

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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<i>In re:</i>	:	
	:	Chapter 15
	:	
ESSAR STEEL ALGOMA INC., <i>et al.</i> , ¹	:	Case No. 15-12271 (BLS)
	:	
Debtors in a foreign proceeding.	:	(Jointly Administered)
	:	
	:	Re: Docket No. 64, 70 & 100

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**SUPPLEMENTAL ORDER DIRECTING FINAL
RECOGNITION ORDER IN CHAPTER 15 CASES OF ESSAR
STEEL ALGOMA INC., *ET AL.* BE MADE APPLICABLE TO ALGOMA
HOLDINGS B.V. PURSUANT TO SECTION 105(a) OF BANKRUPTCY CODE**

Upon the motion, dated November 20, 2015 (the “**Motion**”),² of Essar Steel Algoma Inc. (“**Algoma Canada**”), the foreign representative (the “**Foreign Representative**”) of the above-captioned debtors (collectively, “**Algoma**” or the “**Debtors**”), for entry of an order pursuant to section 105(a) of title 11 of the United States Code (the “**Bankruptcy Code**”) directing that certain orders entered in the chapter 15 cases of the Original Debtors be made applicable to Holdings BV, all as more fully described in the Motion; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated as of February 29, 2012; and consideration of the Motion and the relief requested therein being a core

¹ The Debtors in the foreign proceeding and the last four digits of each Debtor’s United States Tax Identification Number, Canadian Business Number, Provincial Corporation Number, or Netherlands Chamber of Commerce Number, as applicable, are as follows: Essar Steel Algoma Inc. (0642), Essar Steel Algoma Inc. USA (8788), Essar Steel Algoma (Alberta) ULC (6883), Essar Tech Algoma Inc. (8811), Algoma Holdings B.V. (1679), and Cannelton Iron Ore Company (9965). The Debtors’ principal offices are located at 105 West Street, Sault Ste. Marie, Ontario P6A 7B4, Canada.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.


proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and Algoma having consented to the Court's authority to enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court pursuant to 28 U.S.C. § 1410; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and a hearing, if necessary, having been held to consider the relief requested in the Motion (the "**Hearing**"); and the Foreign Representative's counsel having certified that the notice requirements of Bankruptcy Rule 2002(q) have been satisfied, and all objections received if any, have been resolved; and this Court having entered the *Order Directing Certain Orders in Chapter 15 Cases of Essar Algoma, Inc., et al. Be Made Applicable to Algoma Holdings B.V. Pursuant to Section 105(a) of Bankruptcy Code* [D.I. 70]; and upon the Sandoval Declaration, Ciardullo Declaration, Recognition and Relief Motion, and Memorandum of Law, filed on the Original Debtors' Commencement Date, the record of the Hearing and all of the proceedings had before the Court; and it appearing that the relief requested by the Motion is in the best interest of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that;

1. The Motion is granted as further set forth herein.
2. The Final Recognition Order, dated December 2, 2015 [D.I 100] shall be applicable to Holdings BV as of the date of this Order.
3. This Order supplements the *Order Directing Certain Orders in Chapter 15 Cases of Essar Algoma, Inc., et al. Be Made Applicable to Algoma Holdings B.V. Pursuant to Section 105(a) of Bankruptcy Code* [D.I. 70] and nothing in this order shall modify or supersede the relief granted therein.

4. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

5. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: Dec 14, 2015
Wilmington, Delaware



HONORABLE BRENDAN L. SHANNON
CHIEF UNITED STATES BANKRUPTCY JUDGE