

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

:

DENDREON CORPORATION, et al., : Case No. 14-12515 (LSS)

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Debtors.¹ : Jointly Administered

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: **Hrg. Date: 2/5/15 at 9:30 a.m. (Eastern)**

: **Obj. Due: 2/3/15 at 4:00 p.m. (Eastern)**

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----- X **Related Docket Nos. 330, 334**

NOTICE OF HEARING REGARDING DEBTORS' EMERGENCY MOTION FOR ORDER (A) APPROVING STALKING HORSE BIDDER AND AUTHORIZING BID PROTECTIONS IN CONNECTION WITH THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS, (B) RESCHEDULING THE HEARING TO APPROVE SUCH SALE AND (C) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on January 29, 2015, the debtors and debtors-in-possession in the above-captioned jointly administered bankruptcy cases (collectively, the "Debtors") filed the Debtors' Emergency Motion For Order (A) Approving Stalking Horse Bidder And Authorizing Bid Protections In Connection With The Sale Of Substantially All Of The Debtors' Assets, (B) Rescheduling The Hearing To Approve Such Sale And (C) Granting Related Relief (Docket No. 330) (the "Motion").² You have previously been served with a copy of the Motion.

PLEASE TAKE FURTHER NOTICE that the hearing on the Motion (the "Hearing") will be held on **February 5, 2015 at 9:30 a.m. (Eastern)** before the Honorable

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Dendreon Corporation (3193), Dendreon Holdings, LLC (8047), Dendreon Distribution, LLC (8598) and Dendreon Manufacturing, LLC (7123). The address of the Debtors' corporate headquarters is 1301 2nd Avenue, Seattle, Washington 98101.

² Capitalized terms not otherwise defined herein shall have the meanings ascribe to them in the Motion.

Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 6th Floor, Courtroom 2, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion or the relief requested therein must be made in writing, filed with the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801, and served so as to be received by the following parties no later than **February 3, 2015 at 4:00 p.m. (Eastern)**:

(i) the Debtors, Dendreon Corporation, 200 Crossing Boulevard, Bridgewater, New Jersey 08807, Attention: Robert L. Crotty (fax: (908) 725-3047);

(ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036, Attention: Kenneth S. Ziman, Esq. (ken.ziman@skadden.com) and 155 North Wacker Drive, Chicago, Illinois 60606, Attention: Felicia Gerber Perlman, Esq. (felicia.perlman@skadden.com) and One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801, Attention: Sarah E. Pierce, Esq. (sarah.pierce@skadden.com);

(iii) counsel to the Unaffiliated Noteholders, Brown Rudnick LLP, One Financial Center, Boston, Massachusetts 02111, Attention: Steven D. Pohl, Esq. (spohl@brownrudnick.com);

(iv) counsel to the Deerfield Noteholders, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attention: John C. Longmire, Esq. (jlongmire@willkie.com);

(v) counsel to the indenture trustee for the Debtor's 2.875% Convertible Senior Notes due 2016, Carter Ledyard & Milburn LLP, 2 Wall Street, New York, NY 10005, Attention: Leonardo Trivigno, Esq. (trivigno@clm.com);

(vi) counsel to the Official Committee of Unsecured Creditors, Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attention: Michael H. Torkin, Esq., (torkinm@sullcrom.com) and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attention Pauline K. Morgan, Esq. (pmorgan@ycst.com);

(vii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attention: David Buchbinder, Esq. (fax: (302) 573-6497); and

(viii) counsel to Valeant Pharmaceuticals International, Inc., Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ronit J. Berkovich (ronit.berkovich@weil.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE RELIEF REQUESTED IN THE MOTION MAY BE GRANTED WITHOUT FURTHER NOTICE OR A HEARING.

Dated: Wilmington, Delaware
January 30, 2015

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Sarah E. Pierce

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