

**LOWENSTEIN SANDLER LLP**

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:	Chapter 11
EOGH Liquidation, Inc. (f/k/a East Orange General Hospital, Inc.), <i>et al.</i> , <sup>1</sup>	Case No. 15-31232 (VFP)
Debtors.	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 23, 2016 AT 2:30 P.M. (ET)**

**CONFIRMATION HEARING**

1. Joint Motion for Entry of an Order (A) Conditionally Approving the Proponents' Disclosure Statement, (B) Scheduling a Combined Hearing to Consider the Adequacy of the Disclosure Statement and Confirmation of the Plan, (C) Approving the Form and Manner of Notice of the Combined Hearing, (D) Approving the Form of Ballot, Solicitation Package and Voting Procedures and (E) Granting Related Relief [Docket No. 692; Filed 6/28/16]

**Related Document(s):**

- (i) Joint Plan of Liquidation [Docket No. 690; Filed 6/28/16]
- (ii) Disclosure Statement for Joint Plan of Liquidation [Docket No. 691; Filed 6/28/16]
- (iii) First Plan Supplement filed by the Committee [Docket No. 704; Filed 7/08/16]
- (iv) Second Plan Supplement filed by the Committee [Docket No. 705; Filed 7/11/16]

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<sup>1</sup> The Debtors and the last four digits of their Employer Identification Numbers are EOGH Liquidation, Inc. (f/k/a East Orange General Hospital, Inc.) (7166) and EVHI Liquidation, Inc. (f/k/a Essex Valley Healthcare, Inc.) (7667). The Debtors' principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

- (v) Order (A) Conditionally Approving the Debtors' and Committee's Disclosure Statement, (B) Scheduling a Combined Hearing to Consider the Adequacy of the Disclosure Statement and Confirmation of the Plan, (C) Approving the Form and Manner of Notice of the Combined Hearing, (D) Approving the Form of Ballot, Solicitation Package and Voting Procedures; and (E) Granting Related Relief [Docket No. 715; Entered 7/13/16]
- (vi) Third Plan Supplement filed by the Committee [Docket No. 779; Filed 8/18/16]
- (vii) Declaration of James Daloia of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Joint Plan of Liquidation [Docket No. 781; Filed 8/19/16]
- (viii) Debtors' and Committee's (I) Memorandum in Support of an Order (A) Approving the Disclosure Statement as Containing Adequate Information on a Final Basis and (B) Confirming the Joint Plan of Liquidation, and (II) Reply to Objection to Confirmation of the Plan (the "Confirmation Brief"); [Docket No. 782; Filed 8/18/16]
- (ix) Proposed Order Approving Disclosure Statement as Containing Adequate Information on a Final Basis and Confirming the Joint Plan of Liquidation; [Exhibit A to the Confirmation Brief]

Objection Deadline: August 15, 2016, or such later date for certain parties as agreed to by the Debtors and the Committee.

Responses Received:

- (i) Objection of the Acting United States Trustee to the Debtors' and Committee's Joint Plan of Liquidation [Docket No. 767; Filed 8/11/16]

Status: This objection is going forward.

- (ii) Objection of Qualcare, Inc. to Joint Chapter 11 Plan of Liquidation [Docket No. 749; Filed 8/4/16]

Status: This objection has been resolved.

**OTHER MATTERS**

- 2. Joint Motion of the Debtors and Official Committee of Unsecured Creditors for a Determination that Certain Insurance Refunds are Property of the Debtors' Bankruptcy Estates and Were Not Sold to Prospect EOGH, Inc. [Docket No. 728; Filed 7/20/16]

Related Document(s): Affidavit of Service [Docket No. 733; Filed 7/25/2016]

Objection Deadline: August 11, 2016 at 12:00 p.m.

Responses Received:

- (i) Prospect EOGH, Inc.'s Opposition to Joint Motion of the Debtors and Official Committee of Unsecured Creditors for a Determination that Certain Insurance Refunds are Property of the Debtors' Bankruptcy Estates and Were Not Sold to Prospect EOGH, Inc. [Docket No. 762; Filed 8/10/16]

Related Document(s):

- (i) Appendix of Authorities in Support of Prospect EOGH, Inc.'s Opposition to Joint Motion of the Debtors and Official Committee of Unsecured Creditors for a Determination that Certain Insurance Refunds are Property of the Debtors' Bankruptcy Estates and Were Not Sold to Prospect EOGH, Inc. [Docket No. 763; Filed 8/10/2016]
- (ii) Motion to Seal Exhibit A to Prospect EOGH, Inc.'s Opposition to Joint Motion of the Debtors and Official Committee of Unsecured Creditors for a Determination that Certain Insurance Refunds are Property of the Debtors' Bankruptcy Estates and Were Not Sold to Prospect EOGH, Inc. [Docket No. 764; Filed 8/10/16]
- (iii) Application to Shorten Time on Motion to Seal [Docket No. 765; Filed 8/10/16]
- (iv) Order Granting Application to Shorten Time [Docket No. 769; Entered 8/12/16]

Status: This matter has been resolved. The parties have submitted to the Court for entry a stipulation and consent order resolving the matter. This matter will be adjourned to a date to be determined.

Dated: August 19, 2016

Respectfully submitted,

**LOWENSTEIN SANDLER LLP**

/s/ Kenneth A. Rosen

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