

**STATE OF LOUISIANA
LOUISIANA DEPARTMENT OF REVENUE**

UNITED STATES BANKRUPTCY COURT Texas Western Bankruptcy Court	PROOF OF CLAIM
In Re: DUNE OPERATING COMPANY	Case Number: 15-10336
Identifying Number: 5195383	Chapter: Chapter 11
Where Notices Should be Sent: P.O. Box 66658 Baton Rouge, LA 70896 Telephone No. (225) 219-2255	<input type="checkbox"/> Check box if no notice has been received <input type="checkbox"/> Check box if the address differs from address on envelope received by the court
Check here if this claim <input type="checkbox"/> replaces a previously filed claim(s) dated _____ <input type="checkbox"/> amends a claim dated _____	

1. The undersigned is the agent of the Louisiana Department of Revenue and is authorized to make this proof of claim on the behalf of the State of Louisiana, Louisiana Department of Revenue.
2. The debtor is indebted to this claimant in the sum of \$1,806,312.35 as of the petition date as follows:
 - A. Secured: \$0.00
 - B. Unsecured Priority: \$1,796,319.95
 - C. Unsecured General: \$9,992.40
3. The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
4. The ground liability for this debt is taxes due under Title 47 of the Louisiana Revised Statutes.

R-return filed E-estimated due to non-filing A-result of audit

 - A. SECURED CLAIMS (Notice Of State Tax Lien or other security attached)



See Attached

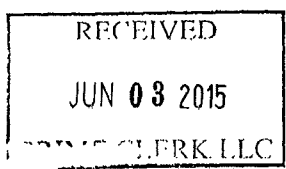
C. UNSECURED PRIORITY CLAIM (Under Section 507(a)(8) of the Bankruptcy Code)

See Attached

B. UNSECURED GENERAL CLAIM

See Attached

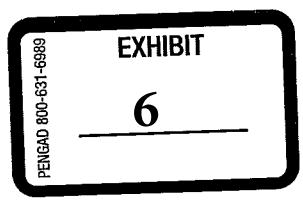
- Date Stamped Copy Returned
- No Self-Addressed Stamped Envelope
- No Copy Provided



Penalty to date of petition on unsecured priority claims: \$9,992.40
 Penalty to date of petition on unsecured general claims: \$0.00

5. No note or other negotiable instrument has been received for the account or any part of it, except
6. No judgment has been rendered on this claim, except
7. This claim is not subject to any setoff or counterclaim, except
8. No security interest is held, except for the secured claims listed in item 4A above and
9. To the extent that post petition penalties and interest are nondischargeable and remain unpaid, they may be collectible from the debtor.

Signature: Laura Livous <i>Laura Livous</i>	Date: 05/18/2015
Title: Revenue Tax Specialist	



**STATE OF LOUISIANA
LOUISIANA DEPARTMENT OF REVENUE
Attachment**

Itemization of Proof of Claim

In Re: DUNE OPERATING COMPANY Identifying Number: 5195383	Case Number: 15-10336 Chapter: Chapter 11 Date of Petition: 3/8/2015
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A. SECURED CLAIMS (Notice of State Tax Lien or other security attached)

Kind of Tax	Tax Period	Date Tax Assessed	Tax Due	Interest To Date	Penalty To Date	Credit & Payment	Lien Date	Parish
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B. UNSECURED PRIORITY CLAIMS (Under Section 507(a)(8) of the Bankruptcy Code)

Kind of Tax	Tax Period	Date Tax Assessed	Tax Due	Interest To Date	Penalty To Date	Credit & Payment	Remark
Sev Oil	12/31/2014	2/24/2015	\$406,312.73	\$1,139,852.92	\$9,148.79	\$0.00	A
Sev Oil	3/31/2015		\$163,657.98	\$0.00	\$0.00	\$0.00	E
Corporate	12/31/2014	3/17/2015	\$100.00	\$0.00	\$0.00	\$0.00	R
Sev Gas	12/31/2013	2/24/2014	\$59,100.59	\$10,602.56	\$0.00	\$0.00	A
Sev Gas	12/31/2014	2/25/2015	\$11,709.29	\$22.47	\$585.46	\$11,709.29	R
Sev Gas	3/31/2015		\$13,500.00	\$0.00	\$0.00	\$0.00	E
Oilfield Gas	9/30/2014		\$900.00	\$3.70	\$180.00	\$711.00	E
Oilfield Gas	12/31/2014	3/4/2015	\$555.00	\$1.07	\$27.75	\$555.00	R
Oilfield Gas	3/31/2015		\$975.00	\$0.00	\$0.00	\$0.00	E
Oilfield Oil	12/31/2014	3/4/2015	\$1,008.00	\$1.93	\$50.40	\$1,008.00	R
Oilfield Oil	3/31/2015		\$2,000.00	\$0.00	\$0.00	\$0.00	E

C. UNSECURED GENERAL CLAIMS

Kind of Tax	Tax Period	Date Tax Assessed	Tax Due	Interest To Date	Penalty To Date	Credit & Payment	Remark
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Louisiana Department of Revenue

Run Date: May 18, 2015

Schedule of Outstanding Tax Liabilities

ID: 5195383-001-110

Legal Name: DUNE OPERATING COMPANY

Location Address: 777 WALKER ST STE 2450 HOUSTON TX 770025314

Trade Name: N/A

Mailing Address: 777 WALKER ST STE 2450 HOUSTON TX 770025314

<u>Account Type</u>	<u>Filing Period</u>	<u>Status</u>	<u>Tax Due</u>	<u>Interest</u>	<u>Delinquent Penalty</u>	<u>Late Payment Penalty</u>	<u>Negligence Penalty</u>	<u>NSF Penalty</u>	<u>Warrant Penalty</u>	<u>UET Penalty</u>	<u>Fees/ Others</u>	<u>Credits</u>	<u>Balance Due</u>
Corporation Income & Franchise													
<u>5195383-001-200</u>													
	12/31/2014	R	100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
			100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.00
Corporation Income & Franchise			854,690.76	1,150,484.65	180.00	9,812.40	0.00	0.00	0.00	0.00	0.00	208,855.46	1,806,312.35
Oilfield Site Restor Oil													
<u>5195383-001-550</u>													
	12/31/2014	R	1,008.00	1.93	0.00	50.40	0.00	0.00	0.00	0.00	0.00	1,008.00	52.33
	03/31/2015	E	2,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,000.00
			3,008.00	1.93	0.00	50.40	0.00	0.00	0.00	0.00	0.00	1,008.00	2,052.33
Oilfield Site Restor Oil			854,690.76	1,150,484.65	180.00	9,812.40	0.00	0.00	0.00	0.00	0.00	208,855.46	1,806,312.35
Oilfield Site Restor Gas													
<u>5195383-001-540</u>													
	09/30/2014	E	900.00	3.70	180.00	0.00	0.00	0.00	0.00	0.00	0.00	711.00	372.70
	12/31/2014	R	555.00	1.07	0.00	27.75	0.00	0.00	0.00	0.00	0.00	555.00	28.82
	03/31/2015	E	975.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	975.00
			2,430.00	4.77	180.00	27.75	0.00	0.00	0.00	0.00	0.00	1,266.00	1,376.52
Oilfield Site Restor Gas			854,690.76	1,150,484.65	180.00	9,812.40	0.00	0.00	0.00	0.00	0.00	208,855.46	1,806,312.35
Severance - Gas													
<u>5195383-001-120</u>													

R = Return
E = Estimate
A = Audit

Interest will continue to accrue until tax is paid in full.
Additional penalties and fees may be due.

livoul

Louisiana Department of Revenue

Run Date: May 18, 2015

Schedule of Outstanding Tax Liabilities

ID: 5195383-001-110
 Legal Name: DUNE OPERATING COMPANY
 Trade Name: N/A

Location Address: 777 WALKER ST STE 2450 HOUSTON TX 770025314
 Mailing Address: 777 WALKER ST STE 2450 HOUSTON TX 770025314

<u>Account Type</u>	<u>Filing Period</u>	<u>Status</u>	<u>Tax Due</u>	<u>Interest</u>	<u>Delinquent Penalty</u>	<u>Late Payment Penalty</u>	<u>Negligence Penalty</u>	<u>NSF Penalty</u>	<u>Warrant Penalty</u>	<u>UET Penalty</u>	<u>Fees/ Others</u>	<u>Credits</u>	<u>Balance Due</u>
	12/31/2013	R	70,996.90	10,602.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,896.31	69,703.15
	12/31/2014	R	11,709.29	22.47	0.00	585.46	0.00	0.00	0.00	0.00	0.00	11,709.29	607.93
	03/31/2015	E	13,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,500.00
			96,206.19	10,625.03	0.00	585.46	0.00	0.00	0.00	0.00	0.00	23,605.60	83,811.08
Severance - Gas			854,690.76	1,150,484.65	180.00	9,812.40	0.00	0.00	0.00	0.00	0.00	208,855.46	1,806,312.35
Severance - Oil													
5195383-001-110													
	12/31/2014	R	589,288.59	1,139,852.92	0.00	9,148.79	0.00	0.00	0.00	0.00	0.00	182,975.86	1,555,314.44
	03/31/2015	E	163,657.98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	163,657.98
			752,946.57	1,139,852.92	0.00	9,148.79	0.00	0.00	0.00	0.00	0.00	182,975.86	1,718,972.42
Severance - Oil			854,690.76	1,150,484.65	180.00	9,812.40	0.00	0.00	0.00	0.00	0.00	208,855.46	1,806,312.35
Grand Total:			854,690.76	1,150,484.65	180.00	9,812.40	0.00	0.00	0.00	0.00	0.00	208,855.46	1,806,312.35

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