

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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DENDREON CORPORATION, <u>et al.</u> ,	:	Case No. 14-12515 (LSS)
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Debtors. <sup>1</sup>	:	Jointly Administered
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**NOTICE OF HEARING AND OBJECTION DATE REGARDING  
DISCLOSURE STATEMENT WITH RESPECT TO JOINT PLAN OF LIQUIDATION  
OF DENDREON CORPORATION AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on March 10, 2015, the debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed a Plan Of Liquidation Pursuant To Chapter 11 Of The Bankruptcy Code Proposed By The Debtors [Docket No. 471] (as may be amended, supplemented or otherwise modified, the "Plan"), pursuant to and as described in the Disclosure Statement With Respect To Plan Of Liquidation Pursuant To Chapter 11 Of The Bankruptcy Code Proposed By The Debtors [Docket No. 472] (the "Disclosure Statement"), with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). Capitalized terms used in this Notice which are not defined have the meanings set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that a hearing (the "Disclosure Statement Hearing") will be held before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801, on **April 14, 2015 at 2:00 p.m. (Eastern Time)**, or as soon thereafter as counsel can be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of 11 U.S.C. § 101 et seq. (as amended, the "Bankruptcy Code") and approving the Disclosure Statement for solicitation purposes. The Disclosure Statement Hearing may be adjourned from time to time, without further notice to creditors or parties in interest, by an announcement in the Bankruptcy Court of such adjournment on the date scheduled for the Disclosure Statement Hearing or in the agenda filed with respect to the scheduled Disclosure Statement Hearing.

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Dendreon Corporation (3193), Dendreon Holdings, LLC (8047), Dendreon Distribution, LLC (8598) and Dendreon Manufacturing, LLC (7123). The address of the Debtors' corporate headquarters is 601 Union Street, Suite 4900, Seattle, Washington 98101.

**THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY ORDER OF THE BANKRUPTCY COURT.**

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement and Plan may be examined by any party in interest: (i) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market St., 3rd Floor, Wilmington, Delaware 19801; (ii) at the Debtors' case website (<https://cases.primeclerk.com/dendreon/>); or (iii) by written request to Prime Clerk LLC (the "Voting Agent"), at [dendreonballots@PrimeClerk.com](mailto:dendreonballots@PrimeClerk.com) or by telephoning the Voting Agent at 844-794-3479. Parties may also obtain a copy of the Disclosure Statement and Plan online through the Bankruptcy Court's website (<http://www.deb.uscourts.gov>) (a PACER account is required).

PLEASE TAKE FURTHER NOTICE that responses and objections, if any, to approval of the Disclosure Statement (each, a "Disclosure Statement Objection") must (a) be made in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates or property; (d) state with particularity the legal and factual bases and nature of any objection to the Disclosure Statement, and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (e) be filed with the Court, and served on the following, so as to be received **on or before April 7, 2015 at 4:00 p.m. (Eastern Time)**: (i) Debtors' counsel, Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, NY 10036, Attn: Ken Ziman, Esq., 155 N. Wacker Drive, Chicago, IL 60606, Attn: Felicia Perlman, Esq., One Rodney Square, 920 N. King Street, Wilmington, DE 19801, Attn: Sarah E. Pierce, Esq. (ii) counsel to the Official Committee of Unsecured Creditors, Sullivan & Cromwell LLP, 125 Broad Street, New York, NY 10004, Attn: Michael H. Torkin, Esq. and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Pauline K. Morgan, Esq., (iii) counsel to the Unaffiliated Noteholders, Brown Rudnick LLP, One Financial Center, Boston, MA 02111, Attn: Steven D. Pohl, Esq., Seven Times Square, New York, NY 10036, Attn: John Storz, Esq.; (iv) counsel to the Deerfield Noteholders, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: John C. Longmire, Esq.; and (v) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: David Buchbinder, Esq. **DISCLOSURE STATEMENT OBJECTIONS THAT ARE NOT TIMELY FILED AND SERVED IN THE MANNER SET FOR ABOVE SHALL NOT BE CONSIDERED BY THE COURT AND SHALL BE OVERRULED.**

PLEASE TAKE FURTHER NOTICE THAT upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, YOU SHOULD CONTACT THE VOTING AGENT BY EMAIL AT DENDREONBALLOTS@PRIMECLERK.COM OR BY TELEPHONE AT 844-794-3479. THE VOTING AGENT IS NOT PERMITTED TO PROVIDE LEGAL ADVICE.**

Dated: March 10, 2015

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

*/s/ Sarah E. Pierce*

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