

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

EOGH Liquidation, Inc., f/k/a/ East Orange
General Hospital, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-31232 (VFP)

(Jointly Administered)

NOTICE OF (I) ENTRY OF CONFIRMATION ORDER AND (II) EFFECTIVE DATE

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) confirming and approving the Debtors’ and Committee’s *Joint Plan of Liquidation* [Docket No. 690] (including all exhibits thereto, the “Plan”)² was entered on August 25, 2016 [Docket No. 794].

PLEASE TAKE FURTHER NOTICE that on September 9, 2016 all conditions precedent to the Effective Date contained in Article XII of the Plan have been satisfied. Therefore, **September 9, 2016**, is the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on, among others, the Debtors, all Holders of Claims and Equity Interests (irrespective of whether such Claims or Equity Interests are impaired under the Plan or whether the Holders of such Claims or Equity Interests voted to accept the Plan), and any and all non-Debtor parties to Executory Contracts and unexpired leases with the Debtors, as provided in the Plan.

PLEASE TAKE FURTHER NOTICE that any Holder of a Claim arising from the rejection of an Executory Contract or unexpired lease pursuant to the Plan must submit a proof of Claim on account of such Claim by no later than **October 11, 2016** to the Debtors’ Claims Agent at the following address: EOGH Liquidation, Inc., et al., c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022. **Any proofs of Claim not submitted and actually received by the Claims Agent by such date will be forever barred from assertion against the Debtors and their Estates.** For the avoidance of doubt, the deadline described in this paragraph shall not extend any deadlines previously established in prior Orders of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that all requests for payment of Administrative Expense Claims (other than Fee Claims and Section 503(b)(9) Claims³) not subject to the Administrative Expense Claims Bar Date Order (as defined in the Plan)⁴, must be filed no later

¹ The Debtors and the last four digits of their Employer Identification Numbers are EOGH Liquidation, Inc. (f/k/a East Orange General Hospital, Inc.) (7166) and EVHI Liquidation, Inc. (f/k/a Essex Valley Healthcare, Inc.) (7667). The Debtors’ principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Plan.

³ Section 503(b)(9) Claims are Administrative Expense Claims pursuant to Section 503(b)(9) of the Bankruptcy Code for the value of goods sold and delivered to, and received by, the Debtors in the ordinary course of business within 20 days prior to the Petition Date. The deadline for filing proofs of claim for Section 503(b)(9) Claims was established by the General Bar Date Order (as defined in the Plan).

⁴ The Administrative Expense Claims Bar Date Order established April 8, 2016 as the deadline for filing certain Administrative Expense Claims that were incurred, accrued, or arose during the period from the November 10, 2016 through February 29, 2016.

than **October 11, 2016**. Holders of such Administrative Expense Claims that do not file requests for the allowance and payment thereof on or before that deadline **shall forever be barred from asserting such Administrative Expense Claims against the Debtors and their Estates**.

PLEASE TAKE FURTHER NOTICE that all Professionals asserting a Fee Claim for services rendered before the Effective Date must file and serve on the Debtors, the Committee, and such other Entities who are designated by the Bankruptcy Rules, the Confirmation Order, the Fee Order or other Order of the Bankruptcy Court a Final Fee Application by no later than **October 24, 2016**. A Professional may include any outstanding, non-filed monthly or interim request for payment of a Fee Claim pursuant to the Fee Order in its Final Fee Application. Objections to any Final Fee Application must be filed and served on the GUC Trustee, the Debtors and the requesting party no later than twenty-one (21) days after the filing of the applicable Final Fee Application. Any pending, filed interim requests for a Fee Claim pursuant to the Fee Order will be resolved in the ordinary course in accordance with the Fee Order or, if sooner, in connection with the particular Final Fee Application.

PLEASE TAKE FURTHER NOTICE that, after the Effective Date, all notices previously provided to the Debtors shall be addressed to the GUC Trustee at the following address: Bernard A. Katz, Cohn Reznick LLP, 333 Thornall Street, Edison, New Jersey 08837-2220; telephone: 732-549-0700; e-mail: Bernie.Katz@cohnreznick.com with a copy to his counsel at the following address: Joseph J. DiPasquale, Esq., Trenk, DiPasquale, Della Fera & Sodono, P.C., 347 Mount Pleasant Avenue, Suite 300, West Orange, New Jersey 07052; telephone: 973-243-8600; e-mail: jdipasquale@trenklawfirm.com.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and the GUC Trust Agreement may be obtained from the website of the Debtors' Claims and Balloting Agent at <https://cases.primeclerk.com/eogh> or by contacting the GUC Trustee.

Dated: September 9, 2016

Respectfully submitted,

LOWENSTEIN SANDLER LLP

/s/ Kenneth A. Rosen

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