



Order Filed on January 19, 2016  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1</p>	
<p><b>LOWENSTEIN SANDLER LLP</b> Kenneth A. Rosen, Esq. Gerald C. Bender, Esq. Bruce Buechler, Esq. Michael Savetsky, Esq. Anthony De Leo, Esq. 65 Livingston Avenue Roseland, New Jersey 07068 (973) 597-2500 (Telephone) (973) 597-2400 (Facsimile)</p> <p><i>Counsel to the Debtors and Debtors-in-Possession</i></p>	
<p>In re:</p> <p>East Orange General Hospital, Inc., <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-31232 (VFP)</p> <p>(Jointly Administered)</p>

**ORDER (A) ESTABLISHING DEADLINES TO FILE PROOFS OF CLAIM AGAINST THE DEBTORS, INCLUDING BUT NOT LIMITED TO CLAIMS ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE, (B) APPROVING THE FORM AND MANNER OF NOTICE OF THE BAR DATES, (C) AUTHORIZING PUBLICATION OF THE BAR DATES, AND (D) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered two (2) through and including seven (7), is hereby **ORDERED:**  
~~DATED January 19, 2016~~

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**Honorable Vincent F. Papalia**  
United States Bankruptcy Judge

<sup>1</sup> The Debtors and the last four digits of their Employer Identification Numbers are East Orange General Hospital, Inc. (7166) and Essex Valley Healthcare, Inc. (7667). The Debtors' principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

Page: 2

Debtors: East Orange General Hospital, Inc., *et al.*

Case No.: 15-31232 (VFP)

Caption: Order (A) Establishing Deadlines to File Proofs of Claim Against the Debtors, Including but not Limited to Claims Arising under Section 503(b)(9) of the Bankruptcy Code (B) Approving the Form and Manner of Notice of the Bar Dates, (C) Authorizing Publication of the Bar Dates, and (D) Granting Related Relief

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This matter is before the Court upon the motion (the “Motion”)<sup>2</sup> of East Orange General Hospital, Inc. (“EOGH”) and Essex Valley Healthcare, Inc. (“EVHI,” and together with EOGH, the “Hospital” or “Debtors”), the above-captioned debtors and debtors-in-possession in these chapter 11 cases (the “Chapter 11 Cases”), requesting entry of an order (a) establishing deadlines to file proofs of claim against the Debtors, including but not limited to claims arising under section 503(b)(9) of the Bankruptcy Code, (b) approving the form and manner of notice of the Bar Dates (defined below), (c) authorizing the Debtors to publish notice of the Bar Dates, and (d) granting related relief; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey dated September 18, 2012 (Simandle, C.J.); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Motion being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. Other than governmental units (as defined in section 101(27) of the Bankruptcy Code), all persons and entities, (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts and non-governmental entities) that assert a

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Page: 3

Debtors: East Orange General Hospital, Inc., *et al.*

Case No.: 15-31232 (VFP)

Caption: Order (A) Establishing Deadlines to File Proofs of Claim Against the Debtors, Including but not Limited to Claims Arising under Section 503(b)(9) of the Bankruptcy Code (B) Approving the Form and Manner of Notice of the Bar Dates, (C) Authorizing Publication of the Bar Dates, and (D) Granting Related Relief

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claim (as defined in section 101(5) of the Bankruptcy Code), including but not limited to all claims of setoff or recoupment and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors that arose on or prior to the Petition Date, shall file a proof of such claim in writing so that it is received on or before **February 26, 2016 at 5:00 p.m. (prevailing Eastern Time)** (the “General Bar Date”). *For the avoidance of doubt, the General Bar Date established by this Order supersedes any prior notice of a different bar date or deadline for filing proofs of claim, whether posted on the Court’s docket or otherwise.*

2. All governmental units (as defined in section 101(27) of the Bankruptcy Code) that assert a claim (as defined in section 101(5) of the Bankruptcy Code), against the Debtors which arose on or prior to the Petition Date, shall file a proof of such claim in writing so that it is received on or before must be filed on or before **May 9, 2016 at 5:00 p.m. (prevailing Eastern Time)** (the “Governmental Bar Date,” and together with the General Bar Date, the “Bar Dates”).

3. The following procedures for the filing of proofs of claim shall apply to all proofs of claim:

- (a) Proofs of claim must conform substantially to the Proof of Claim Form or Official Bankruptcy Form No. 410;
- (b) Proofs of claim must be submitted to the Debtors’ claims and noticing agent at the following address:

East Orange General Hospital, Inc., et al.  
c/o Prime Clerk LLC  
830 Third Avenue, 9th Floor  
New York, NY 10022

- (c) All proofs of claim must be **actually received** by the Debtors’ claims and noticing agent on or before the applicable Bar Date. Proofs of claim

Page: 4

Debtors: East Orange General Hospital, Inc., *et al.*

Case No.: 15-31232 (VFP)

Caption: Order (A) Establishing Deadlines to File Proofs of Claim Against the Debtors, Including but not Limited to Claims Arising under Section 503(b)(9) of the Bankruptcy Code (B) Approving the Form and Manner of Notice of the Bar Dates, (C) Authorizing Publication of the Bar Dates, and (D) Granting Related Relief

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will be deemed filed only when received by the Debtors' claims and noticing agent on or before the applicable Bar Date;

- (d) Proofs of claim must (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) designate the specific Debtor which the claim is asserted against; (iv) be in the English language; and (v) be denominated in lawful United States currency.

4. All persons or entities (including governmental units) that assert a claim against the Debtors, and that fail to comply with this Order by timely filing a proof of claim in accordance with this Order, shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution, unless otherwise ordered by the Court.

5. The following persons or entities are not required to file a proof of claim on or before the General Bar Date or the Governmental Bar Date, as appropriate:

- (a) Any person or entity that has already filed a Proof of Claim in this case with the Clerk of the United States Bankruptcy Court for the District of New Jersey or the Claims Agent in a form substantially similar to Official Form No. 410;
- (b) Any person or entity whose claim is listed on the Schedules, provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated," and (ii) such claimant does not disagree with the amount of the claim as set forth on the Schedules;
- (c) Any holder of a claim that heretofore has been allowed by order of the Court;
- (d) Any person or entity whose claim has been paid in full by the Debtor;
- (e) Any holder of a claim for which specific deadlines to file a proof of claim have previously been fixed by the Court;
- (f) Any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors' estate, with the exception of a holder of a claim entitled to priority

Page: 5

Debtors: East Orange General Hospital, Inc., *et al.*

Case No.: 15-31232 (VFP)

Caption: Order (A) Establishing Deadlines to File Proofs of Claim Against the Debtors, Including but not Limited to Claims Arising under Section 503(b)(9) of the Bankruptcy Code (B) Approving the Form and Manner of Notice of the Bar Dates, (C) Authorizing Publication of the Bar Dates, and (D) Granting Related Relief

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pursuant to section 503(b)(9) of the Bankruptcy Code, who must file a proof of claim on or before the General Bar Date; or

- (g) Professionals retained by the Debtors or the Committee pursuant to orders of this Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to section 330 or 331 of the Bankruptcy Code or 28 U.S.C. § 156(c) and the Patient Care Ombudsman.

6. If the Debtors amend or supplement the Schedules subsequent to the date hereof, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby advising such holders of the requirement to file a proof of claim and the deadline for such filing, and such holders shall be required to file a proof of claim by the later of (i) the applicable Bar Date and (ii) 30 calendar days after such person or entity is served with notice that the Debtors have amended their Schedules.

7. Any person, entity, or governmental unit that is required to file a proof of claim in the form and manner specified in this Order and that fails to do so on or before the applicable Bar Date, shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any chapter 11 plan, shall not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such alleged claim, and shall be forever barred from asserting such alleged claim against the Debtors, their estates, or their successors or assigns, unless otherwise ordered by this Court.

8. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules or any amendments thereto, as to amount, liability, classification or otherwise and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

Page: 6

Debtors: East Orange General Hospital, Inc., *et al.*

Case No.: 15-31232 (VFP)

Caption: Order (A) Establishing Deadlines to File Proofs of Claim Against the Debtors, Including but not Limited to Claims Arising under Section 503(b)(9) of the Bankruptcy Code (B) Approving the Form and Manner of Notice of the Bar Dates, (C) Authorizing Publication of the Bar Dates, and (D) Granting Related Relief

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9. The Proof of Claim Form is approved as the proof of claim form for use by all persons and entities (including governmental entities) asserting a claim against the Debtors.

10. The Mailing Notice and Publication Notice attached hereto are hereby approved.

11. At least twenty-one (21) days prior to the earliest Bar Date, the Debtors shall mail the Proof of Claim Form and the Mailing Notice to:

- (a) the Office of the United States Trustee;
- (b) all governmental units (federal, state and local) - including, without limitation, all applicable taxing authorities (including the U.S. Internal Revenue Service) - having jurisdiction over the Debtors,
- (c) all persons known to the Debtors as the holder of a potential claim;
- (d) all persons and entities requesting notice pursuant to Bankruptcy Rule 2002 as of the entry of the Bar Date Order;
- (e) all parties to executory contracts and unexpired leases of the Debtors; and
- (f) all parties to any litigation with the Debtors.

12. Within twenty (20) days after the entry of this Order, the Debtors shall publish the Publication Notice twice in the *Newark Star Ledger*. Publication of the Publication Notice shall be conclusive proof that all known and unknown creditors of the Debtors have received good and sufficient notice of the Bar Dates and the procedures for filing proofs of claim in the Debtors' Chapter 11 Cases.

Page: 7

Debtors: East Orange General Hospital, Inc., *et al.*

Case No.: 15-31232 (VFP)

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13. Any person or entity (including any governmental unit) who desires to rely on the Schedules for purposes of deciding whether a Proof of Claim must be submitted, will have the responsibility for determining that the claim is accurately listed in the Schedules.

14. Notwithstanding anything herein to the contrary, nothing in this order shall impair, impact, or otherwise apply to statutory fees payable pursuant to 28 U.S.C. § 1930.

15. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

16. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

17. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

18. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation, and enforcement of this Order.

**Mailing Notice**



**LOWENSTEIN SANDLER LLP**

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*Counsel to the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEW JERSEY**

In re:  East Orange General Hospital, Inc., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 15-31232 (VFP)  (Jointly Administered)
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**NOTICE OF DEADLINE FOR FILING  
 PROOFS OF CLAIM AGAINST THE DEBTORS**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE ENTITIES LISTED BELOW**

East Orange General Hospital, Inc.	300 Central Avenue, East Orange, NJ 07018	15-31232 (VFP)	22-1487166
Essex Valley Healthcare, Inc.	300 Central Avenue, East Orange, NJ 07018	15-31233 (VFP)	22-2787667

The United States Bankruptcy Court for the District of New Jersey (the “Court”) has entered an Order establishing **February 26, 2016 at 5:00 p.m. (prevailing Eastern Time)** (the “General Bar Date”) as the last date for each person or entity (including

<sup>1</sup> The Debtors and the last four digits of their Employer Identification Numbers are East Orange General Hospital, Inc. (7166) and Essex Valley Healthcare, Inc. (7667). The Debtors’ principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

individuals, partnerships, corporations, joint ventures, trusts and non-governmental units) to file a proof of claim, including but not limited to all claims of setoff or recoupment and claims arising under section 503(b)(9) of title 11 of the United States Code (the “Bankruptcy Code”), against the Debtors listed above (collectively, the “Debtors”) that arose or is deemed to have arisen prior to November 10, 2015 (the “Petition Date”), the date on which the Debtors commenced their cases under chapter 11 of the Bankruptcy Code. **For the avoidance of doubt, the General Bar Date established by the Court’s Order supersedes any prior notice of a different bar date or deadline for filing proofs of claim, whether posted on the Court’s docket or otherwise.**

In addition, the Court has entered an order establishing **May 9, 2016 at 5:00 p.m. (prevailing Eastern Time)** (the “Governmental Bar Date” and together with the General Bar Date, the “Bar Dates”) as the last date for all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date to file a proof of claim against the Debtors.

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to the Petition Date, except for those holders of the claims listed in Section 4 below that are specifically excluded from the Bar Date filing requirement.

#### **1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose prior to the Petition Date, and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## **2. WHAT TO FILE**

Your filed proof of claim must conform substantially to Official Form No. 410. The Debtors are enclosing a proof of claim form for use in these cases. If your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at <http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

All proof of claim forms must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. It must be written in English, designate the specific Debtor the claim is asserted against, and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

## **3. WHEN AND WHERE TO FILE**

Proofs of claim will be deemed filed only when received by the Debtors’ claims and noticing agent at the address listed below on or before the applicable Bar Date. Any holder of a claim against the Debtors must file their proofs of claim by mailing or delivering the original proof of claim by hand or overnight courier to the Debtors’ claims and noticing

agent (the “Claims Agent”) at the address provided below on or before the applicable Bar Date:

East Orange General Hospital, Inc., et al.  
c/o Prime Clerk LLC  
830 Third Avenue, 9th Floor  
New York, NY 10022

**PROOFS OF CLAIM MAY NOT BE DELIVERED BY FACSIMILE, TELECOPY, OR ELECTRONIC MAIL TRANSMISSION.**

**4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a proof of claim on or prior to the applicable Bar Date if you are:

- (a) A person or entity that has already filed a proof of claim against the Debtors with the Clerk of the Bankruptcy Court for the District of New Jersey or the Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) A person or entity whose claim is listed on the Schedules if (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated” and (ii) you do not disagree with the amount, nature and priority of the claim as set forth in the Schedules;
- (c) A holder of a claim that has previously been allowed by order of the Court;
- (d) A holder of a claim that has been paid in full by the Debtors;
- (e) A holder of a claim for which a specific deadline has previously been fixed by this Court;
- (f) Any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors’ estate, with the exception of a holder of a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code, who must file a proof of claim on or before the General Bar Date; or
- (g) A professional retained by the Debtors or the Committee pursuant to orders of this Court who asserts an administrative claim for fees and expenses subject to the Court’s approval pursuant to section 330 or 331 of the Bankruptcy Code or 28 U.S.C. § 156(c) and the Patient Care Ombudsman.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim against the Debtors or that the Debtors or the Court believe that you have a claim against the Debtors.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you have a claim arising out of the rejection of an executory contract or unexpired lease as to which the order authorizing such rejection is dated on or before the applicable Bar Date, the date of entry of the Bar Order, you must file a proof of claim by the Bar Date. Any person or entity that has a claim arising from the rejection of an executory contract or unexpired lease, as to which the order is dated after the date of entry of the Bar Order must file a proof of claim with respect to such claim by the date fixed by the Court in the applicable order authorizing rejection of such contract or lease.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPT FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

**7. THE DEBTOR'S SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules"). To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms

regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed proof of claim form will reflect the net amount of your claims.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules; however, you may rely on the enclosed form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's Internet Website at <http://www.njb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. The Debtors' Schedules may also be viewed on the Debtors' claims and noticing agent's website at <https://cases.primeclerk.com/eogh/>. In addition, copies of the Schedules may be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, 50 Walnut Street, Newark, New Jersey 07102. Finally, copies of the Debtors' Schedules may be obtained by written request to Debtors' counsel, Lowenstein Sandler LLP, Attn: Michael Savetsky, Esq., 65 Livingston Avenue, Roseland, NJ 07068.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

**BY ORDER OF THE COURT**

Dated: January 14, 2016

**LOWENSTEIN SANDLER LLP**

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**Publication Notice**



**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

In re:	Chapter 11
East Orange General Hospital, Inc., <i>et al.</i> , <sup>1</sup>	Case No. 15-31232 (VFP)
Debtors.	(Jointly Administered)

**TO: ALL PERSONS AND ENTITIES ASSERTING CLAIMS AGAINST EAST ORANGE GENERAL HOSPITAL, INC., AND/OR ESSEX VALLEY HEALTHCARE, INC.**

The United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) has established deadlines to file proofs of claim against the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”). The applicable deadlines (each such deadline, a “Bar Date” and collectively, the “Bar Dates”) are:

DEADLINE	APPLICABLE TO
February 26, 2016 at 5:00 p.m. (prevailing Eastern time) <sup>2</sup>	All Creditors (Except Governmental Units)
May 9, 2016 at 5:00 p.m. (prevailing Eastern time)	All Governmental Units

Any person or entity (including governmental units) asserting a claim against the Debtors that arose or is deemed to have arisen prior to November 10, 2015 (the “Petition Date”) must file a proof of claim on or before the applicable Bar Date.

The following persons or entities are **not required** to file a proof of claim on or before the applicable Bar Date:

- (a) A person or entity that has already filed a proof of claim against the Debtors with the Clerk of the Bankruptcy Court for the District of New Jersey or the Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) A person or entity whose claim is listed on the Schedules if (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated” and (ii) you do not disagree with the amount, nature and priority of the claim as set forth in the Schedules;

<sup>1</sup> The Debtors and the last four digits of their Employer Identification Numbers are East Orange General Hospital, Inc. (7166) and Essex Valley Healthcare, Inc. (7667). The Debtors’ principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

<sup>2</sup> **For the avoidance of doubt, this deadline for filing proofs of claim was established by Order of the Bankruptcy Court and supersedes any prior notice of a different deadline for filing proofs of claim, whether posted on the Bankruptcy Court’s docket or otherwise.**

- (c) A holder of a claim that has previously been allowed by order of the Court;
- (d) A holder of a claim that has been paid in full by the Debtors;
- (e) A holder of a claim for which a specific deadline has previously been fixed by this Court;
- (f) Any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors' estate, with the exception of a holder of a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code, who must file a proof of claim on or before the General Bar Date; or
- (g) A professional retained by the Debtors or the Committee pursuant to orders of this Court who asserts an administrative claim for fees and expenses subject to the Court's approval pursuant to section 330 or 331 of the Bankruptcy Code or 28 U.S.C. § 156(c) and the Patient Care Ombudsman.

All proofs of claim must be filed so as to be **actually received on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date** at the following address:

East Orange General Hospital, Inc., et al.  
c/o Prime Clerk LLC  
830 Third Avenue, 9th Floor  
New York, NY 10022

Proofs of claim will be deemed timely filed only if **actually received** by the Bankruptcy Court **on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date**. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail. Each proof of claim must be written in English and be denominated in United States currency.

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPT FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

A Proof of Claim Form may be obtained online from <http://www.uscourts.gov/forms/bankruptcy-forms>.

**BY ORDER OF THE COURT**

Dated: January 14, 2016

**LOWENSTEIN SANDLER LLP**

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