

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:

CYPRUS MINES CORPORATION,

Debtor.¹

Chapter 11

Case No. 21-10398 (LSS)

NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND RELATED DOCUMENTS AND (II) AMENDED² AGENDA FOR TELEPHONIC AND VIDEO HEARING ON FIRST DAY MOTIONS SCHEDULED FOR FEBRUARY 17, 2021, AT 4:00 P.M.³ (PREVAILING EASTERN TIME), BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, UNITED STATES BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE⁴

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 **no later than Feb. 17, 2021, at 11:30 a.m.** to sign up. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL

**Topic: Cyprus Mines Corporation, Case No. 21-10398
Time: Feb 17, 2021, 04:00 PM Eastern Time (US and Canada)**

Join ZoomGov Meeting

<https://debuscourts.zoomgov.com/j/1601694437>

Meeting ID: 160 169 4437

Passcode: 107861

Join by SIP

1601694437@sip.zoomgov.com

¹ The last four digits of the Debtor's taxpayer identification number are 0890. The Debtor's address is 333 North Central Avenue, Phoenix, AZ 85004.

² **Amended items appear in bold.**

³ **PLEASE TAKE NOTICE that the time of this hearing has been changed by the Court from 3:00 p.m. (Eastern) to 4:00 p.m. (Eastern).**

⁴ All First Day Motions and other documents referenced herein are available online, free of charge, by visiting <http://cases.primeclerk.com/cyprusmines> or by e-mail request to CyprusInfo@primeclerk.com.

PLEASE TAKE NOTICE that, on February 11, 2021, Cyprus Mines Corporation (the “Debtor”) filed the below-listed voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor continues to operate its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PETITION AND RELATED PLEADINGS:

1. Voluntary Chapter 11 Petition
 - a. Cyprus Mines Corporation (Case No. 21-10398)
2. Declaration of D. J. (Jan) Baker, Independent Director of the Debtor, in Support of Chapter 11 Petition and First Day Pleadings (D.I. 6; Filed on February 11, 2021) (the “First Day Declaration”)⁵

Status: The First Day Declaration will be relied upon as evidentiary support for the first day matters listed below.

PLEASE TAKE FURTHER NOTICE that a telephonic and Zoom video hearing with respect to the following first day motions (collectively, the “First Day Motions”), to the extent set forth below, is scheduled for February 17, 2021, at 3:00 p.m. (prevailing Eastern Time) (the “First Day Hearing”) before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY MOTIONS GOING FORWARD:

1. Debtor’s Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 2; Filed on February 11, 2021]
 - a. **Certification of Counsel Submitting Revised Order Authorizing Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 31; Filed on February 17, 2021]**

Status: **On February 17, 2021, the Debtor filed a revised form of order under certification of counsel incorporating the comments of the United States Trustee. This matter is going forward to the extent the Court has any questions or concerns.**

2. Debtor’s Motion for an Order (I) Approving the Master Service List and (II) Approving the Form and Manner of the Notice of Commencement of the Debtor’s Chapter 11 Case [D.I. 3; Filed on February 11, 2021]

⁵ The location of this declarant is Garrison, New York.

Status: This matter will be going forward.

3. Debtor's Motion for Interim and Final Orders (I) Authorizing the Listing of Addresses of Counsel for Talc Claimants in the Creditor Matrix in Lieu of Talc Claimants' Addresses; (II) Approving Certain Notice Procedures for Talc Claimants; and (III) Authorizing the Filing of a List of the Law Firms Representing the Largest Numbers of Talc Claimants [D.I. 4; Filed on February 11, 2021]

Status: The Debtor and the United States Trustee are currently negotiating a revised form of order on this matter. The Debtor expects to file the revised form of order under certification of counsel prior to or after the hearing. This matter is going forward to the extent the Court has any questions or concerns.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: February 17, 2021
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

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Proposed Counsel to Debtor and Debtor-in-Possession