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Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
EZRA HOLDINGS LIMITED <i>et al.</i> , ¹	:	Case No. 17 – 22405 (RDD)
	:	
Debtors.	:	Jointly Administered
-----X		

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON MAY 31, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Robert D. Drain, United States Bankruptcy Court,
300 Quarropas Street, White Plains, New York, 10601

¹ The Debtors in these chapter 11 cases, along with the last five characters of each Debtor’s registration identification number, include: Ezra Holdings Ltd. (1411N); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W). The location of the Debtors’ U.S. office is 75 South Broadway, Fourth Floor, Office Number 489, White Plains, NY 10601.

I. UNCONTESTED MATTERS:

1. Debtors' Application Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) & 2016 and Local Bankruptcy Rules 2014-1 & 2016-1 for Authority to Retain and Employ PricewaterhouseCoopers Advisory Services Pte. Ltd. as Financial Advisor for the Debtors *nunc pro tunc* to the Petition Date [Docket Entry 35]

Response Deadline: April 17, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Office of the United States Trustee for Region 2.

Related Documents: None.

Status: This matter is going forward. The Debtors will submit to the Court a proposed order.

2. Debtors' Motion Seeking Entry of an Order Authorizing and Approving Procedures for the Sale or Transfer of De Minimis Assets [Docket Entry 87]

Response Deadline: May 24, 2017 at 4:00 p.m.

Responses Received: Informal comments from various creditor constituencies.

Related Documents: None.

Status: This matter is going forward. The Debtors will submit to the Court a proposed order that takes into comments received from creditors.

Dated: May 26, 2017

SAUL EWING LLP

By: /s/Sharon L. Levine
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