

Information to identify the case:

Debtor: Cyprus Mines Corporation

EIN: 36-3030890

United States Bankruptcy Court for the District of Delaware

Date case filed for chapter 11: 02/11/2021

Case number: 21-10398 (LSS)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: Cyprus Mines Corporation

2. All other names used in the last 8 years:

3. Address: 333 N. Central Ave., Phoenix, Arizona 85004

4. Debtor's attorneys:

REED SMITH LLP

Kurt F. Gwynne (No. 3951)
 Jason D. Angelo (No. 6009)
 1201 North Market Street, Suite 1500
 Wilmington, DE 19801-1163
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 225 Fifth Avenue, Suite 1200
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 E-mail: psinger@reedsmith.com
 E-mail: lsizemore@reedsmith.com

Debtor Cyprus Mines CorporationCase number (if known) 21-10398 (LSS)**Debtor's Claims and Notice Agent**

PRIME CLERK LLC

Contact Phone: (877) 329-2062 Toll Free (U.S. & Canada)
(347) 919-5763 (International)

Email: CyprusInfo@primeclerk.comWebsite: <http://cases.primeclerk.com/cyprusmines>**5. Bankruptcy clerk's office**

Documents in this case may
be filed at this address.

824 Market Street, 3rd Floor
Wilmington, DE 19801

Hours open: Monday to Friday 8:00 a.m. – 4:00 p.m.
Contact phone: (302) 252-2900

You may inspect all records
filed in this case at this
office or online at
www.pacer.gov.

6. Meeting of creditors

The debtor's
representative must attend
the meeting to be
questioned under oath.

**March 22, 2021, at
10:00 a.m. (ET)**

Location: See attached Notice of Telephonic Section 341 Meeting.

Creditors may attend, but
are not required to do so.

The meeting may be continued
or adjourned to a later date. If
so, the date will be on the court
docket.

7. Proof of claim deadline

Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

Debtor Cyprus Mines CorporationCase number (if known) 21-10398 (LSS)**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: May 21, 2021.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please call Prime Clerk LLC at (877) 329-2062 Toll Free (U.S. & Canada) or (347) 919-5763 (International), email CyprusInfo@primeclerk.com, or visit <http://cases.primeclerk.com/cyprusmines>.

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE

IN RE: : Chapter 11
Cyprus Mines Corporation, : Case No. 21-10398-LSS
Debtor. : 341 Meeting Date: March 22, 2021 at
----- : 10:00 a.m. (ET)
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NOTICE OF TELEPHONIC SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the “section 341 meeting”) in these cases, scheduled for **Monday, March 22, 2021 at 10:00 a.m. (ET)**, will be held telephonically.

Telephonic participation in the 341 meeting is not required, is completely optional, and failure to attend will not affect eligibility to file a claim later. The purpose of the 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor’s financial affairs. It is not the purpose of the 341 meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting of creditors.

- You must use a touch-tone phone.
- If you have a choice, use a landline phone, instead of a cell phone.
- Dial the call-in number, **1-866-621-1355**, and then enter the passcode, **7178157**, followed by a # sign
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S Trustee counsel asks you to identify yourself or indicates you may pose questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.
- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.
- Neither the U.S. Trustee nor the Debtors may provide legal advice to any creditors.

A copy of this notice will be posted on the claims agent’s website at <https://cases.primeclerk.com/cyprusmines>. If you have any questions, you may contact the claims agent, Prime Clerk, using information available through this link.

Dated: Feb, 22, 2021

**ANDREW R. VARA
UNITED STATES TRUSTEE
REGIONS 3 AND 9**