

**Information to identify the case:**Debtor: EP Energy Corporation, et al.  
(Name)United States Bankruptcy Court for the: Southern District of: Texas  
(State)Date case filed for chapter 11: 10 / 03 / 2019  
(MM / DD / YYYY)Case Number: 19-35654 (MI)**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.****This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records) at [www.pacer.gov](http://www.pacer.gov) or the website established by the Debtors' claims and noticing agent at <https://cases.primeclerk.com/EPEnergy>

**The staff of the bankruptcy clerk's office cannot give legal advice.****Do not file this notice with any proof of claim or other filing in the case.**

1. Debtors' full name(s)	<u>Debtor</u>	<u>Case Number</u>	<u>Tax ID</u>
List of Jointly Administered Debtors	EP Energy Corporation	19-35654	46-3472728
	EPE Acquisition, LLC	19-35653	45-4865855
	EP Energy LLC	19-35652	45-4871021
	Everest Acquisition Finance Inc.	19-35651	45-4870996
	EP Energy Global LLC	19-35650	76-0637534
	EP Energy Management, L.L.C.	19-35649	74-1405013
	EP Energy Resale Company, L.L.C.	19-35648	76-0429561
	EP Energy E&P Company, L.P.	19-35647	76-0487092
2. All other names used in the last 8 years	<u>Debtor</u>	<u>Other Name(s)</u>	
	EPE Acquisition, LLC	EPE TempCo LLC	
		EPE Holdings LLC	
		EPE Intermediate LLC	
	EP Energy LLC	Everest Acquisition LLC	

	<p>EP Energy Global LLC</p> <p>EP Energy Management, L.L.C.</p> <p>EP Energy Resale Company, L.L.C.</p> <p>EP Energy E&amp;P Company, L.P.</p>	<p>EP Energy, L.L.C.</p> <p>EP Energy Corporation</p> <p>El Paso Exploration &amp; Production Company</p> <p>El Paso Production Holding Company</p> <p>EP Energy Brazil, L.L.C.</p> <p>MBOW Four Star, L.L.C.</p> <p>EP Energy Preferred Holdings Company, L.L.C.</p> <p>El Paso EPE Merger Company</p> <p>El Paso Exploration &amp; Production Management, Inc.</p> <p>El Paso Production Resale Company, L.L.C.</p> <p>El Paso Production Resale Company</p> <p>EP Energy Gathering Company, L.L.C.</p> <p>El Paso E&amp;P Company, L.P.</p> <p>Crystal E&amp;P Company, L.P.</p> <p>EPE Nominee Corp.</p>
<p><b>3. Address</b></p>	<p>1001 Louisiana Street, Houston, Texas 77002</p>	
<p><b>4. Debtors' attorney</b> Name and Address</p>	<p><b>WEIL, GOTSHAL &amp; MANGES LLP</b> Alfredo R. Pérez (TX Bar No. 15776275) 700 Louisiana Street, Suite 1700 Houston, Texas 77002 Telephone: (713) 546-5000 Facsimile: (713) 224-9511 Email: Alfredo.Perez@weil.com</p> <p>- and -</p> <p>Matthew S. Barr Ronit Berkovich Scott R. Bowling David J. Cohen 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Matt.Barr@weil.com Ronit.Berkovich@weil.com Scott.Bowling@weil.com DavidJ.Cohen@weil.com</p>	<p><b>Debtors' Claims and Noticing Agent</b> (for Court Documents and Case Information Inquiries):</p> <p>EP Energy Corporation Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232</p> <p>US/Canada Toll-Free Number: (877) 502-9869</p> <p>International Toll Number: (917) 947-2373</p> <p>Email: EPEnergyinfo@primeclerk.com</p> <p>Website: <a href="https://cases.primeclerk.com/EPEnergy">https://cases.primeclerk.com/EPEnergy</a></p>
<p><b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all record filed in this case at this office or online at <a href="https://cases.primeclerk.com/EPEnergy">https://cases.primeclerk.com/EPEnergy</a> at no charge or at <a href="http://www.pacer.gov">www.pacer.gov</a> for a fee.</p>	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p> <p><u>Hours:</u> Monday to Friday – 8:30 a.m. to 5:00 p.m. (Prevailing Central Time)</p> <p><u>Telephone:</u> (713) 250-5500</p>	

<p><b>6. Meeting of creditors</b></p> <p>The Debtors' representative must attend the meeting to be questioned under oath.</p> <p>Creditors may attend, but are not required to do so.</p>	<p><b>November 6, 2019, at 3:00 p.m. (Prevailing Central Time)</b></p>	<p><u>Location:</u>  United States Courthouse  515 Rusk Avenue, Room 3401(d)  Houston, Texas 77002</p>
<p><b>7. Proof of claim deadline</b></p>	<p><b><u>Deadline for filing proof of claim:</u></b>  December 16, 2019.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>■ you file a proof of claim in a different amount; or</li> <li>■ you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="https://cases.primeclerk.com/EPEnergy">https://cases.primeclerk.com/EPEnergy</a> or <a href="http://www.pacer.gov">www.pacer.gov</a></p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p><b><u>Deadline for filing the complaint:</u> N/A</b></p>	
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	