

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

EXPRO HOLDINGS US INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-60179 (DRJ)

(Joint Administration Requested)

**AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
DECEMBER 19, 2017, AT 4:00 P.M. (PREVAILING CENTRAL TIME),
BEFORE THE HONORABLE DAVID R. JONES AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS,
AT COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

The above-referenced debtors and debtors-in-possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on December 19, 2017, at 4:00 p.m. (prevailing Central Time).

1. First Day Declaration. Declaration of John McAlister in Support of Chapter 11 Petitions and First Day Motions [Docket No. 4].

Status: This Declaration will be relied upon as evidentiary support for the voluntary chapter 11 petitions and the first day matters listed below. Mr. McAlister will be present in the courtroom and is prepared to testify regarding the subject matter of his Declaration.

2. Joint Administration. Debtors’ Emergency Motion Pursuant to Fed. R. Bankr. P. 1015(b) for Entry of Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are as follows: Expro Holdings US, Inc. (9304); Exploration and Production Services (Holdings) Ltd (4457); Expro (B) Sdn Bhd (BN) (4498); Expro Americas, LLC (6756); Expro Benelux Ltd. (4470); Expro do Brasil Servicos Ltda (5788); Expro Eurasia Ltd. (4463); Expro FinServices Sarl (5691); Expro Group Australia PTY Ltd. (4495); Expro Group Canada Inc. (1672); Expro Gulf Ltd. (4486); Expro Holdings Australia 1 PTY Ltd. (4386); Expro Holdings Australia 2 PTY Ltd. (4387); Expro Holdings Norway AS (2951); Expro Holdings UK 2 Ltd. (5169); Expro Holdings UK 3 Ltd (5168); Expro Holdings UK 4 Ltd. (5167); Expro International BV (4476); Expro International Group Holdings Ltd. (5170); Expro International Group Ltd. (4453); Expro International Ltd. (4461); Expro Meters Inc. (1666); Expro North Sea Ltd. (4460); Expro Norway AS (1675); Expro Overseas Inc. (4481); Expro Overseas Ltd. (4489); Expro Resources Ltd. (4472); Expro Servicios S de R L de C.V. (1674); Expro Tool S de R L de C.V. (1673); Expro Trinidad Ltd.; Expro US Finco LLC (7558); Expro US Holdings, LLC (1005); Expro Worldwide BV (1668); Exprotech Nigeria Ltd. (4478); Petrotech AS (5875); Petrotech BV (5888); PT Expro Indonesia (4491). The location of the Debtors’ registered office is 14-16 Cross Street, 3rd Floor, Reading, Berkshire, RG1 1SN, United Kingdom.

Status: This matter is going forward.

3. Complex Case. Notice of Designation of Complex Chapter 11 Case [Docket No. 3].

Status: This matter is going forward.

4. Creditor Matrix. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and a Consolidated List of the 35 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information, and (III) Granting Related Relief [Docket No. 5].

Status: This matter is going forward.

5. Financing and Cash Collateral. Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Credit Agreement Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. ●].

Status: This matter is going forward.

6. Cash Management. Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing Use of the Debtors' Existing Cash Management System; (II) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers; (III) Authorizing Continued Use and Satisfaction of Intercompany Transactions; (IV) Authorizing the Debtors to Use Existing Bank Accounts and Existing Business Forms, and (V) Granting Related Relief [Docket No. 17].

Status: This matter is going forward.

7. Solicitation Procedures. Debtors' Emergency Motion to (A) Schedule Combined Hearing on (I) Adequacy of Disclosure Statement and Solicitation Procedures and (II) Confirmation of Prepackaged Plan; (B) Establish Procedures for Objecting to Disclosure Statement, Solicitation Procedures, and Prepackaged Plan; (C) Approve Form, Manner, and Sufficiency of Notice of Combined Hearing and Commencement of Chapter 11 Cases; (D) Extend Time and, Upon Plan Confirmation, Waive Requirements to (I) Convene Section 341 Meeting and (II) File Statements of Financial Affairs and Schedules of Assets and Liabilities; and (E) Grant Related Relief [Docket No. 15].

Status: This matter is going forward.

8. Wages. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6].

Status: This matter is going forward.

9. Taxes. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 7].

Status: This matter is going forward.

10. Insurance. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, and Enter into New Insurance Policies and (II) Granting Related Relief [Docket No. 8].

Status: This matter is going forward.

11. Utilities. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services; (II) Deeming Utility Companies Adequately Assured of Future Performance; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief [Docket No. 9].

Status: This matter is going forward.

12. Prepetition Claims. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 10].

Status: This matter is going forward.

13. Automatic Stay. Debtors' Emergency Motion for the Entry of an Order (I) Enforcing the Protections of Sections 105(A), 362, 365, 525, and 541 of the Bankruptcy Code and (II) Granting Related Relief [Docket No. 11].

Status: This matter is going forward.

14. Customer Contracts. Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to Honor and Incur Obligations Under Counterparty Contracts and Granting Related Relief [Docket No. 12].

Status: This matter is going forward.

15. Prime Clerk. Debtors' Emergency Application for Appointment of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 13].

Status: This matter is going forward.

Dated: December 19, 2017
Houston, Texas

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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

Certificate of Service

I certify that on December 19, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco