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Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
EZRA HOLDINGS LIMITED <i>et al.</i> , ¹	:	Case No. 17 – 22405 (RDD)
	:	
Debtors.	:	Jointly Administered
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**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON MAY 4, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Robert D. Drain, United States Bankruptcy Court,
300 Quarropas Street, White Plains, New York, 10601

¹ The Debtors in these chapter 11 cases, along with the last five characters of each Debtor’s registration identification number, include: Ezra Holdings Ltd. (1411N); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W). The location of the Debtors’ U.S. office is 75 South Broadway, Fourth Floor, Office Number 489, White Plains, NY 10601.

I. UNCONTESTED MATTERS:

1. Debtors' Motion Seeking Entry of an Order Authorizing the Debtor (i) to Retain Goldin Associates LLC to Provide the Debtors with a Chief Restructuring Officer and Supporting Professionals, (ii) Approving the Designation of Robin Chiu as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date, and (iii) Granting Related Relief [Docket Entry 38]

Response Deadline: April 17, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Office of the United States Trustee for Region 2.

Related Documents:

- A. Notice of Adjournment [Docket Entry 70]
- B. Supplemental Declaration of Robin Chiu in Support of Motion [Docket Entry 77]
- C. Notice of Revised Proposed Order Authorizing the Debtor (i) to Retain Goldin Associates LLC to Provide the Debtors with a Chief Restructuring Officer and Supporting Professionals, (ii) Approving the Designation of Robin Chiu as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date, and (iii) Granting Related Relief [Docket Entry 78]
- D. Amended Supplemental Declaration of Robin Chiu in Support of Motion [Docket Entry 80]

Status: This matter is going forward on an uncontested basis. The Debtors will submit to the Court a proposed order.

2. Debtors' Motion for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket Entry 43]

Response Deadline: April 27, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Office of the United States Trustee for Region 2.

Related Documents: None

Status: This matter is going forward on an uncontested basis. The Debtors will submit to the Court a proposed order.

II. ADJOURNED MATTERS:

3. Debtors' Application Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) & 2016 and Local Bankruptcy Rules 2014-1 & 2016-1 for Authority to Retain and Employ PricewaterhouseCoopers Advisory Services Pte. Ltd. as Financial Advisor for the Debtors nunc pro tunc to the Petition Date [Docket Entry 35]

Response Deadline: April 17, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Office of the United States Trustee for Region 2.

Related Documents: None.

Status: This matter is adjourned to May 31, 2017 at 10:00 a.m.

4. Debtors' Motion Seeking Authority to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date [Docket Entry 36]

Response Deadline: April 17, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Office of the United States Trustee for Region 2.

Related Documents: None.

Status: This matter is adjourned to May 31, 2017 at 10:00 a.m.

Dated: May 3, 2017

SAUL EWING LLP

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