

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
EVERYWARE GLOBAL, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 15-10743 (LSS)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF (A) DISCLOSURE PROCEDURES APPLICABLE  
TO SUBSTANTIAL HOLDERS OF EQUITY SECURITIES,  
(B) DISCLOSURE PROCEDURES FOR CERTAIN TRANSFERS OF, OR  
DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO, THE EQUITY  
SECURITIES, AND (C) FINAL HEARING ON THE APPLICATION THEREOF**

**TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY  
CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF EQUITY SECURITIES OF  
EVERYWARE GLOBAL, INC.:**

**PLEASE TAKE NOTICE THAT** on April 7, 2015 (the “Petition Date”), the above-captioned debtors (collectively, the “Debtors”), filed petitions with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of the Debtors’ estates or property from the Debtors’ estates or to exercise control over property of the Debtors’ estates.

**PLEASE TAKE FURTHER NOTICE THAT** on the Petition Date, the Debtors filed the *Motion of EveryWare Global, Inc., et al., for Entry of Interim and Final Orders*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Anchor Hocking, LLC (6923); Buffalo China, Inc. (9731); Delco International, Ltd. (7553); EveryWare, LLC (2699); EveryWare Global, Inc. (4553); Kenwood Silver Company, Inc. (2286); Oneida Food Service, Inc. (7321); Oneida International Inc. (4774); Oneida Ltd. (5700); Oneida Silversmiths Inc. (6454); Sakura, Inc. (9359); THC Systems, Inc. (9103); Universal Tabletop, Inc. (4265). The location of the Debtors’ service address is: 519 North Pierce Avenue, Lancaster, Ohio 43130.

(A) *Approving Notification and Hearing Procedures for Certain Transfers of, and Declarations of Worthlessness with Respect to, the Equity Securities, and (B) Granting Related Relief* [Docket No. 9] (the “Motion”).

**PLEASE TAKE FURTHER NOTICE THAT** on April 9, 2015, the Bankruptcy Court entered the *Interim Order (A) Approving Notification and Hearing Procedures for Certain Transfers of, and Declarations of Worthlessness with Respect to, the Equity Securities, and (B) Granting Related Relief* [Docket No. 57] approving the Procedures<sup>2</sup> (the “Order”).

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Order, a Substantial Holder may not consummate any purchase, sale, or other transfer of the Equity Securities or Beneficial Ownership of the Equity Securities in violation of the procedures set forth therein, and any such transaction in violation of such procedures is null and void *ab initio*.

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Order, a 50 Percent Holder may not claim a worthless stock deduction in respect of the Equity Securities or Beneficial Ownership of the Equity Securities in violation of the procedures set forth therein, and any such deduction in violation of such procedures is null and void *ab initio* and the 50 Percent Holder shall be required to file an amended tax return revoking such Proposed Deduction.

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Order, the Procedures, annexed as **Exhibit 1** to the Order, shall apply to the holding and purchase, sale, or other transfers of, and declarations of worthlessness with respect to, the Equity Securities or any Beneficial Ownership therein.

**PLEASE TAKE FURTHER NOTICE THAT** upon the request of any entity, the solicitation agent for the Debtors, Prime Clerk LLC, will provide a form of each of the required

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Order or the Motion, as applicable.

declarations described above and a copy of the Order in a reasonable period of time. Such declarations are also available via PACER on the Bankruptcy Court's website at <http://ecf.deb.uscourts.gov> for a fee, or by accessing the Debtors' restructuring website at <http://cases.primeclerk.com/everyware>.

**PLEASE TAKE FURTHER NOTICE THAT** a final hearing shall be held before the Bankruptcy Court on April 28, 2015, at 2:00 p.m., prevailing Eastern Time.

**FAILURE TO FOLLOW THE PROCEDURES SET FORTH IN THIS NOTICE SHALL CONSTITUTE A VIOLATION OF, AMONG OTHER THINGS, THE AUTOMATIC STAY PROVISIONS OF SECTION 362 OF THE BANKRUPTCY CODE AND THE ORDER.**

**ANY PROHIBITED PURCHASE, SALE, TRADE, OR OTHER TRANSFER OF, OR DECLARATION OF WORTHLESSNESS WITH RESPECT TO, THE EQUITY SECURITIES OF THE DEBTORS OR OPTION WITH RESPECT THERETO IN VIOLATION OF THE ORDER IS PROHIBITED AND IS NULL AND VOID *AB INITIO* AND MAY BE PUNISHED BY CONTEMPT OR OTHER SANCTIONS IMPOSED BY THE BANKRUPTCY COURT.**

**PLEASE TAKE FURTHER NOTICE THAT** the requirements set forth in this notice are in addition to the requirements of applicable law and do not excuse compliance therewith.

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Wilmington, Delaware  
Dated: April 9, 2015

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Peter J. Keane*

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