

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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|   |   |                         |
|---|---|-------------------------|
| In re:  | ) |                         |
|   | ) | Chapter 11              |
|   | ) |                         |
| DIAMOND OFFSHORE DRILLING, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 20-32307 (DRJ) |
|   | ) |                         |
| Debtors.  | ) | (Jointly Administered)  |

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**NOTICE OF RESCHEDULED MEETING OF CREDITORS**

**To All Creditors and Parties-in-Interest:**

On April 26, 2020, the above-captioned debtors and debtors in possession filed voluntary petitions for relief pursuant to chapter 11 of title 11 of the United States Code. The Notice of Chapter 11 Bankruptcy Case [Docket No. 199] originally scheduled the meeting of creditors in the above-captioned cases pursuant to 11 U.S.C. § 341 (“Meeting of Creditors”) for June 2, 2020 at 11:00 a.m. CT, which the United States Trustee for the Southern District of Texas continued to June 16, 2020 at 11:00 a.m. CT.

**PLEASE TAKE NOTICE** that the continued Meeting of Creditors has been rescheduled to **June 15, 2020 at 11:00 a.m. CT** at the Bob Casey United States Courthouse, Office of the United States Trustee, 515 Rusk Street, Suite 3401, Houston, TX 77002. The meeting will be held telephonically. The dial in number is: (855) 797-9485, and the passcode is: 806565526.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Diamond Offshore Drilling, Inc. (1760), Diamond Offshore International Limited (4671), Diamond Offshore Finance Company (0712), Diamond Offshore General Company (0474), Diamond Offshore Company (3301), Diamond Offshore Drilling (UK) Limited (1866), Diamond Offshore Services Company (3352), Diamond Offshore Limited (4648), Diamond Rig Investments Limited (7975), Diamond Offshore Development Company (9626), Diamond Offshore Management Company (0049), Diamond Offshore (Brazil) L.L.C. (9572), Diamond Offshore Holding, L.L.C. (4624), Arethusa Off-Shore Company (5319), Diamond Foreign Asset Company (1496). The Debtors’ primary headquarters and mailing address is 15415 Katy Freeway, Houston, TX 77094.

Houston, Texas  
Dated: June 9, 2020

Respectfully submitted,

By: /s/ John F. Higgins

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*Co-Counsel to the Debtors and the Debtors-in-  
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**CERTIFICATE OF SERVICE**

I hereby certify that, on June 9, 2020, I caused a true and correct copy of the foregoing to be served via email through the Court's Electronic Case Filing System on the parties that have consented to such service. Prime Clerk will also cause a true and correct copy of the foregoing to be served on the Debtors' Master Service List via email and first class mail.

*/s/ John F. Higgins*

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John F. Higgins