

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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DENDREON CORPORATION, et al., : Case No. 14-12515 (LSS)

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Debtors.¹ : Jointly Administered

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**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
FEBRUARY 20, 2015 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, on February 20, 2015 beginning at 10:00 a.m. (Eastern).³

I. MATTERS GOING FORWARD

1. Notice of Hearing on Debtors' Motion for Orders: (A)(I) Establishing Bidding Procedures Relating to the Sale of Substantially all of the Debtors' Assets; (II) Establishing Procedures for the Debtors to Enter Into Stalking Horse Agreement with Bid Protections In Connection with a Sale of Substantially all of the Debtors' Assets; (III) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (IV) Approving Form and Manner of Notice of all Procedures, Protections, Schedules and Agreements, and (V) Scheduling a Hearing to Consider the Proposed Sale, and (B)(I) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Certain Related Relief (Docket No. 62) (Date Filed: 11/12/14)

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Dendreon Corporation (3193), Dendreon Holdings, LLC (8047), Dendreon Distribution, LLC (8598) and Dendreon Manufacturing, LLC (7123). The address of the Debtors' corporate headquarters is 1301 2nd Avenue, Seattle, Washington 98101.

² **Revisions to the prior version of the agenda appear in bold.**

³ Parties wishing to participate in the hearing telephonically must contact the Court's conference call provider, CourtCall, prior to 12:00 p.m. (Eastern) on February 19, 2015, by phone (866-582-6878) or by facsimile (866-533-2946) in order to schedule a telephonic appearance.

Related
Documents:

- a. Order (I) Establishing Bidding Procedures Relating to the Sale of Substantially all of the Debtors' Assets; (II) Establishing Procedures for the Debtors to Enter Into Stalking Horse Agreement with Bid Protections In Connection with a Sale of Substantially all of the Debtors' Assets; (III) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (IV) Approving Form and Manner of Notice of all Procedures, Protections, Schedules and Agreements, (V) Scheduling a Hearing to Consider the Proposed Sale; and (VI) Granting Certain Related Relief (Docket No. 195) (Date Filed: 12/17/14)
- b. Notice of Auction and Sale Hearing (Docket No. 197) (Date Filed: 12/17/14)
- c. Notice of Filing of Proposed Acquisition Agreement (Docket No. 228) (Date Filed: 12/30/14)
- d. Notice of Cure Amount with Respect to Executory Contracts or Unexpired Leases to be Assumed and Assigned (Docket No. 230) (Date Filed: 1/2/15)
- e. Amended Notice of Cure Amount with Respect to Executory Contracts or Unexpired Leases to be Assumed and Assigned (Docket No. 314) (Date Filed: 1/26/15)
- f. Notice of Extension of Bid Deadline and Auction (Docket No. 332) (Date Filed: 1/29/15)
- g. Order (A) Approving Stalking Horse Bidder and Authorizing Bid Protections in Connection with the Sale of Substantially all of the Debtors' Assets, (B) Rescheduling the Hearing to Approve such Sale And (C) Granting Related Relief (Docket No. 355) (Date Filed: 2/5/15)
- h. Notice of Selection of Stalking Horse Bidder and Rescheduled Sale Hearing (Docket No. 356) (Date Filed: 2/5/15)
- i. Notice of (I) Successful Bidder and of Assumption and Assignment of Executory Contract or Unexpired Lease and (II) Cancellation of Auction (Docket No. 369) (Date Filed: 2/10/15)
- j. Notice of Filing of Proposed Order Pursuant to Bankruptcy Code Sections 105(a), 363, 365, 503 and Bankruptcy Rules 2002, 6004, 6006 (I) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Certain Related Relief (Docket No. 380) (Date Filed: 2/12/15)

- k. Declaration of Brandon Aebersold in Support of Debtors' Motion (Docket No. 396) (Date Filed: 2/17/15)
- l. Notice of Filing of Second Amended Acquisition Agreement and Proposed Sale Orders (Docket No. 400) (Date Filed: 2/19/15)**
- m. Second Amended Notice of Cure Amount with Respect to Executory Contracts or Unexpired Leases to be Assumed and Assigned (Docket No. TBD) (Date Filed: TBF)

Objection

Deadline to Cure Amount: January 22, 2015 at 12:00 p.m. (Eastern), extended for New York Blood Center until January 26, 2015 at 4:00 p.m. (Eastern)

Objection

Deadline to Adequate Assurance: February 20, 2015 at 10:00 a.m. (Eastern)

Objections/
Responses
Filed:

- a. Tulane University's Limited Objection to Dendreon Corporation's Notice of Cure Amount (Docket No. 283) (Date Filed: 1/21/15)

Status: This objection has been resolved.

- b. Taos Mountain, Inc.'s Limited Objection and Reservation of Rights to the Debtors' Motion for Entry of an Order Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and Granting Certain Related Relief (Docket No. 290) (Date Filed: 1/22/15)

- i. Declaration of Mary S. Hale in Support of the Limited Objection and Reservation of Rights of Taos Mountain, Inc. (Docket No. 291) (Date Filed: 1/22/15)

Status: This objection has been resolved. The deadline to object to adequate assurance extends to the date of the Sale Hearing (with any such objection actually being received prior to the start of the Sale Hearing). Thus, resolution of filed objections does not preclude such parties from raising adequate assurance objections.

- c. Oracle's Objection to and Rights Reservation Regarding Debtors' Motion (I) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Certain Related Relief ("Sale Motion"); and (2) Notice of Cure Amount with Respect to Executory Contracts or Unexpired Leases to be Assumed and Assigned (Docket No. 293) (Date Filed: 1/22/15)

Status: This objection is expected to be resolved. In the event that the objection is not so resolved, this objection will be going forward.

- d. Fisher Clinical Services, Inc. Limited Objection and Reservation of Rights with Respect to Potential Assumption and Assignment (Docket No. 294) (Date Filed: 1/22/15)

Status: This objection is expected to be resolved. In the event that the objection is not so resolved, this objection will be going forward. The deadline to object to adequate assurance extends to the date of the Sale Hearing (with any such objection actually being received prior to the start of the Sale Hearing). Thus, resolution of filed objections does not preclude such parties from raising adequate assurance objections.

- e. Objection of Radiant Systems, Inc. to Proposed Cure Amount with Respect to Executory Contract to be Assumed and Assigned (Docket No. 295) (Date Filed: 1/22/15)

Status: This objection has been resolved.

- f. Recall Total Information Management, Inc. Objection to Dendreon Corporation's Notice of Cure Amount with Respect to Executory Contracts or Unexpired Leases to be Assumed and Assigned (Docket No. 298) (Date Filed: 1/22/15)

Status: This objection has been resolved.

- g. Limited Objection of Piedmont – Bridgewater NJ, LLC to Proposed Cure Amount and Assumption and Assignment of Unexpired Non-Residential Real Property Lease (Docket No. 300) (Date Filed: 1/22/15)

Status: This objection is expected to be resolved. In the event that the objection is not so resolved, this objection will be going forward. The deadline to object to adequate assurance extends to the date of the Sale Hearing (with any such objection actually being received prior to the start of the Sale Hearing). Thus, resolution of filed objections does not preclude such parties from raising adequate assurance objections.

- h. University of Minnesota's Objection to Proposed Cure Amount (Docket No. 304) (Date Filed: 1/22/15)

Status: This objection has been resolved.

- i. Objection of Majestic Airport Center III Building 3, LLC and NM Majestic Holdings, LLC to Debtors' Motion (Docket No. 310) (Date Filed: 1/26/15)

Status: This objection is expected to be resolved. In the event that the objection is not so resolved, this objection will be going forward. The deadline to object to adequate assurance extends to the date of the Sale Hearing (with any such objection actually being received prior to the start of the Sale Hearing). Thus, resolution of filed objections does not preclude such parties from raising adequate assurance objections.

- j. Protective Objection of Cigna Health and Life Insurance Company to Debtors Motion (Docket No. 311) (Date Filed: 1/26/15)

Status: This objection has been resolved.

- k. Debtors' Omnibus Reply to Objections to Debtors' Motion for Order (I) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Certain Related Relief (Docket No. 395) (Date Filed: 2/17/15)

- l. Informal Objection of Cisco Systems Capital Corporation

Status: This objection is expected to be resolved. The deadline to object to adequate assurance extends to the date of the Sale Hearing (with any such objection actually being received prior to the start of the Sale Hearing). Thus, resolution of filed objections does not preclude such parties from raising adequate assurance objections.

- m. **Limited Objection of Wells Fargo Bank, N.A. to Debtors' Motion Seeking Approval of the Amended and Restated Acquisition Agreement and Approval of the Sale of the Acquired Assets and Notice of Debtor's Failure to Satisfy Section 5.13 of the Acquisition Agreement (Docket No. 398) (Date Filed: 2/19/15)**

Status: The parties expect that this objection will be resolved at or prior to the hearing.

General

Status: This matter is going forward.

Dated: Wilmington, Delaware
February 19, 2015

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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