

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
In re: : Chapter 11
: :
DENDREON CORPORATION, et al., : Case No. 14-12515 (LSS)
: :
Debtors.¹ : Jointly Administered
: :
: :
----- X

NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM

PLEASE TAKE NOTICE THAT, on November 10, 2014 (the "Petition Date"), Dendreon Corporation, Dendreon Holdings, LLC, Dendreon Distribution, LLC, and Dendreon Manufacturing, LLC (together, the "Debtors") filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE THAT, on February 5, 2015, the Bankruptcy Court entered an order (Docket No. 352) (the "Bar Date Order") establishing certain deadlines for filing proofs of claim against the Debtors (the "Bar Dates"), including a General Bar Date, Governmental Bar Date, and Rejection Bar Date. You may obtain a copy of the Bar Date Order or other case pleadings, including the Schedules (as defined below), at the Debtors' case website (<https://cases.primeclerk.com/dendreon/>) or the Bankruptcy Court's website (<http://www.deb.uscourts.gov>). Copies of case pleadings also may be examined between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market St., 3rd Floor, Wilmington, Delaware 19801. Finally, copies of case pleadings also may be obtained by written request to Prime Clerk LLC ("Prime Clerk"), the Debtors' Court-appointed claims and noticing agent, at dendreoninfo@PrimeClerk.com.

PLEASE TAKE FURTHER NOTICE THAT the Bar Dates and the procedures set forth below for the filing of proofs of claim against the Debtors apply to all claims against the Debtors that arose (or are deemed to have arisen) on or prior to the Petition Date, including any claims arising under Bankruptcy Code section 503(b)(9), except for the types of claims listed in Section 1 below.

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Dendreon Corporation (3193), Dendreon Holdings, LLC (8047), Dendreon Distribution, LLC (8598) and Dendreon Manufacturing, LLC (7123). The address of the Debtors' corporate headquarters is 1301 2nd Avenue, Seattle, Washington 98101.

1. WHO MUST FILE A PROOF OF CLAIM

You **must** file a proof of claim to share in distributions from the Debtors' bankruptcy estates if you hold a claim² (including any claims arising under section 503(b)(9) of the Bankruptcy Code) that arose (or is deemed to have arisen) on or before the Petition Date, and it is not one of the kinds of claims set forth in this Section. You must file a proof of claim by the applicable Bar Date even if your claim is not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Specifically, and without limiting the generality of Bankruptcy Rule 3003(c)(2), you **must** file a proof of claim on or before the applicable Bar Date if:

- a. your claim against the Debtors is not listed on the Schedules (defined in Section 6 below) or is listed on the Schedules as contingent, unliquidated or disputed;
- b. you dispute the amount, nature, classification or characterization of your claim, as listed in the Schedules, or you believe that your claim is reflected in the Schedules as an obligation of the wrong Debtor; or
- c. you assert an administrative priority claim under Bankruptcy Code section 503(b)(9).³

You do **not** need to file a proof of claim if:

- a. you already properly filed a proof of claim against the applicable Debtor(s) with either Prime Clerk or the Clerk;
- b. you hold a claim listed in the Debtors' Schedules or in any supplements or amendments thereto that are not listed as "contingent," "unliquidated" or "disputed" and that you do not dispute as to (i) amount, (ii) classification or (iii) the identity of the Debtor against whom your claim is scheduled;
- c. (i) you are a holder of the Debtors' 2.875% Convertible Senior Notes with a maturity date of January 15, 2016 (the "2016 Notes"); (ii) you are asserting a claim limited exclusively to payment of principal, interest, fees and other amounts owing under the governing documents for the 2016 Notes (the "Note Obligations"); and (iii) the indenture trustee for such notes files a single proof of

² Under Bankruptcy Code section 101(5) and as used herein, the word "claim" means (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

³ Bankruptcy Code section 503(b)(9) provides that "the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business" is entitled to administrative priority.

claim on behalf of all holders pursuant to section 501(a) of the Bankruptcy Code and Bankruptcy Rules 3003(c)(1) and (5) on or before the General Bar Date; provided, however, that if you wish to assert a claim, other than a Note Obligation, arising out of or relating to the 2016 Notes, you must file a Proof of Claim Form on or before the General Bar Date;

- d. you hold a claim that has been allowed or paid pursuant to an order of the Bankruptcy Court; or
- e. you have a request for payment under Bankruptcy Code sections 503(b) and 507(a)(2) of expenses of administration, **except, however, that requests for payment asserted pursuant to Bankruptcy Code section 503(b)(9) must be filed on or before the General Bar Date.**

2. NO REQUIREMENT TO FILE PROOF OF OWNERSHIP OF STOCK, WARRANTS, OPTIONS OR OTHER INTERESTS IN THE DEBTORS

You also do **not** need to file a proof of claim or proof of interest with Prime Clerk or the Clerk solely to evidence your ownership of common or preferred stock, warrants, options, or rights to purchase, sell or subscribe to such a security or interest, of any Debtor (an "Interest"); provided, however, that Interest holders wishing to assert claims against any of the Debtors, including for damages arising from the purchase, sale, issuance or distribution of such an Interest, must file a proof of claim on or before the General Bar Date (as defined in Section 4).⁴

3. WHAT FORMS AND DOCUMENTS TO FILE

Any proof of claim previously and properly filed with either Prime Clerk or the Clerk prior to the mailing of this Notice shall be deemed to be, and shall be treated as, a properly-filed claim subject to the rights of the Debtors or any party in interest to object to the allowance thereof. No additional proof of claim or request for payment is required to be asserted with respect to such a previously-filed claim.

If you have not filed your proof of claim yet, your proof of claim should be submitted on the proof of claim form enclosed with this Notice (the "Proof of Claim Form") or electronically via the interface on Prime Clerk's website. Additional copies of the Proof of Claim Form and general information related to these cases can be obtained at: <https://cases.primeclerk.com/dendreon/>.

All Proof of Claim Forms must be filed with original signatures, be written in English and be denominated in lawful currency of the United States. You should attach to your completed Proof of Claim Form copies of any documents on which the claim is based or an explanation as to why such documents are not available.

⁴ The Debtors reserve all rights with respect to any such claims including, inter alia, to assert that such claims are subject to subordination pursuant to Bankruptcy Code section 510(b).

Any holder of a claim against more than one of the Debtors must file a separate Proof of Claim Form with respect to each such Debtor, and all holders of claims must identify on each Proof of Claim Form the specific Debtor against which their claim is asserted and the case number of that Debtor's bankruptcy case. Proof of Claim Forms listing no reference to a particular Debtor or listing multiple Debtors will be deemed filed against Dendreon Corporation, Case No. 14-12515 (LSS).

4. WHEN AND WHERE TO FILE

General Bar Date. Except as otherwise provided herein, each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust or governmental unit) holding or asserting a claim against one or more of the Debtors that arose (or is deemed to have arisen) prior to the Petition Date (including any claims arising under section 503(b)(9) of the Bankruptcy Code) must file a Proof of Claim Form so that it is actually received by Prime Clerk **on or before March 16, 2015 at 4:00 p.m. (Eastern Time)** (the "General Bar Date").

Governmental Bar Date. Each governmental unit holding or asserting a claim against one or more of the Debtors that arose (or is deemed to have arisen) prior to the Petition Date must file a Proof of Claim Form so that it is actually received by Prime Clerk **on or before May 11, 2015 at 4:00 p.m. (Eastern Time)**.

Rejection Damages Bar Date. If the Debtors reject pursuant to section 365 of the Bankruptcy Code any executory contract or unexpired lease, each person or entity holding or asserting a claim arising from such rejection must file a Proof of Claim Form so that it is actually received by Prime Clerk **on or before the later of (i) the General Bar Date or (ii) thirty (30) days after entry of any order authorizing the rejection of an executory contract or unexpired lease.**

Persons or entities filing Proof of Claim Forms must file such forms with Prime Clerk either (i) electronically using the interface available on Prime Clerk's website at <https://cases.primeclerk.com/dendreon/EPOC-Index> or (ii) via hard copy at the following address:

Dendreon Corporation Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

Proof of Claim Forms will be deemed timely and properly filed only if such forms are **actually received** by Prime Clerk on or before the applicable Bar Date. Please do not file your Proof of Claim Form with the Clerk.

Proof of Claim Forms shall not be submitted by facsimile, telecopy, e-mail or electronic means other than the interface on Prime Clerk's website, and Proof of Claim Forms submitted by such means shall not be deemed timely filed.

5. CONSEQUENCES OF FAILURE TO TIMELY FILE A PROOF OF CLAIM FORM

ANY CREDITOR THAT IS REQUIRED TO FILE A PROOF OF CLAIM FORM IN THE FORM AND MANNER SPECIFIED IN THIS NOTICE AND FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT, WITHOUT FURTHER ORDER OF THE COURT, BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF VOTING AND DISTRIBUTION.

6. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors in their schedules of assets and liabilities (Docket Nos. 246 to 249) (the "Schedules"), copies of which may be obtained as set forth above.

If you rely on the Schedules, it is your responsibility to determine that your claim is accurately listed therein. As set forth above, if (i) you agree with the amount, nature, classification and characterization of your claim as listed in the Schedules, (ii) you do not dispute that your claim is asserted only against the Debtor specified therein and (iii) your claim is not described as "disputed", "contingent" or "unliquidated" in the Schedules, you need not file a Proof of Claim Form for such claim. Otherwise, or if you decide to file a Proof of Claim Form, you must do so on or before the applicable Bar Date, in accordance with the procedures set forth in this Notice.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE AND ANY RELATED MATTERS, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM FORM.

This notice is only a summary of the Bar Date Order. All creditors and other parties in interest are referred to the text of the Bar Date Order itself and to the Bankruptcy Code, the Bankruptcy Rules and the Local Rules for additional information regarding the filing and treatment of proofs of claim.

If you have any questions relating to this Notice, contact Prime Clerk at (844) 794-3479 or at dendreoninfo@PrimeClerk.com.

NEITHER THE ATTORNEYS FOR THE DEBTORS NOR PRIME CLERK IS AUTHORIZED TO PROVIDE YOU WITH LEGAL ADVICE.

Dated: February 5, 2015

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Anthony W. Clark
Sarah E. Pierce
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19899-0636

- and -

Kenneth S. Ziman
Raquelle L. Kaye
Four Times Square
New York, New York 10036-6522

- and -

Felicia Gerber Perlman
155 N. Wacker Drive
Chicago, Illinois 60606-1720

Counsel for Debtors and Debtors in Possession