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Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: :
In re : Chapter 11
: :
EZRA HOLDINGS LIMITED *et al.*,¹ : Case No. 17 – 22405 (RDD)
: :
Debtors. : Jointly Administered
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON AUGUST 28, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Robert D. Drain, United States Bankruptcy Court,
300 Quarropas Street, White Plains, New York, 10601

¹

The Debtors in these chapter 11 cases, along with the last five characters of each Debtor's registration identification number, include: Ezra Holdings Ltd. (1411N); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W). The location of the Debtors' U.S. office is 75 South Broadway, Fourth Floor, Office Number 489, White Plains, NY 10601.

I. UNCONTESTED MATTERS:

1. *Debtors' Motion for Approval of Rejection of Certain Executory Contracts and Unexpired Leases and Abandonment of Property in Connection Therewith* [Docket No. 159]

Response Deadline: August 21, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Affidavit of Service [Docket No. 164]
- B. *Certificate of No Objection Pursuant to 11 U.S.C. § 1746 Regarding Debtors' Motion for Approval of Rejection of Certain Executory Contracts and Unexpired Leases and Abandonment of Property in Connection Therewith* [Docket No. 189]

Status: This matter is going forward on an uncontested basis.

2. *Amended Motion for an Order (I) Authorizing Use of Existing Cash Management System; (II) Authorizing Use of Existing Business Forms; (III) Authorizing Inter-Debtor Transactions; (IV) Honoring Certain of the Debtors' Obligations Related to the Cash Management System; and (V) Providing Limited Relief from the Requirements of Section 345(B) of the Bankruptcy Code* [Docket No. 168]

Response Deadline: August 21, 2017 at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- A. Affidavit of Service [Docket No. 170]
- B. *Certificate of No Objection Pursuant to 11 U.S.C. § 1746 Regarding Amended Motion for an Order (I) Authorizing Use of Existing Cash Management System; (II) Authorizing Use of Existing Business Forms; (III) Authorizing Inter-Debtor Transactions; (IV) Honoring Certain of the Debtors' Obligations Related to the Cash Management System; and (V) Providing Limited Relief from the Requirements of Section 345(B) of the Bankruptcy Code* [Docket No. 190]

Status: This matter is going forward.

Dated: August 24, 2017

SAUL EWING LLP

By: /s/Aaron S. Applebaum
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