

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	
)	Chapter 11
EV ENERGY PARTNERS, L.P., <i>et al.</i> , ¹)	
)	Case No. 18-10814 (CSS)
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR APRIL 4, 2018 AT 1:00 P.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 5TH FLOOR,
COURTROOM NO. 6, WILMINGTON, DELAWARE 19801²**

**This agenda sets forth items in the order they appear in the first day motions binders
delivered to the Court. The status of each is set forth below.**

1. Voluntary Petitions:
 - A. EV Energy Finance Corp.
 - B. EnerVest Monroe Marketing, Ltd.
 - C. EnerVest Monroe Gathering, Ltd.
 - D. EnerVest Production Partners, Ltd.
 - E. Belden & Blake, LLC
 - F. EVPP GP, LLC
 - G. CGAS Properties, L.P.
 - H. EVCG GP, LLC

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: EV Energy Partners, L.P. (5690); EV Properties, L.P. (5543); EV Properties GP, LLC (3943); EnerVest Production Partners, Ltd. (8619); EVPP GP, LLC (8340); CGAS Properties, L.P. (7277); EVCG GP, LLC (7274); EnerVest Monroe Marketing, Ltd. (7606); EnerVest Monroe Gathering, Ltd. (7608); EV Energy GP, L.P. (5646); EV Management, LLC (5594); EV Energy Finance Corp. (3405); Belden & Blake, LLC (6642); and EnerVest Mesa, LLC (1725). The Debtors' service address is: 1001 Fannin Suite 800, Houston, TX, 77002.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

- I. EnerVest Mesa, LLC
- J. EV Properties, L.P.
- K. EV Properties GP, LLC
- L. EV Energy Partners, L.P.
- M. EV Energy GP, L.P.
- N. EV Management, LLC

First Day Declaration

- 2. *Declaration of Nicholas P. Bobrowski in Support of Chapter 11 Petitions and First Day Motions* [Filed 4/2/18] (Docket No. 8)

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

First Day Administrative and Procedural Motions

- 3. *Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 2)

Status: This matter is going forward.

- 4. *Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent* [Filed 4/2/18] (Docket No. 18)

Status: This matter is going forward.

- 5. *Debtors' Motion for Entry of Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate List for Each Debtor and (B) a Consolidated Top 30 General Unsecured Creditor List and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 19)

Status: This matter is going forward.

First Day Motions Pertaining to Operations and Related Issues

6. *Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, (IV) Perform Intercompany Transactions, and (V) Granting Related Relief* [Filed 4/2/18] (Docket No. 11)

Status: This matter is going forward.

7. *Debtors' Motion for Entry of Interim and Final Order (I) Authorizing the Debtors to Continue Their Shared Services and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 10)

Status: This matter is going forward for entry of an interim order.

8. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Satisfy Oil and Natural Gas Obligations and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 12)

Status: This matter is going forward for entry of an interim order.

9. *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims in the Ordinary Course of Business and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 13)

Status: This matter is going forward.

10. *Debtors' Motion for Entry of an Order (I) Authorizing the Satisfaction of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 14)

Status: This matter is going forward.

11. *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies in the Ordinary Course of Business and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 15)

Status: This matter is going forward.

12. *Debtors' Motion for Entry of an Order (I) Approving Continuation of the Surety Bond Program and (II) Granting Related Relief* [Filed 4/2/18] (Docket No. 16)

Status: This matter is going forward.

13. *Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief* [Filed 4/2/18] (Docket No. 17)

Status: This matter is going forward for entry of an interim order.

First Day Motion Pertaining to Cash Collateral

14. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Filed 4/2/18] (Docket No. 3)

Status: This matter is going forward for entry of an interim order.

Disclosure Statement Approval Motion for Scheduling

15. *Debtors' Motion For Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (III) Approving the Solicitation Procedures, (IV) Approving the Confirmation Hearing Notice, and (V) Directing that a Meeting of Creditors Not be Convened* [Filed 4/2/18] (Docket No. 5)

Status: This matter is going forward with respect to scheduling.

16. *Joint Prepackaged Chapter 11 Plan of Reorganization of EV Energy Partners, L.P. and its Debtor Affiliates* [Filed 4/2/18] (Docket No. 6)

Status: The Plan will be relied upon in support of the Scheduling Motion.

17. *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of EV Energy Partners, L.P. and its Debtor Affiliates* [Filed 4/2/18] (Docket No. 7)

Status: The Disclosure Statement will be relied upon in support of the Scheduling Motion.

18. *Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of Reorganization of EV Energy Partners, L.P. and its Debtor Affiliates* [Filed 4/2/18] (Docket No. 9)

Status: The Declaration will be relied upon at a later hearing as evidentiary support for the Plan.

Dated: April 2, 2018
Wilmington, Delaware

/s/ Laura Davis Jones

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