

Information to identify the cases:Debtors: EdgeMarc Energy Holdings, LLC, *et al.*

EIN: 80-0766900

United States Bankruptcy Court for the District of Delaware

Case Number: 19-11104 (BLS) (Jointly Administered)

Date cases filed for chapter 11: May 15, 2019

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

12/17

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov) or at the website maintained by the Debtors' noticing and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/edgemarc>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the cases.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Full Name of Each Debtor:

Jointly Administered Cases

DEBTOR	ADDRESS	CASE NO.	EIN #
EdgeMarc Energy Holdings, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11104 (BLS)	80-0766900
EM Energy Manager, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11105 (BLS)	30-0745334
EM Energy Employer, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11106 (BLS)	80-0838026
EM Energy Ohio, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11107 (BLS)	80-0846935
EM Energy Pennsylvania, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11108 (BLS)	38-3881541
EM Energy West Virginia, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11109 (BLS)	90-0883771
EM Energy Keystone, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11110 (BLS)	82-0857506

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DEBTOR	ADDRESS	CASE NO.	EIN #
EM Energy Midstream Ohio, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11111 (BLS)	46-3841268
EM Energy Midstream Pennsylvania, LLC	1800 Main St, Suite 220 Canonsburg, PA 15317	19-11112 (BLS)	46-3843963

2. All other names used in the last 8 years: N/A

3. Address: See Chart Above

4. Debtors' Proposed Counsel

DAVIS POLK & WARDWELL LLP
 Darren S. Klein (*Admitted pro hac vice*)
 Lara Samet Buchwald (*Admitted pro hac vice*)
 Aryeh E. Falk (*Admitted pro hac vice*)
 Jonah A. Peppiatt (*Admitted pro hac vice*)
 450 Lexington Avenue
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LANDIS RATH & COBB LLP
 Adam G. Landis (No. 3407)
 Kerri K. Mumford (No. 4186)
 Kimberly A. Brown (No. 5138)
 Holly M. Smith (No. 6497)
 919 Market Street, Suite 1800
 Wilmington, Delaware 19801
 Telephone: (302) 467-4400
 Facsimile: (302) 467-4450
 Email: landis@lrclaw.com
 mumford@lrclaw.com
 brown@lrclaw.com
 smith@lrclaw.com

Debtors' Notice and Claims Agent

Prime Clerk LLC
 Telephone: 844-217-1398 (toll free)
 +1 (347) 859-8091 (International)
 Email: EdgeMarcinfo@primeclerk.com
 If you have questions about this notice, please contact Prime Clerk LLC.

5. Bankruptcy clerk's office

Documents in these cases may be filed at this address. You may inspect all records filed in these cases at this office or online at either www.pacer.gov or <https://cases.primeclerk.com/edgemark>

824 Market Street, 3rd Floor
 Wilmington, Delaware 19801

Hours open: Monday – Friday
 8:00 AM (ET) – 4:00 PM (ET)
 Contact phone 302-252-2900

6. Meeting of creditors

The debtors' representative must attend the meeting to be questioned under oath.

Creditors may attend, but are not required to do so.

June 17, 2019 at 2:00 p.m. (ET)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:
 J. Caleb Boggs Federal Building
 844 King Street
 3rd Floor, Room 3209
 Wilmington, Delaware 19801

7. Proof of claim deadline

Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <https://www.deb.uscourts.gov/claims-information> or Prime Clerk LLC's website at <http://cases.primeclerk.com/edgemark> or any bankruptcy clerk's office.

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Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as *disputed*, *contingent* or *unliquidated*;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or <https://cases.primeclerk.com/edgemarc>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be Determined

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in these cases.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of their property and may continue to operate their business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtors except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have questions about this notice,
please call (844) 217-1398 (toll free) or +1(347)
859-8091 (International), email
EdgeMarcinfo@primeclerk.com or visit
<http://cases.primeclerk.com/edgemarc>.**