

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: In re : Chapter 11
: :
: EZRA HOLDINGS LIMITED *et al.*,¹ : Case No. 17 - 17-22405 (RDD)
: :
: Debtors. : Jointly Administered
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**ORDER PURSUANT TO 11 U.S.C. § 105(a) AND FED. R.
BANKR. P. 1015(c), 2002(m) AND 9007 IMPLEMENTING
CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors-in-possession (the “Debtors”) in these chapter 11 cases (the “Chapter 11 Cases”), for entry of an order section 105(a) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 1015(c), 2002(m), and 9007 of the Federal Rules of Bankruptcy Procedure, approving and implementing proposed notice, case management, and administrative procedures (collectively the “Case Management Procedures”), all as more fully set forth in the Motion; and the Court having subject matter jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 (a) - (b) and 1334(b) and the Amended Standing Order of Reference to Bankruptcy Court Judges of the District Court for the Southern District of New York, dated January 31, 2012 (Preska, C.J.); and the Motion being a core proceeding under 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided, and no other or further notice being required; and upon the record of the hearing held by the Court on the Motion on April 24, 2017; there being no objections to the requested relief; and the relief requested in

¹ The Debtors in these chapter 11 cases, along with the last five characters of each Debtor’s registration identification number, include: Ezra Holdings Limited (1411N) (“Ezra”); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W). The location of the Debtors’ U.S. office: 75 South Broadway, Fourth Floor, Office Number 489, White Plains, NY 10601.

² Capitalized terms used but not otherwise defined herein shall have the same meanings ascribed to such terms in the Motion.

the Motion and granted herein being in the best interests of the Debtors and their estates and creditors; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Case Management Procedures set forth in Schedule 1 annexed hereto are approved.
3. The Case Management Procedures shall govern all applicable aspects of these chapter 11 cases, except as otherwise set forth herein or otherwise ordered by the Court.
4. To the extent that the Case Management Procedures conflict with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, or the Local Bankruptcy Rules, the Case Management Procedures shall supersede such provisions and rules in these chapter 11 cases.
5. Nothing in this Order shall prejudice the rights of any party in interest to seek an amendment or waiver of the provisions of the Case Management Procedures upon a showing of good cause.
6. The Debtors may seek to amend the Case Management Procedures from time to time throughout these chapter 11 cases and shall present such amendments to the Court by notice of presentment in accordance with this Order.
7. Within five (5) business days of entry of this Order, the Debtors' claims and noticing agent shall serve a printed copy of this Order upon all parties on the Master Service List (as defined in Schedule 1 hereto) and post a copy of this Order on the Case Website (as defined in Schedule 1 hereto).

8. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: White Plains, New York
April 24, 2017

/s/Robert D. Drain
The Honorable Robert D. Drain
United States Bankruptcy Judge