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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

dELiA*s, INC., et al.,

Debtors.¹

Chapter 11

Case No. 14-23678 (RDD)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 6, 2015 AT 10:00 A.M. (EASTERN TIME)**

Time and Date of Hearing: **February 6, 2015 at 10:00 a.m. (prevailing Eastern Time)**

Location of Hearing: Courtroom of the Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street, Room 118
White Plains, New York 10601

Copies of Motion: A copy of each of the documents on the Agenda may be viewed on the Court's website at <https://ecf.nysb.uscourts.gov/> or (without charge at the Debtors' Information Website at <http://cases.primeclerk.com/delias>.

¹ The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: dELiA*s, Inc. (7172); dELiA*s Distribution Company (9076); A Merchandise, LLC (7639); dELiA*s Operating Company (3765); dELiA*s Retail Company (0036); dELiA*s Group Inc. (4035); AMG Direct, LLC (9236); dELiA*s Assets Corp. (3754); DACCS, Inc. (0225). The mailing address for the Debtors, solely for purposes of notices and communications, is: 50 West 23rd Street, New York, NY 10010.

I. UNCONTESTED MATTERS

1. Debtors' Motion for Entry of (I) an Order (A) Approving Bidding Procedures and Bid Protections in Connection with the Sale of Certain Assets, (B) Approving Procedures for Assumption and Assignment of Executory Contracts, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) Order Authorizing and Approving the Sale of Certain Assets [Docket No. 175] (the "Bidding Procedures Motion").

Related Documents:

- a. Debtors' Motion Pursuant to Fed. R. Bankr. P. 9006(c) Shortening Notice Period and Scheduling a Hearing with Respect to Debtors' Motion for Entry of (I) an Order (A) Approving Bidding Procedures and Bid Protections in Connection with the Sale of Certain Assets, (B) Approving Procedures for Assumption and Assignment of Executory Contracts, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) Order Authorizing and Approving the Sale of Certain Assets [Docket No. 176].
- b. Order Shortening Notice Period and Scheduling a Hearing with Respect to Debtors' Motion for Entry of (I) an Order (A) Approving Bidding Procedures and Bid Protections in Connection with the Sale of Certain Assets, (B) Approving Procedures for Assumption and Assignment of Executory Contracts, (C) Approving the Form and Manner of Notice, and (D) Scheduling an Auction and a Sale Hearing, and (II) Order Authorizing and Approving the Sale of Certain Assets [Docket No. 177].

Objection Deadline: February 5, 2015 at 4:00 p.m. (Eastern Time).

Responses: Informal comments from the consumer privacy ombudsman, the Official Committee of Unsecured Creditors, and other parties in interest.

Status: A revised proposed bidding procedures Order will be submitted at or prior to the hearing that reflects revisions based on comments from the consumer privacy ombudsman and various other parties in interest who have responded on an informal basis. The hearing on this matter is going forward.

2. Debtors' Motion Pursuant to Fed. R. Bankr. P. 9006(c) Shortening Notice Period and Scheduling a Hearing with Respect to Debtors' Motion for an Order Approving Debtors' Key Employee Incentive Program [Docket No. 181] (the "Motion to Shorten Notice").

Related Documents:

- a. Order Authorizing Debtors to File Under Seal Certain Portions of Schedule Attached to Debtors' Motion for an Order Approving Debtors' Key Employee Incentive Plan [Docket No. 179].
- b. Debtors' Motion for an Order Approving Debtors' Key Employee Incentive Plan (Redacted) [Docket No. 180] (the "KEIP Motion").
- c. Notice of Hearing [Docket No. 183].

Objection Deadline: February 5, 2015 at 12:00 p.m. (Eastern Time).

Responses: None at this time.

Status: The hearing on this matter is going forward and if the Court grants the Motion to Shorten Notice, the KEIP Motion will be heard immediately thereafter.

3. Application of Official Committee of Unsecured Creditors of dELiA*s, Inc., *et al.* for Entry of Any Order Authorizing the Employment and Retention of Kelley Drye & Warren LLP as Counsel *Nunc Pro Tunc* to December 12, 2014 [Docket No. 150] (the "Kelley Drye Retention Application").

Related Documents:

- a. Revised Proposed Order (to be filed or submitted at the hearing).

Objection Deadline: January 27, 2015 at 4:00 p.m. (Eastern Time).

Responses: Informal comments from the Office of the United States Trustee.

Status: A revised proposed retention Order will be submitted at or prior to the hearing that reflects and resolves informal comments from the Office of the United States Trustee. The hearing on this matter is going forward.

4. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016 and Local Rule 2014-1 for Authorization to Retain and Employ Capstone Advisory Group, LLC and Capstone Valuation Services, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 12, 2014 [Docket No. 153] (the “Capstone Retention Application”).

Related Documents:

- a. Supplemental Declaration of Edwin N. Ordway (to be filed).
- b. Revised Proposed Order (to be filed or submitted at the hearing).

Objection Deadline: January 27, 2015 at 4:00 p.m. (Eastern Time).

Responses: Informal comments from the Office of the United States Trustee.

Status: A revised proposed retention Order will be submitted at or prior to the hearing that reflects and resolves informal comments from the Office of the United States Trustee. The hearing on this matter is going forward.

Dated: New York, New York
February 4, 2015

/s/ Gregg M. Galardi
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