofs of Claim not filed and served within such time periods will be forever barred from assertion against the Debtors, the Estates and their property.

COLE SCHOTZ P.C.  
Attorneys for C. Wonder LLC, *et al.*,  
Debtors-in-Possession

By: /s/ Felice R. Yudkin  
Warren A. Usatine  
Felice R. Yudkin

DATED: September 15, 2015