

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
EVERYWARE GLOBAL, INC., <i>et al.</i> , ¹)	Case No. 15-10743 (LSS)
)	
Debtors.)	(Joint Administration Requested)
)	

Hearing Date: April 9, 2015, at 2:00 p.m. (prevailing Eastern Time)

NOTICE OF HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on April 7, 2015 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors are continuing to operate their businesses and manage their affairs as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that together with their chapter 11 petitions, the Debtors also filed the following applications and motions set forth below (collectively, the “First Day Motions”). A hearing to consider the First Day Motions (the “First Day Hearing”) will be held on **April 9, 2015, at 2:00 p.m. (prevailing Eastern Time)**, before the Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Anchor Hocking, LLC (6923); Buffalo China, Inc. (9731); Delco International, Ltd. (7553); EveryWare, LLC (2699); EveryWare Global, Inc. (4553); Kenwood Silver Company, Inc. (2286); Oneida Food Service, Inc. (7321); Oneida International Inc. (4774); Oneida Ltd. (5700); Oneida Silversmiths Inc. (6454); Sakura, Inc. (9359); THC Systems, Inc. (9103); Universal Tabletop, Inc. (4265). The location of the Debtors’ service address is: 519 North Pierce Avenue, Lancaster, Ohio 43130.

First Day Administrative and Procedural Motions

1. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Directing Joint Administration of Related Chapter 11 Cases, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 2)
2. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) Extending the Time, and, Upon Plan Confirmation, Waiving the Requirement, to File Schedules and Statements of Financial Affairs, and (C) Granting Related Relief [Filed: 4/8/15] (Docket No. 3)
3. Application of EveryWare Global, Inc., *et al.*, for (A) Appointment of Prime Clerk LLC as Claims and Noticing Agent, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 7)

First Day Motions Pertaining to Operations and Related Issues

4. Motion of EveryWare Global, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Prepetition Wages, Other Compensation, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee and Retiree Benefit Programs, and (D) Granting Related Relief [Filed: 4/8/15] (Docket No. 12)
5. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 11)
6. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition, (II) Enter into New Insurance Policies, (III) Honor Their Prepetition Insurance Premium Financing Agreement, and (IV) Renew Their Premium Financing Agreement in the Ordinary Course of Business, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 10)
7. Motion of EveryWare Global, Inc., *et al.*, for Entry of Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (B) Deeming Utility Providers Adequately Assured of Future Performance, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief [Filed: 4/8/15] (Docket No. 4)
8. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Authorizing the Debtors to Pay Certain Prepetition Claims in the Ordinary Course of Business, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 6)
9. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise

Continue Certain Customer Programs in the Ordinary Course of Business, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 5)

10. Motion of EveryWare Global, Inc., *et al.*, for Entry of Interim and Final Orders (A) Approving Notification and Hearing Procedures for Certain Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 9)
11. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Authorizing the Debtors to (I) Continue to Operate the Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Continue to Perform Intercompany Transactions, and (B) Granting Related Relief [Filed: 4/8/15] (Docket No. 8)

First Day Motion Pertaining to Financing

12. Motion of EveryWare Global, Inc., *et al.*, for Entry of Interim and Final Orders (A) Authorizing Postpetition Financing, (B) Granting Liens and Providing Superpriority Administrative Expense Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief [Filed: 4/8/15] (Docket No. 19)

First Day Motion Pertaining to Scheduling

Combined Disclosure Statement Approval and Plan Confirmation Hearing

13. Motion of EveryWare Global, Inc., *et al.*, for Entry of an Order (A) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (B) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (C) Approving the Solicitation Procedures, (D) Approving the Confirmation Hearing Notice, and (E) Directing that a Meeting of Creditors not be Convened [Filed: 4/8/15] (Docket No. 14)

Related Documents:

- A. Debtors' Joint Prepackaged Chapter 11 Plan [Filed: 4/8/15] (Docket No. 15)
- B. Disclosure Statement for the Debtors' Joint Prepackaged Chapter 11 Plan [Filed: 4/8/15] (Docket No. 16)
- C. Preliminary Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' Joint Prepackaged Chapter 11 Plan [Filed: 4/8/15] (Docket No. 17)

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions can

be obtained through the Court's website at www.deb.uscourts.gov, referencing

Case No. 15-10743 (LSS), by accessing the website of the Debtors' claims agent at <http://cases.primeclerk.com/everyware>, or by calling (855) 780-5449.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Wilmington, Delaware
Dated: April 8, 2015

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Laura Davis Jones (DE Bar No. 2436)
Colin R. Robinson (DE Bar No. 5524)
Peter J. Keane (DE Bar No. 5503)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
crobinson@pszjlaw.com
pkeane@pszjlaw.com

- and -

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP

Patrick J. Nash, Jr., P.C. (*pro hac vice* pending)
Ross M. Kwasteniet (*pro hac vice* pending)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
ross.kwasteniet@kirkland.com

*Proposed Counsel for the
Debtors and Debtors in Possession*