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COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re

Energy & Exploration Partners, Inc., *et al.*,

Debtors.¹

Chapter 11

Case No. 15-44931 (RFN)

(Jointly Administered)

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE OF
DEBTORS' CHAPTER 11 PLAN AND (II) RELATED BAR DATES**

**TO ALL HOLDERS OF CLAIMS AGAINST, INTERESTS IN AND PARTIES IN
INTEREST OF THE DEBTORS AND REORGANIZED DEBTORS:**

PLEASE TAKE NOTICE THAT, on April 26, 2016, the United States Bankruptcy Court for the Northern District of Texas (the "Court") entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Third Amended Joint Plan of Reorganization with Technical and Confirmation Modifications* [Dkt. No. 737] (the "Confirmation Order"), pursuant to which the Court approved and confirmed the *Debtors' Third Amended Joint Plan of Reorganization with Technical and Confirmation Modifications*, dated April 25, 2016 [Dkt. No. 733] (the "Plan");²

PLEASE TAKE FURTHER NOTICE THAT, on May 13, 2016, each of the conditions precedent to the effectiveness of the Plan occurred or was waived in accordance with

¹ The Debtors in these chapter 11 cases are: Energy & Exploration Partners, Inc. (9466); Energy & Exploration Partners, LLC (8621); Energy & Exploration Partners Operating GP, LLC (4266); and Energy & Exploration Partners Operating, LP (4049). The Debtors' main corporate and mailing address for purposes of these chapter 11 cases is: Energy & Exploration Partners, 420 Throckmorton St., Suite 1200, Fort Worth, TX 76102.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Plan.

the provisions of the Plan. Accordingly, the Plan became effective and was substantially consummated on **May 13, 2016** (the "Effective Date");

PLEASE TAKE FURTHER NOTICE THAT, the Plan and its provisions are binding on the Reorganized Debtors, any holder of a Claim or Interest, and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan, and whether or not such holder or Entity voted to accept the Plan;

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Plan, holders of Administrative Expense Claims, including substantial contribution claims, must file any request for allowance and payment of such Administrative Claims by the Administrative Expense Claims Bar Date, which is **June 13, 2016**, or otherwise be forever barred, estopped, and enjoined from asserting such Claims against the Reorganized Debtors, their respective Estates and property, and such Administrative Expense Claims shall be deemed discharged and released as of the Effective Date;

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Plan, governmental units holding Administrative Expense Claims for taxes for any tax year or period, all or any portion of which occurs or falls within the period from and including the Petition Date through and including the Effective Date, and for which no other bar date has otherwise been established, must file any request for allowance and payment of such Administrative Claims on or before the later of (a) **June 13, 2016**; and (b) one hundred and twenty (120) days following the filing of the tax return for such taxes for such tax year or period with the applicable governmental unit, or otherwise be forever barred, estopped, and enjoined from asserting such Claims against the Reorganized Debtors, their respective Estates and property, and such Administrative Expense Claims shall be deemed discharged as of the Effective Date; *provided, however*, that ad valorem, franchise, state employment and severance taxing authorities (the "Taxing Authorities") that hold Administrative Expense Claims for 2016 property, franchise, state employment and natural gas taxes (the "2016 Taxes") shall not be required to file an Administrative Expense Claim or a request for payment of the 2016 Taxes.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Plan, holders of Professional Fee Claims must file final requests for allowance and payment of such Professional Claims by **June 13, 2016**, or otherwise be forever barred, estopped, and enjoined from asserting such Claims against the Reorganized Debtors, their respective Estates and property, and such Professional Fee Claims shall be deemed discharged as of the Effective Date;

PLEASE TAKE FURTHER NOTICE THAT, the contact information for the Reorganized Debtors is as follows: Energy & Exploration Partners, LLC, 420 Throckmorton St., Suite 1200, Fort Worth, TX 76102. The phone number for the Reorganized Debtors is (844) 597-1420;

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Plan, all injunctions or stays provided for in the chapter 11 cases of the Debtors under sections 105 or 362 of the Bankruptcy Code, or otherwise, shall be lifted and of no further force or effect—being replaced, to the extent applicable, by the injunctions, discharges, releases and exculpations of Article XII of the Plan;

PLEASE TAKE FURTHER NOTICE THAT, pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding occurrence of the Effective Date, the Court will retain jurisdiction over all matters arising in, arising under or related to the chapter 11 cases of the Debtors and the Plan to the fullest extent permitted by law, including, among other things, such jurisdiction as set forth in Article XI of the Plan; and

PLEASE TAKE FURTHER NOTICE THAT, copies of the Confirmation Order, the Plan, or any other related documents are available upon request to Prime Clerk, LLC, the noticing agent retained by the Debtors in these chapter 11 cases (the “Noticing Agent”) by: (a) accessing the Debtors’ restructuring website with the Noticing Agent at <http://cases.primeclerk.com/ENXP>; (b) writing to the Noticing Agent at Energy & Exploration Partners, Inc., c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022; (c) calling the Noticing Agent at (212) 257-5450; or (d) emailing enxpinfo@primeclerk.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at <http://txnb.uscourts.gov>.

Dated: May 13, 2016
Fort Worth, Texas

Respectfully Submitted,

BRACEWELL LLP

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