

LOWENSTEIN SANDLER LLP

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:	Chapter 11
EOGH Liquidation, Inc. (f/k/a East Orange General Hospital, Inc.), <i>et al.</i> , ¹	Case No. 15-31232 (VFP)
Debtors.	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 26, 2016 AT 2:30 P.M. (ET)**

***ALL MATTERS SCHEDULED TO BE HEARD ON APRIL 26, 2016
HAVE BEEN RESOLVED OR ADJOURNED TO MAY 24, 2016 AT 2:30 P.M.***

RESOLVED/ADJOURNED MATTERS

1. Notice of Possible Assumption and Assignment of Executory Contract or Unexpired Lease [Docket No. 231; Filed 12/29/15]

Related Document(s): None

Objection Deadline: January 6, 2016 at 4:00 p.m. or other extended date for certain parties by consent.

Responses Received and Statuses: The responses received have been resolved or adjourned, as set forth in detail below.

¹ The Debtors and the last four digits of their Employer Identification Numbers are EOGH Liquidation, Inc. (f/k/a East Orange General Hospital, Inc.) (7166) and EVHI Liquidation, Inc. (f/k/a Essex Valley Healthcare, Inc.) (7667). The Debtors' principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

A. Resolved Responses

- (i) Limited Objection of Cardinal Health Pharmacy Services, LLC and Cardinal Health 2000, LLC to Debtors' Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. 253; Filed 1/5/16]. The parties have agreed that this response is moot as a result of the Debtors' rejection of the agreements at issue.
- (ii) Limited Objection of Med One Capital Funding, LLC Relating to Debtors' Notice of Possible Assumption and Assignment of Executory Contract or Unexpired Lease [Docket No. 295; Filed 1/13/16]

B. Adjourned Responses

The following responses have been adjourned to May 24, 2016 at 2:30 p.m.:

- (i) Objection of Center for Family Guidance, P.C. to Debtors' Notice of Possible Assumption and Assignment of Executory Contract or Unexpired Lease (Behavioral Health and Management Services Agreement) [Docket No. 259; Filed 1/6/16]
- (ii) Limited Objection by GE HFS, LLC to Debtors' Motion for Orders (I) Approving (A) Bidding Procedures, Including Bid Protections (B) Form and Manner of Sale Notices, and (C) Sale Hearing Date and (II) Authorizing and Approving (A) Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claim, and Encumbrances and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [Docket No. 260; Filed 1/6/16]
- (iii) Access f/k/a Archive Systems, Inc. Objection and Reservation of Rights Regarding (1) Notice of Possible Assumption and Assignment of Contract and (2) Related Matters [Docket No. 262; Filed 1/5/16]
- (iv) Limited Objection and Reservation of Rights Regarding Proposed Assumption and Assignment of Executory Contract with Aetna Health, Inc. [Docket No. 269; Filed 1/6/16]
- (v) Letter Objection of Rajendra R. Desai M.D., F.A.C.C. dated January 2, 2016 [No Docket No.; Received by mail on January 5, 2016]

- 2. Omnibus Motion of the Debtors for an Order Authorizing the Rejection of Executory Contracts and Unexpired Leases [Docket No. 517; Filed 3/4/16]

Related Document(s):

- (i) Affidavit of Service [Docket No. 536; filed 3/4/16]

- (ii) Letter to Judge Papalia regarding consent for extension of objection deadline as to Emergency Medical Associates of New Jersey, P.A. to March 24, 2016 [Docket No. 567; filed 3/21/16]
- (iii) Omnibus Order Authorizing the Rejection of Executory Contracts and Unexpired Leases [Docket No. 592; entered 4/1/16] (with the hearing on the motion adjourned solely as to EmCare, Inc.)

Objection Deadline: March 22, 2016 at 4:00 p.m. (extended to March 24, 2016 solely with respect to EmCare, Inc./Emergency Medical Associates of New Jersey, P.A.)

Responses Received:

- (i) Letter Response of EmCare, Inc./Emergency Medical Associates of New Jersey, P.A. [Docket No. 578; filed 3/24/16]

Status: This matter is being adjourned to May 24, 2016 at 2:30 p.m.

3. First Interim Fee Application of Lowenstein Sandler LLP as Counsel to the Debtors for the Period of November 10, 2015 through February 29, 2016 [Docket No. 558; Filed 3/16/16]

Related Document(s): Affidavit of Service [Docket No. 568; Filed 3/21/2016]

Objection Deadline: April 19, 2016 at 4:00 p.m.

Responses Received: None.

Status: This matter is being adjourned to May 24, 2016 at 2:30 p.m.

4. First Interim Fee Application of PricewaterhouseCoopers LLP as Financial Advisor to the Debtors for the Period of November 10, 2015 through February 29, 2016 [Docket No. 564; Filed 3/18/16]

Related Document(s): Affidavit of Service [Docket No. 569; Filed 3/22/2016]

Objection Deadline: April 19, 2016 at 4:00 p.m.

Responses Received: None.

Status: This matter is being adjourned to May 24, 2016 at 2:30 p.m.

5. First Interim Fee Arent Fox LLP as Counsel to the Official Committee of Unsecured Creditors for the Period of November 23, 2015 through February 29, 2016 [Docket No. 571; Filed 3/23/16]

Related Document(s): Certificate of Service [Docket No. 577; Filed 3/24/2016]

Objection Deadline: April 19, 2016 at 4:00 p.m.

Responses Received: None.

Status: This matter is being adjourned to May 24, 2016 at 2:30 p.m.

6. Debtors' Motion to Remand State Court Action to Superior Court of New Jersey (Adv. Pro. No. 16-01070) [Docket No. 17]

Related Document(s): Adjournment Request Granted by the Court [Docket No. 21; Granted 4/18/16]

Objection Deadline: May 10, 2016 at 4:00 p.m.

Responses Received: None.

Status: This matter is being adjourned to May 24, 2016 at 2:30 p.m.

Dated: April 22, 2016

Respectfully submitted,

LOWENSTEIN SANDLER LLP

/s/ Kenneth A. Rosen

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