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*Attorneys for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
EZRA HOLDINGS LIMITED <i>et al.</i> , <sup>1</sup>	:	Case No. 17 – 22405 (RDD)
	:	
Debtors.	:	Jointly Administered
-----X		

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE  
STATEMENT RELATING TO DEBTORS’ FIRST AMENDED CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On July 16, 2018, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the (i) Debtors’ First Amended Chapter 11 Plan (as may be subsequently amended, the “Plan”), and (ii) Disclosure Statement Relating to Debtors’ First Amended Chapter

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last five characters of each Debtor’s registration identification number, include: Ezra Holdings Ltd. (1411N); Ezra Marine Services Pte. Ltd. (7685G); and EMAS IT Solutions Pte. Ltd (5414W). The location of the Debtors’ U.S. office is 75 South Broadway, Fourth Floor, Office Number 489, White Plains, NY 10601.

11 Plan (as may be subsequently amended, the “Disclosure Statement”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

1. Copies of the Disclosure Statement and the Plan are available for review at <https://cases.primeclerk.com/ezra/>. **Creditors and other parties-in-interest receiving this notice should periodically consult the Balloting Agent’s website (<http://cases.primeclerk.com/ezra/>) for the most current information regarding the Disclosure Statement and the Plan, including revisions, changes and/or supplements thereto.**

2. A hearing (the “Disclosure Statement Hearing”) will be held before The Honorable Robert D. Drain at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York, 10601, on **August 27, 2018 at 10:00 a.m. (Prevailing Eastern Time)**, to consider the entry of an order finding, among other things, that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code, and approving the Disclosure Statement. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

3. Responses or objections, if any, to approval of the proposed Disclosure Statement, or the other relief sought by the Debtors in connection therewith, must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of New York; (iii) state the name and address of the objecting party and the amount and nature of the Claim of such party; (iv) state with particularity the basis of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (v) be filed, together with proof of service, with the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York, 10601 and served so as to be actually received prior to **August 13, 2018 at 4:00 p.m. (prevailing Eastern Time)** by: (a) counsel for the Debtors and Debtors-in-Possession, Saul Ewing Arnstein & Lehr LLP, 1037 Raymond Boulevard, Suite 1520, Newark, NJ 07102 (Attn: Sharon L. Levine, Esquire) and Saul Ewing Arnstein & Lehr LLP, 1500 Market Street, 38th Floor, Philadelphia, PA 19102 (Attn: Jeffrey C. Hampton and Aaron S. Applebaum); and (b) William K. Harrington, United States Trustee for Region 2, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Andrea B. Schwartz, Esquire).

4. Upon approval of the Disclosure Statement by the Bankruptcy Court, you will receive a copy of the Disclosure Statement, the Plan and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

5. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE BANKRUPTCY COURT.

Dated: July 16, 2018

Respectfully submitted,

**SAUL EWING ARNSTEIN & LEHR LLP**

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