

LOWENSTEIN SANDLER LLP

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Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

East Orange General Hospital, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-31232 (VFP)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 28, 2015 AT 10:00 A.M. (ET)**

MATTERS GOING FORWARD

1. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105(a), 362 and 364(c), (II) Granting Liens and Superpriority Claims to the DIP Lender Pursuant to 11 U.S.C. §§ 364(c), (III) Modifying the Automatic Stay; (IV) Authorizing Use of Cash Collateral Pursuant TO 11 U.S.C. § 363; (V) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363; and (VI) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 55; Filed 11/20/2015]

Related Document(s):

- a) Debtors' Motion for Order Shortening Time for Notice of Hearing to Consider Entry of Interim DIP Order [Docket No. 56; Filed 11/20/2015]

¹ The Debtors and the last four digits of their Employer Identification Numbers are East Orange General Hospital, Inc. (7166) and Essex Valley Healthcare, Inc. (7667). The Debtors' principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

- b) Order Shortening Time Period for Notice of Hearing and to Consider Entry of Interim DIP Order [Docket No. 71; Entered 11/23/2015]
- c) Affidavit of Service [Docket No. 79; Filed 11/24/2015]
- d) Affidavit of Service [Docket No. 80; Filed 11/24/2015]
- e) Certification of Service [Docket No. 106; Filed 12/07/2015]
- f) Interim Order (I) Authorizing the Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§105(a), 362 and 364(c); and (II) Granting Liens and Superpriority Claims to the DIP Lender Pursuant to 11 U.S.C. §364(c), (III) Modifying the Automatic Stay, and (IV) Scheduling an Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 151; Entered 12/11/2015]
- g) Affidavit of Service [Docket No. 168; Filed 12/15/2015]

Objection Deadline: December 18, 2015 at 4:00 p.m.

Response(s) Received:

- a) Objection of PNC Bank, National Association to Debtors' Motion for Order Shortening Time for Notice of Hearing to Consider Entry of Interim DIP Order [Docket No. 66; Filed 11/23/2015]
- b) Objection of PNC Bank, National Association to Debtors' Motion For Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105(A), 362 and 364(C), (II) Granting Liens and Superpriority Claims to the DIP Lender Pursuant to 11 U.S.C. §§ 364(C), (III) Modifying the Automatic Stay; (IV) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363; (V) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363; and (VI) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 93; Filed 12/03/2015]
- c) Committee's Limited Objection to Debtors' Motion for Interim and Final Orders Approving Debtor-in-Possession Financing and Granting Related Relief [Docket No. 94; Filed 12/03/2015]
- d) Debtors' Omnibus Reply to Objections to Debtors' Motions for Orders Approving (I) Bidding Procedures and (II) Debtor-in-Possession Financing [Docket No. 105; Filed 12/06/2015]
- e) Limited Objection filed by Stephen B. Ravin on behalf of Laura L. Katz, Patient Care Ombudsman [Docket No. 205; Filed 12/21/2015]

- f) Debtors Reply to the Limited Objection of Laura L. Katz, Patient Care Ombudsman, to the Entry of a Final Order Approving Debtor-in-Possession Financing [Docket No. 214; Filed 12/23/2015]

Status: This matter is going forward.

Dated: December 23, 2015

Respectfully submitted,

LOWENSTEIN SANDLER LLP

/s/ Kenneth A. Rosen

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