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10 **UNITED STATES BANKRUPTCY COURT**
 11 **FOR THE DISTRICT OF NEVADA**

<p>12 In re:</p> <p>13 EB HOLDINGS II, INC.,</p> <p>14 Debtor.</p>	<p>Case No.: BK-S-19-16364-MKN Chapter 11</p>
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15 **NOTICE OF (i) EFFECTIVE DATE OF PLAN; AND**
 16 **(ii) DEADLINE FOR FILING REQUESTS FOR PAYMENT OF ADMINISTRATIVE**
 17 **CLAIMS AND PROFESSIONAL FEE CLAIMS**

18 NOTICE IS HEREBY GIVEN that as of January 17, 2020, all conditions precedent to the
 19 effectiveness of the *Pre-Packaged Chapter 11 Plan of Reorganization of EB Holdings II, Inc. and*
 20 *Its Affiliate Co-Plan Proponent, EBT Newco, LLC* (the "Plan") [ECF No. 5] as confirmed by the
 21 *Order Approving Debtor's Disclosure Statement and Confirming the Pre-Packaged Chapter 11*
 22 *Plan of Reorganization of EB Holdings II, Inc. and Its Affiliate Co-Plan Proponent, EBT Newco,*
 23 *LLC* [Docket No. 109] entered by the Court on November 6, 2019, have been met and the Effective
 24 Date¹ of the Plan shall be **January 17, 2020** for all purposes.

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 28 ¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed in the Plan.

1 NOTICE IS FURTHER GIVEN THAT pursuant to Article II of the Plan, the
2 Administrative Claim Bar Date for filing requests for the payment of all Administrative Claims
3 against Debtor, including Claims under 11 U.S.C. §§ 503(b), 507(b), or 1114(e)(2), and all final
4 applications for the allowance and payment of Fee Claims under 11 U.S.C. § 330 and 331, shall
5 be **February 3, 2020**.

6 NOTICE IS FURTHER GIVEN THAT on the Effective Date, in accordance with Article
7 VI of the Plan, the Reorganized Debtor and NewCo (or such other Entities designated by the
8 Reorganized Debtor or NewCo) shall distribute Class B Units to Holders of Allowed PIK Loan
9 Claims and Class C Units to Holders of Allowed EBT Minority Shareholder Claims. Pursuant to
10 Article VI.C of the Plan, NewCo shall record, or cause the recording of, the name of each Holder
11 of Class B Units or Class C Units, respectively, on the NewCo Membership Register, and reflect
12 the number of units held by such Holder. Any Holder of a Claim or Interest that is entitled to
13 receive Class B Units or Class C Units, respectively, under the Plan should address any inquiries
14 regarding such distribution, including information regarding the number of units held by such
15 Holder, to:

16 EBT NewCo, LLC
17 c/o Paul, Weiss, Rifkind, Wharton & Garrison LLP
18 Attn: Neal P. Donnelly
19 1285 Avenue of the Americas
20 New York, NY 10019
Telephone: (212) 373-3510
Facsimile: (212) 492-0510
ndonnelly@paulweiss.com

21 DATED this 17th day of January, 2020.

22 GARMAN TURNER GORDON LLP

23
24 By: /s/ Gregory E. Garman
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