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*Proposed Attorneys for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
EZRA HOLDINGS, LTD., <i>et al.</i> , <sup>1</sup>	:	Case No. 17 - 17-22405 (RDD)
	:	
Debtors.	:	(Jointly Administered)
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**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that on March 18, 2017, Ezra Holdings Limited, *et al.* (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last five characters of each Debtor’s registration identification number, include: Ezra Holdings Ltd. (1411N); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W). The location of the Debtors’ U.S. office is 75 South Broadway, Fourth Floor, Office Number 489, White Plains, NY 10601.

**PLEASE TAKE FURTHER NOTICE** that on March 23, 2017, the Debtors filed the following motions with the Court:

1. Debtors' Motion for Interim and Final Orders Authorizing the Debtors to (i) Pay Wages, Other Compensation, and Reimbursable Expenses; (ii) Honor and Continue Employee Benefit Programs in the Ordinary Course; and (iii) Direct Banks and Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket Entry 11]; and
2. Debtors' Motion Pursuant to 11 U.S.C. §§ 105(A), 363(B), 507(A)(8) & 541 for Entry of Interim and Final Orders Authorizing, but not Directing, Debtors to Pay Pre-Petition Taxes and Assessments [Docket Entry 12].

(collectively, the "Motions").

**PLEASE TAKE FURTHER NOTICE** that on March 27, 2017, the Court entered the following orders:

1. Interim Order Authorizing the Debtors to (I) Honor and Pay CPF Obligations; (II) Honor and Pay Reimbursable Expenses; and (III) Direct Banks and Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 26]; and
2. Interim Order Authorizing, But Not Directing, Debtors to Pay Prepetition Taxes and Assessments [Docket No. 27].

(collectively, the "Interim Orders").

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Interim Orders, a hearing to approve the Motions on a final basis is scheduled before the Court for **April 24, 2017, at 2:00 p.m. (prevailing Eastern Time)**, with such hearing to be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601 in accordance with the Court's schedule.

**PLEASE TAKE FURTHER NOTICE** that copies of pleadings may be obtained free of charge by visiting the website of Prime Clerk LLC at <https://cases.primeclerk.com/ezra>. You

may also obtain copies of any pleadings by visiting the Court's website at  
<http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: April 3, 2017

**SAUL EWING LLP**

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