

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
DIAMOND OFFSHORE DRILLING, INC., <i>et al.</i> , ¹)	Case No. 20-32307 (DRJ)
)	
)	(Jointly Administered)
)	
Debtors.)	HEARING:
)	April 8, 2021 at 9:00 a.m.

**DEBTORS’ AGENDA OF MATTERS SET FOR APRIL 8, 2021
AT 9:00 A.M. CT VIDEO/TELEPHONIC HEARING
[Relates to Document Nos. 1065, 1182, 1183, and 1206]**

YOU MAY PARTICIPATE IN THE HEARING BY AUDIO/VIDEO CONNECTION. AUDIO COMMUNICATION WILL BE BY USE OF THE COURT’S DIAL-IN FACILITY. YOU MAY ACCESS THE FACILITY AT (832) 917-1510. ONCE CONNECTED, YOU WILL BE ASKED TO ENTER THE CONFERENCE ROOM NUMBER. JUDGE JONES’S CONFERENCE ROOM NUMBER IS 205691.

YOU MAY VIEW VIDEO VIA GOTOMEETING. TO USE GOTOMEETING, THE COURT RECOMMENDS THAT YOU DOWNLOAD THE FREE GOTOMEETING APPLICATION. TO CONNECT, YOU SHOULD ENTER THE MEETING CODE “JudgeJones” IN THE GOTOMEETING APP OR CLICK THE LINK ON JUDGE JONES’S HOME PAGE ON THE SOUTHERN DISTRICT OF TEXAS WEBSITE. ONCE CONNECTED, CLICK THE SETTINGS ICON IN THE UPPER RIGHT CORNER AND ENTER YOUR NAME UNDER THE PERSONAL INFORMATION SETTING.

HEARING APPEARANCES MUST BE MADE ELECTRONICALLY IN ADVANCE OF THE HEARING. TO MAKE YOUR ELECTRONIC APPEARANCE, GO TO THE SOUTHERN DISTRICT OF TEXAS WEBSITE AND SELECT “Bankruptcy Court” FROM THE TOP MENU. SELECT “Judges’ Procedures,” THEN “View Home Page” FOR JUDGE JONES. UNDER “Electronic Appearance” SELECT “Click here to submit Electronic Appearance”. SELECT THE CASE NAME, COMPLETE THE REQUIRED FIELDS AND CLICK “Submit” TO COMPLETE YOUR APPEARANCE.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Diamond Offshore Drilling, Inc. (1760), Diamond Offshore International Limited (4671), Diamond Offshore Finance Company (0712), Diamond Offshore General Company (0474), Diamond Offshore Company (3301), Diamond Offshore Drilling (UK) Limited (1866), Diamond Offshore Services Company (3352), Diamond Offshore Limited (4648), Diamond Rig Investments Limited (7975), Diamond Offshore Development Company (9626), Diamond Offshore Management Company (0049), Diamond Offshore (Brazil) L.L.C. (9572), Diamond Offshore Holding, L.L.C. (4624), Arethusa Off-Shore Company (5319), and Diamond Foreign Asset Company (1496). The Debtors’ primary headquarters and mailing address is 15415 Katy Freeway, Houston, TX 77094.

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this *Agenda of Matters Set for April 8, 2021 at 9:00 a.m. (prevailing Central Time)* before the Honorable David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Street, Houston, Texas 77002:

AGENDA

- 1. Debtors’ Emergency Motion to (I) Assume the Lease Agreement and Contractual Services Agreement on Modified Terms; and (II) Approve the Amendment Agreements [Docket No. 1182]**

Status: Going forward *uncontested*.

Responses: None.

Related Documents:

- Declaration of Ronald Woll in Support of Debtors’ Emergency Motion to (I) Assume the Lease Agreement and Contractual Services Agreement on Modified Terms; and (II) Approve the Amendment Agreements [Docket No. 1201]

- 2. Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File Motion and Exhibits Under Seal and (II) Granting Related Relief [Docket Nos. 1182; 1183]**

Status: Going forward *uncontested*.

Responses: None.

- 3. Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File Exhibits for the Hearing Scheduled for April 8, 2021 at 9:00 AM CT Under Seal and (II) Granting Related Relief [Docket Nos. 1204; 1206]**

Status: Going forward *uncontested*.

Responses: None.

- 4. Confirmation Hearing: Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1065]**

Status: Going forward.

Related Documents:

- Notice of Hearing to Consider Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1074]
- Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1075]
- *Signed* Order (A) Approving the Adequacy of the Disclosure Statement, (B) Approving the Solicitation Procedures and Solicitation Packages, (C) Scheduling a Hearing on Confirmation of the Plan, (D) Establishing Procedures for Objecting to the Plan, (E) Approving the Form, Manner, and Sufficiency of Notice of the Confirmation Hearing, and (F) Granting Related Relief [Docket No. 1072]
- Affidavits of Service for Mailings for the Period from February 26, 2021 through March 5, 2021 [Docket No. 1117]
- Notice of Filing of Plan Supplement for Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1157]
- Affidavit of Service [Docket No. 1179-2]
- Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1190]
- Declaration of Nicholas Grossi, Managing Director at Alvarez & Marsal North America, LLC, in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1199]
- Declaration of Douglas A. Fordyce in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1198]
- Declaration of David L. Roland in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1202]
- Debtors' Memorandum of Law in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates and Response to Objections Thereto [Docket No. 1207]
- Notice of Filing of Amended Plan Supplement for Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1210]
- *Proposed* Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1211]
- Debtors' Exhibit and Witness List [Docket No. 1204]
- Debtors' Supplemental Exhibit and Witness List [Docket No. 1212]

Responses:

- Oracle America, Inc.'s Cure Objection and Reservation of Rights Regarding the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1175]
- *Notice of Withdrawal* of Oracle America, Inc.'s Cure Objection and Reservation of Rights Regarding the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization of Diamond Offshore Drilling, Inc. and Its Debtor Affiliates [Docket No. 1181]
- Limited Objection of United States Trustee to Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 1176]

Dated: April 7, 2021

Respectfully submitted,

PORTER HEDGES LLP

By: /s/ John F. Higgins

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