

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGEMARC ENERGY HOLDINGS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 19-11104 (BLS)

(Joint Administration Requested)

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR MAY 16, 2019 AT 11:00 A.M.²
(PREVAILING EASTERN TIME), BEFORE THE HONORABLE BRENDAN L.
SHANNON AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT
OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR,
COURTROOM NO. 1, WILMINGTON, DELAWARE 19801**

FIRST DAY MATTERS GOING FORWARD:

1. Motion of Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases [D.I. 4, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

2. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 5, filed on May 15, 2019]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: EdgeMarc Energy Holdings, LLC (6900), EM Energy Manager, LLC (5334), EM Energy Employer, LLC (8026), EM Energy Ohio, LLC (6935), EM Energy Pennsylvania, LLC (1541), EM Energy West Virginia, LLC (3771), EM Energy Keystone, LLC (7506), EM Energy Midstream Ohio, LLC (1268), and EM Energy Midstream Pennsylvania, LLC (3963). The Debtors' corporate headquarters and mailing address is 1800 Main Street, Suite 220, Canonsburg, PA 15317.

² If you wish to appear telephonically at the hearing, please schedule your appearance with CourtCall prior to the hearing. The telephone number for CourtCall is (866) 582-6878.

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

- 3. Motion of Debtors for Entry of (I) Interim and Final Orders Authorizing (A) the Debtors to (i) Pay Prepetition Employee Obligations and Other Compensation and (ii) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (B) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims and (C) Financial Institutions to Honor and Process Related Checks and Transfers and (II) Final Order Authorizing the Debtors to Pay Amounts Under the Non-Insider Retention Plan [D.I. 6, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

- 4. Motion of Debtors for Entry of Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance and (III) Establishing Procedures for Determining Requests for Additional Adequate Assurance [D.I. 7, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

5. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to Pay Certain Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 8, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

6. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) the Debtors to Continue and Renew their (A) Liability, Property, Casualty and Other Insurance Policies and (B) Surety Bond Program and Honor all Obligations in Respect Thereof and (II) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 9, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

7. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) the Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts and Business Forms, (II) Continued Engagement in Intercompany Transactions, (III) Financial Institutions to Honor and Process Related Checks and Transfers, and (IV) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b) and the United States Trustee Operating Guidelines [D.I. 10, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]

- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

- 8. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Honor Pre-Petition and Post-Petition Royalty Obligations, Working Interest Obligations and Other Obligations Related to Oil and Gas Leases [D.I. 11, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

- 9. Motion of Debtors for Entry of Interim and Final Orders Authorizing, but not Directing, the Payment of Prepetition Claims of Certain Lienholders [D.I. 12, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

- 10. Motion of Debtors for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Post-Petition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling Final Hearing, And (VII) Granting Related Relief [D.I. 13, filed on May 15, 2019]

Responses Received: None

Related Documents:

- A. Declaration of Callum Streeter in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on May 15, 2019]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 20, filed on May 15, 2019]

Status: This matter will go forward.

Dated: May 15, 2019
Wilmington, Delaware

LANDIS RATH & COBB LLP



Adam G. Landis (No. 3407)
Kerri K. Mumford (No. 4186)
Kimberly A. Brown (No. 5138)
Holly M. Smith (No. 6497)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: landis@lrclaw.com
mumford@lrclaw.com
brown@lrclaw.com
smith@lrclaw.com

-and-

DAVIS POLK & WARDWELL LLP

Darren S. Klein (*pro hac vice* application pending)
Lara Samet Buchwald (*pro hac vice* application pending)
Aryeh E. Falk (*pro hac vice* application pending)
Jonah A. Peppiatt (*pro hac vice* application pending)
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Email: darren.klein@davispolk.com
lara.buchwald@davispolk.com
aryeh.falk@davispolk.com
jonah.peppiatt@davispolk.com

*Proposed Counsel to the Debtors
and Debtors-In-Possession*