

SAUL EWING ARNSTEIN & LEHR LLP

Sharon L. Levine
Jeffrey C. Hampton
Stephen B. Ravin
Dipesh Patel
Aaron S. Applebaum
1037 Raymond Boulevard
Suite 1520
Newark, NJ 07102
Telephone: (973) 286-6713
Facsimile: (973) 286-6821

-and-

555 Fifth Avenue
Suite 1700
New York, NY 10017
Telephone: (212) 980-7200

Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|---------------------------|
| -----X | | |
| | : | |
| In re | : | Chapter 11 |
| | : | |
| EZRA HOLDINGS LIMITED <i>et al.</i> , ¹ | : | Case No. 17 – 22405 (RDD) |
| | : | |
| Debtors. | : | Jointly Administered |
| -----X | | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON SEPTEMBER 6, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Robert D. Drain, United States Bankruptcy Court,
300 Quarropas Street, White Plains, New York, 10601

¹ The Debtors in these chapter 11 cases, along with the last five characters of each Debtor’s registration identification number, include: Ezra Holdings Ltd. (1411N); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W). The location of the Debtors’ U.S. office is 75 South Broadway, Fourth Floor, Office Number 489, White Plains, NY 10601.

I. INTERIM FEE APPLICATIONS:

1. First Application of Saul Ewing LLP, Counsel for the Debtors, for Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from March 18, 2019 Through June 30, 2017 [Docket Entry 174]

Response Deadline: August 30, 2017 at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. Second Amended Notice of Hearing on First Interim Applications for Allowance of Compensation and Reimbursement of Expenses [Docket Entry 180]
- B. Affidavit of Service [Docket Entry 181]

Status: This matter is going forward.

2. First Application of Drew & Napier LLC, Special Counsel for the Debtors, for Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from March 18, 2019 Through June 30, 2017 [Docket Entry 175]

Response Deadline: August 30, 2017 at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. Second Amended Notice of Hearing on First Interim Applications for Allowance of Compensation and Reimbursement of Expenses [Docket Entry 180]
- B. Affidavit of Service [Docket Entry 181]

Status: This matter is going forward.

3. First Application of PricewaterCoopers Advisory Services Ptd Ltd, Financial Advisor for the Debtors, for Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred from March 18, 2019 Through June 30, 2017 [Docket Entry 176]

Response Deadline: August 30, 2017 at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. Second Amended Notice of Hearing on First Interim Applications for Allowance of Compensation and Reimbursement of Expenses [Docket Entry 180]
 - B. Affidavit of Service [Docket Entry 181]
4. First Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from March 18, 2019 Through June 30, 2017 [Docket Entry 179]

Response Deadline: August 30, 2017 at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. Second Amended Notice of Hearing on First Interim Applications for Allowance of Compensation and Reimbursement of Expenses [Docket Entry 180]
- B. Affidavit of Service [Docket Entry 181]

Dated: September 5, 2017

SAUL EWING ARNSTEIN & LEHR LLP

By: /s/Aaron S. Applebaum
Sharon L. Levine
Jeffrey C. Hampton
Stephen B. Ravin
Dipesh Patel
Aaron S. Applebaum
1037 Raymond Boulevard
Suite 1520
Newark, NJ 07102
Telephone: (973) 286-6713
Facsimile: (973) 286-6821
Sharon.Levine@saul.com
Jeffrey.Hampton@saul.com
Stephen.Ravin@saul.com
Dipesh.Patel@saul.com
Aaron.Applebaum@saul.com

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