

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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<i>In re:</i>	:	Chapter 15
	:	
ESSAR STEEL ALGOMA INC., et al., ¹	:	Case No. 15-12271 (BLS)
	:	
Debtors in a foreign proceeding.	:	(Jointly Administered)
	:	
	x	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 16, 2015 AT 10:30 A.M. (EST)**²

I. UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION:

1. Motion of Foreign Representative for Entry of Order Directing Certain Orders in Chapter 15 Cases of Essar Steel Algoma, Inc., et al. Be Made Applicable to Algoma Holdings, B.V. Pursuant to Section 105(a) of Bankruptcy Code [Docket No. 4; Docket No. 64 - filed November 20, 2015]

Objection / Response Deadline: December 9, 2015 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Order Directing Certain Orders in Chapter 15 Cases of Essar Steel Algoma Inc., et al. Be Made Applicable to Algoma Holdings B.V. Pursuant to Section 105(a) of Bankruptcy Code [Docket No. 70 - filed November 23, 2015]

¹ The Debtors in the foreign proceeding and the last four digits of each Debtor’s United States Tax Identification Number, Canadian Business Number, Provincial Corporation Number, or Netherlands Chamber of Commerce Number, as applicable, are as follows: Essar Steel Algoma Inc. (0642), Essar Steel Algoma Inc. USA (8788), Essar Steel Algoma (Alberta) ULC (6883), Essar Tech Algoma Inc. (8811), Algoma Holdings B.V. (1679), and Cannelton Iron Ore Company (9965). The Debtors’ principal offices are located at 105 West Street, Sault Ste. Marie, Ontario P6A 7B4, Canada.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the December 16, 2015 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Tuesday, December 15, 2015 to register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

- ii. Rule 2002 Notice of (I) Chapter 15 Petition, (II) Motion of Foreign Representative for Entry of Provisional and Final Orders Granting Recognition of Foreign Main Proceeding and Certain Related Relief and (III) Court's Intention to Communicate with Foreign Court and Foreign Representative [Docket No. 72 - filed November 24, 2015]
- iii. Amended Final Order Granting Recognition of Foreign Main Proceeding and Related Relief Pursuant to Sections 362, 364(e), 365, 1517, 1519, 1520, 1521, and 105(a) of Bankruptcy Code [Docket No. 100 - filed December 2, 2015]
- iv. Certificate of No Objection Regarding Order Directing Final Recognition Order in Chapter 15 Cases of Essar Steel Algoma Inc., *et al.* Be Made Applicable to Algoma Holdings B.V. Pursuant to Section 105(a) of Bankruptcy Code [Docket No. 121 - filed December 11, 2015]

Status: On December 11, 2015, the Foreign Representative filed a certificate of no objection with respect to the order approving the application of the Final Recognition Order to Algoma Holdings B.V. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns.

- Dated: December 14, 2015
- Wilmington, Delaware

/s/ Amanda R. Steele
RICHARDS, LAYTON & FINGER, P.A.

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