

Gregg M. Galardi
Dienna Corrado
Arkady A. Goldin
DLA PIPER LLP (US)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

Proposed Counsel for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
dELiA*s, INC., et al.,	Case No. 14-23678 (RDD)
Debtors. ¹	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 9, 2015 AT 10:00 A.M. (EASTERN TIME)**

Time and Date of Hearing: **January 9, 2015 at 10:00 a.m. (prevailing Eastern Time)**

Location of Hearing: Courtroom of the Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street, Room 118
White Plains, New York 10601

Copies of Motion: A copy of each of the motions on the Agenda may be viewed on the Court's website at <https://ecf.nysb.uscourts.gov/> or (without charge at the Debtors' Information Website at <http://cases.primeclerk.com/delias>.

¹ The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: dELiA*s, Inc. (7172); dELiA*s Distribution Company (9076); A Merchandise, LLC (7639); dELiA*s Operating Company (3765); dELiA*s Retail Company (0036); dELiA*s Group Inc. (4035); AMG Direct, LLC (9236); dELiA*s Assets Corp. (3754); DACCS, Inc. (0225). The mailing address for the Debtors, solely for purposes of notices and communications, is: 50 West 23rd Street, New York, NY 10010.

I. UNCONTESTED MATTERS

1. Debtors' Motion for Entry of an Order Further Extending the Time to File Schedules and Statements of Financial Affairs [Docket No. 91] (the "Schedules Motion").

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Further Extending the Time to File Schedules and Statements of Financial Affairs [Docket No. 118]

Objection Deadline: January 2, 2015 at 12:00 p.m. (Eastern Time).

Responses: None.

Status: The hearing on this matter is going forward only if an order is not entered prior to the hearing.

2. Debtors' Motion for Entry of an Order Authorizing and Approving Procedures for Rejection of Unexpired Leases [Docket No. 92] (the "Lease Rejection Procedures Motion").

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing and Approving Procedures for Rejection of Unexpired Leases [Docket No. 119]

Objection Deadline: January 2, 2015 at 12:00 p.m. (Eastern Time).

Responses: Informal responses were received from counsel to various landlords.

Status: A revised form of Order resolving the landlord concerns has been circulated and agreed to by all parties. The hearing on this matter is going forward only if the Order is not entered prior to the hearing.

3. Debtors' Motion for Entry of an Order Authorizing and Approving Procedures for Rejection of Executory Contracts [Docket No. 93] (the "Executory Contracts Rejection Procedures Motion").

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing and Approving Procedures for Rejection of Executory Contracts [Docket No. 120]

Objection Deadline: January 2, 2015 at 12:00 p.m. (Eastern Time).

Responses: None.

Status: The hearing on this matter is going forward only if an order is not entered prior to the hearing.

4. Debtors' Motion for an Order Authorizing Debtors to Employ and Retain Professionals Utilized in the Ordinary Course of Business [Docket No. 94] (the "OCP Motion").

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Motion for an Order Authorizing Debtors to Employ and Retain Professionals Utilized in the Ordinary Course of Business [Docket No. 121]

Objection Deadline: January 2, 2015 at 12:00 p.m. (Eastern Time).

Responses: None.

Status: The hearing on this matter is going forward only if an order is not entered prior to the hearing.

5. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 95] (the "Interim Compensation Procedures Motion").

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 122]

Objection Deadline: January 2, 2015 at 12:00 p.m. (Eastern Time).

Responses: None.

Status: The hearing on this matter is going forward only if an order is not entered prior to the hearing.

6. Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases [Docket No. 96] (the "Lease Rejection Motion").

Related Documents:

- a. Certificate of No Objection Regarding Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Unexpired Leases [Docket No. 123]

Objection Deadline: January 2, 2015 at 12:00 p.m. (Eastern Time).

Responses: None.

Status: The hearing on this matter is going forward if an order is not entered prior to the hearing. With respect to the store lease at the Independence Center Mall, the Debtors will submit a separate proposed agreed order at the hearing.

7. Debtors' Application for an Order Authorizing the Employment and Retention of DLA Piper LLP (US) as Counsel to the Debtors Effective as of the Petition Date [Docket No. 97] (the "DLA Retention Application").

Related Documents:

- a. Certificate of No Objection Regarding Debtors' Application for an Order Authorizing the Employment and Retention of DLA Piper LLP (US) as Counsel to the Debtors Effective as of the Petition Date [Docket No. 124]

Objection Deadline: January 2, 2015 at 12:00 p.m. (Eastern Time).

Responses: None.

Status: The hearing on this matter is going forward only if an order is not entered prior to the hearing.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief ("DIP Financing Motion") [Docket No. 14].

Related Documents:

- a. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Certain Related Relief ("DIP Financing Interim Order") [Docket No. 54].
- b. Notice of Filing of Proposed Final Order (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral, (II) Granting

Adequate Protection, and (III) Granting Certain Related Relief [Docket No. 80].

- c. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing and Use Cash Collateral; (II) Granting Adequate Protection; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 81].

Status: The Debtors anticipate filing an agreed upon revised proposed Final Order prior to the hearing which would obviate the need for a hearing on this matter.

9. Debtors' Motion Pursuant to Fed. R. Bankr. P. 9006(c) Shortening Notice Period and Scheduling a Hearing With Respect to Debtors' Application for Entry of an Order Authorizing the Retention and Employment of A&G Realty Partners, LLC as Real Estate Consultant to the Debtors (the "Motion to Shorten Notice").

Related Documents:

- a. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of A&G Realty Partners, LLC as Real Estate Consultant to the Debtors (the "A&G Retention Application").

Status: The Debtors anticipate filing the Motion to Shorten Notice today along with the A&G Retention Application. If the Motion to Shorten Notice is granted, the A&G Retention Application will be heard at the hearing.

Dated: New York, New York
January 7, 2015

/s/ Gregg M. Galardi
Gregg M. Galardi
Dienna Corrado
Arkady A. Goldinsein
DLA PIPER LLP (US)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501

*Proposed Counsel for the Debtors and Debtors
in Possession*