

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	
	)	Chapter 11
	)	
DIAMOND OFFSHORE DRILLING, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-32307 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF (I) OMNIBUS HEARING VIA REMOTE ELECTRONIC MEANS AND  
(II) AMENDED AGENDA FOR HEARING SCHEDULED FOR  
JUNE 8, 2020 AT 3:00 PM (CT)**

TO THE HONORABLE DAVID R. JONES:

**PLEASE TAKE NOTICE** that pursuant to the *Order Adopting Hearing Protocols that may be Implemented Under Certain Public Health or Safety Conditions* as invoked via this Court’s March 24, 2020 *Order Invoking Emergency Protocol for Brownsville, Galveston and Houston Divisions*, the June 8, 2020 hearing in the above-captioned case will be conducted electronically via both audio and video communication.

**PLEASE TAKE FURTHER NOTICE** that audio communication will be by use of the Court’s regular dial-in number. The dial-in number is 832-917-1510. You will be responsible for your own long-distance charges. Judge Jones’ conference room number is 205691.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Diamond Offshore Drilling, Inc. (1760), Diamond Offshore International Limited (4671), Diamond Offshore Finance Company (0712), Diamond Offshore General Company (0474), Diamond Offshore Company (3301), Diamond Offshore Drilling (UK) Limited (1866), Diamond Offshore Services Company (3352), Diamond Offshore Limited (4648), Diamond Rig Investments Limited (7975), Diamond Offshore Development Company (9626), Diamond Offshore Management Company (0049), Diamond Offshore (Brazil) L.L.C. (9572), Diamond Offshore Holding, L.L.C. (4624), Arethusa Off-Shore Company (5319), Diamond Foreign Asset Company (1496). The Debtors’ primary headquarters and mailing address is 15415 Katy Freeway, Houston, TX 77094.

**PLEASE TAKE FURTHER NOTICE** that telephonic participants may connect on-line to view the Court's broadcast onto the courtroom's video monitors. To view on-line, you may connect through the website located at <https://www.join.me>. Click on "Join Meeting." The code for the meeting is "**judgejones.**" Parties may participate in electronic hearings by use of an internet connection. The website is [www.join.me](http://www.join.me). Persons connecting by mobile device may be required to download the free join.me application. Parties are encouraged to review the Court's procedures for telephonic appearances located at:

<https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%20202-1-2020.pdf>

## AGENDA

### A. Motions

1. **Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' (A) Key Employee Incentive Plan and (B) Non-Insider Compensation Program and (II) Granting Related Relief (the "KEIP Motion") [Docket No. 114].**

**Status:** Only relief related to the Key Employee Incentive Plan is going forward.

#### **Related Documents:**

- Affidavit of Service by Prime Clerk [Docket No. 159].
- Order Authorizing and Approving the Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Non-Insider Compensation Program and (II) Granting Related Relief [Docket No. 234].
- Proposed Order Authorizing and Approving the Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plan and (II) Granting Related Relief [Docket No. 294].
- Notice of Filing Redline of Proposed Order Authorizing and Approving the Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plan and (II) Granting Related Relief [Docket No. 296].
- [SEALED] Debtors' Omnibus Reply in Support of Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plan and (II) Granting Related Relief [Docket No. 298].
- Emergency Motion for Entry of an Order Authorizing Debtors to File Debtors' Omnibus Reply in Support of Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plan and (II) Granting Related Relief be filed with Redactions and with Certain Exhibits under Seal [Docket No. 300].
- [REDACTED] Debtors' Omnibus Reply in Support of Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plan and (II) Granting Related Relief [Docket No. 299].

#### **Responses:**

- Objection of the Acting United States Trustee to Debtors' Emergency Motion for an Order (I) Authorizing and Approving the Debtors' (A) Key

Employee Incentive Plan and (B) Non-Insider Compensation Program and (II) Granting Related Relief [Docket No. 197].

- Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Committee to File the Committee's Objection to the Debtors' KEIP Motion under Seal [Docket No. 269].
- Objection of the Official Committee of Unsecured Creditors to the Debtors' Emergency Motion for Entry of an Order (I) Authorizing and Approving the Debtors' (A) Key Employee Incentive Plan and (B) Non-Insider Compensation Program and (II) Granting Related Relief [Docket No. 270].
- Statement of Ad Hoc Group of Noteholders of Diamond Offshore Drilling, Inc. in Support of Debtors' Emergency Motion for Entry of an Order (I) Authorizing and Approving the Debtors' (A) Key Employee Incentive Plan and (B) Non-Insider Compensation Program and (II) Granting Related Relief [Docket No. 297].

2. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Use of the Debtors' Existing Cash Management System; (II) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers; (III) Authorizing Continued Use and Satisfaction of Intercompany Transactions; (IV) Authorizing the Debtors' Use of Existing Bank Accounts and Existing Business forms, and (V) Granting Related Relief [Docket No. 15].**

**Status:** Reset to June 30, 2020 at 11:00 a.m.

**Related Documents:**

- Affidavit of Service by Prime Clerk [Docket No. 45].
- Second Interim Order (I) Authorizing Use of the Debtor's Existing Cash Management System; (II) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers; (III) Authorizing Continued Use and Satisfaction of Intercompany Transactions; (IV) Authorizing the Debtor's Use of Existing Bank Accounts and Existing Business Forms; and (V) Granting Related Relief [Docket No. 235].

**Responses:**

- Wells Fargo Bank, N.A.'s Objection to Debtors' Motion for Final Approval of Cash Management Motion [Docket No. 176].
- Signed Order Authorizing the Filing of Motion for Entry of an Order Authorizing the Agent to File Exhibit D to the Objection to Debtors' Motion

for Final Approval of Cash Management Motion Under Seal [Docket No. 192].

- Sealed Response - Debtors' (I) Response to Wells Fargo Bank, N.A.'s Objection to Entry of a Final Cash Management Order and (II) Objection to Wells Fargo Bank, N.A.'s Emergency Motion for Adequate Protection [Docket No. 219]
- Redacted Response - Debtors' (I) Response to Wells Fargo Bank, N.A.'s Objection to Entry of a Final Cash Management Order and (II) Objection to Wells Fargo Bank, N.A.'s Emergency Motion for Adequate Protection [Docket No. 220].
- Initial Reply of the Official Committee of Unsecured Creditors to (I) Wells Fargo Bank, N.A.'s Objection to the Debtors' Motion for Final Approval of Cash Management Motion and (II) Wells Fargo Bank, N.A.'s Emergency Motion for Adequate Protection [Docket No. 226].

**3. Wells Fargo Bank, N.A.'s Emergency Motion for Adequate Protection [Docket No. 177].**

**Status:** Reset to June 30, 2020 at 11:00 a.m.

**Responses:**

- Sealed Response - Debtors' (I) Response to Wells Fargo Bank, N.A.'s Objection to Entry of a Final Cash Management Order and (II) Objection to Wells Fargo Bank, N.A.'s Emergency Motion for Adequate Protection [Docket No. 219].
- Redacted Response - Debtors' (I) Response to Wells Fargo Bank, N.A.'s Objection to Entry of a Final Cash Management Order and (II) Objection to Wells Fargo Bank, N.A.'s Emergency Motion for Adequate Protection [Docket No. 220].
- Initial Reply of the Official Committee of Unsecured Creditors to (I) Wells Fargo Bank, N.A.'s Objection to the Debtors' Motion for Final Approval of Cash Management Motion and (II) Wells Fargo Bank, N.A.'s Emergency Motion for Adequate Protection [Docket No. 226].

**Related Documents**

1. Debtors' Exhibit and Witness List [Docket Nos. 284; 286 (under seal)].
2. Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File the Debtors' Exhibits for the Hearing Scheduled for June 8, 2020 at 3:00 p.m. CT under Seal [Docket No. 285].

3. Debtors' Supplemental Exhibit List [Docket Nos. 301 (under seal); 303].
4. Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File Supplemental Exhibits for the Hearing Scheduled for June 8, 2020 at 3:00 p.m. CT under Seal [Docket No. 302].
5. Official Committee of Unsecured Creditors' Emergency Motion for Entry of an Order Authorizing the Committee to File the Committee's Exhibits for the Hearing for June 8, 2020 at 3:00 p.m. under Seal [Docket No. 281].
6. Official Committee of Unsecured Creditors Witness and Exhibit List [Docket No. 282].
7. Order Granting Official Committee of Unsecured Creditors' Motion to File Exhibits for June 8, 2020 Hearing under Seal [Docket No. 291].
8. Official Committee of Unsecured Creditors' Emergency Motion for Entry of an Order Authorizing the Committee to File the Committee's Supplemental Exhibits for the Hearing Scheduled for June 8, 2020 at 3:00 p.m. CT under Seal [Docket No. 306].
9. Official Committee of Unsecured Creditors Supplemental Exhibit List for Hearing Scheduled for June 8, 2020 at 3:00 p.m. CT [Docket No. 307].

Dated: June 8, 2020

Respectfully submitted,

By: /s/ John F. Higgins

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*Proposed Co-Counsel to the Debtors and the  
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– and –

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