

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: In re : Chapter 11
: :
: EZRA HOLDINGS LIMITED *et al.*¹, : Case No. 17 – 22405 (RDD)
: :
: Debtors. : Jointly Administered
-----X

**NOTICE OF (A) ENTRY OF CONFIRMATION ORDER
CONFIRMING THE DEBTORS’ MODIFIED FIRST AMENDED
CHAPTER 11 PLAN AND (B) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE THAT on October 18, 2018, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order [Docket No. 504] (the “Confirmation Order”) confirming the *Debtors’ Modified First Amended Chapter 11 Plan* [Docket No. 452] (with all supplements and exhibits thereto, the “Plan”).²

PLEASE TAKE FURTHER NOTICE THAT the Effective Date of the Plan occurred on December 31, 2018.

PLEASE TAKE FURTHER NOTICE THAT requests for payment of Administrative Claims, other than Administrative Claims arising under section 503(b)(9) of the Bankruptcy Code which were required to be filed by the Claims Bar Date, must be filed with the Bankruptcy Court and served on the Debtors’ Representative no later than **January 30, 2019** (thirty days after the Effective Date) (the “Administrative Claim Bar Date”). Service on the Debtors’ Representative may be accomplished by delivery to Allen Wilen, Debtors’ Representative, EisnerAmper LLP, 750 Third Avenue, New York, NY 10017, so as to be actually received by the Administrative Claim Bar Date. Holders of Administrative Claims that are required to file and serve a request for payment of such Administrative Claims, but do not file and serve such a request by the Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors.

PLEASE TAKE FURTHER NOTICE THAT Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must file an application for final allowance of such Professional Fee Claim no later than the Administrative Claim Bar Date of **January 30, 2019**.

PLEASE TAKE FURTHER NOTICE THAT Proofs of Claim with respect to Claims

¹ The Debtors in these chapter 11 cases, along with the last five characters of each Debtor’s registration identification number, include: Ezra Holdings Ltd. (1411N); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W).

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan and the Confirmation Order.

against any Debtor arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan, if any, must be filed with the Bankruptcy Court by **January 30, 2019** (thirty (30) days from service of this notice of the Effective Date). Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not filed within such time will be disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Estates, or property of the foregoing parties, without the need for any objection by the Debtors or the Debtors' Representative, as applicable, or further notice to, or action, order, or approval of the Bankruptcy Court. .

PLEASE TAKE FURTHER NOTICE THAT the terms of the Plan, the Plan Supplement and the Confirmation Order shall be immediately effective and enforceable and deemed binding upon the Debtors and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan).

PLEASE TAKE FURTHER NOTICE THAT the Plan, the Plan Supplement, the Confirmation Order, and copies of all documents filed in these Chapter 11 Cases are available free of charge by visiting <https://cases.primeclerk.com/ezra>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: December 31, 2018

SAUL EWING ARNSTEIN & LEHR LLP

By: /s/ Aaron S. Applebaum
Jeffrey C. Hampton
Dipesh Patel
Aaron S. Applebaum
1037 Raymond Boulevard, Suite 1520
Newark, NJ 07102
Telephone: (973) 286-6700
Facsimile: (973) 286-6800
jeffrey.hampton@saul.com
dipesh.patel@saul.com
aaron.applebaum@saul.com

-and-

1270 Avenue of the Americas
Suite 2005
New York, NY 10020

Attorneys for the Debtors