

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGEMARC ENERGY HOLDINGS, LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 19-11104 (JTD)

(Jointly Administered)

Hearing Date: March 3, 2020 at 2:00 p.m. (ET)

Ref. Nos. 788, 789, 797 & 823

OMNIBUS NOTICE OF HEARING FOR INTERIM FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing has been scheduled for the following interim fee applications (“Interim Fee Applications”) filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) on behalf of the professionals retained by the debtors and debtors-in-possession (the “Debtors”). You were previously served with copies of the Interim Fee Applications.

1. First Interim Fee Application of Prime Clerk, Administrative Advisor to the Debtors, for the Period from May 15, 2019 Through October 31, 2019 [D.I. 788]
2. Second Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors In Possession for the period August 1, 2019 Through October 31, 2019 [D.I. 789]
3. Second Interim Fee Application of Opportune LLP, Restructuring Advisor to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from August 1, 2019 through October 31, 2019 [D.I. 797]
4. Second Interim Fee Application of Evercore Group L.L.C., Debtors’ Investment Banker, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2019 Through October 31, 2019 [D.I. 823]

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: EdgeMarc Energy Holdings, LLC (6900), EM Energy Manager, LLC (5334), EM Energy Employer, LLC (8026), EM Energy Ohio, LLC (6935), EM Energy Pennsylvania, LLC (1541), EM Energy West Virginia, LLC (3771), EM Energy Keystone, LLC (7506), EM Energy Midstream Ohio, LLC (1268), and EM Energy Midstream Pennsylvania, LLC (3963). The Debtors’ corporate headquarters and mailing address is 1800 Main Street, Suite 220, Canonsburg, PA 15317.

PLEASE TAKE FURTHER NOTICE THAT A HEARING (THE “HEARING”) TO CONSIDER THE INTERIM FEE APPLICATIONS WILL BE HELD ON **MARCH 3, 2020 AT 2:00 P.M. (ET) BEFORE THE HONORABLE JOHN T. DORSEY, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.**

IF YOU FAIL TO APPEAR IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE FEE APPLICATIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: February 19, 2020
Wilmington, Delaware

LANDIS RATH & COBB LLP



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